

## **QICHAO CHEN**

Counsel

Fangda Partners

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### **PRACTICE AREAS**

MR. CHEN QICHAO SPECIALIZES IN FINANCIAL INSTITUTION SERVICES AND IN BANKING & FINANCE INCLUDING ACQUISITION FINANCE, REAL ESTATE DEVELOPMENT FINANCE, AND TRADE FINANCE.

### **REPRESENTATIVE MATTERS AND CASES**

#### Banking Financing

- Represented an onshore 12-bank syndicate led by Industrial Bank in providing financing to Suzhou Yingde to acquire a leading domestic industrial gas company
- Represented an onshore syndicate led by China Guangfa Bank in providing financing to Yangzhou Xinjia Environmental Protection & Technology to acquire a leading domestic company engaged in thermoelectric power supply and sewage treatment
- Represented International Finance Corporation in providing a working capital loan to Guangxi Yangxiang
- Represented SDPB in providing financing to MBK to acquire four ocean parks
- Represented JP Morgan in providing financing to a factoring company to purchase accounts receivables
- Represented DBS in providing financing to SCPG for its intra-group restructuring
- Represented OCBC in providing financing to SCPG for its intra-group restructuring
- Represented an onshore syndicate consisting of DBS and Hang Seng Bank in providing financing to Chindata Group to repay its existing bank loans

- Represented an onshore syndicate consisting of DBS, OCBC and Wing Lung Bank in providing financing to two SCPG project companies to repay their existing bank and shareholder loans
- Represented China Eximbank in providing working capital financing to several enterprises
- Represented UOB in documenting a factoring product

#### Corporate Financing

- Represented Venet Group in obtaining bridge financing from CNCB Investment to refinance CB debts
- Represented a project company managed by Brookfield in obtaining financing from China Merchants Bank to repay bank loans
- Represented Wise Road Capital in obtaining financing from a syndicate led by Minsheng Bank to repay bank loans
- Represented Zhuhai Port in obtaining financing from China Merchants Bank to acquire shares in a fuel gas company
- Represented Alibaba in providing convertible bond financing to a logistics company
- Represented Vobile Group in obtaining financing from HSBC to acquire a SaaS service provider
- Represented Maxeon in issuing a convertible bond to TCL Zhonghuan
- Represented a fund managed by CBC in providing financing to Yisheng Biopharma
- Represented a subsidiary of Partners Group in obtaining fixed asset financing from an onshore syndicate consisting of Bank of China and Rural Commercial Bank of Zhangjiagang
- Represented BeOne Medicines in its financing transactions with several onshore banks

## OTHER INFORMATION

### Education

- Xiamen University School of Law, LL.M.
- Kobe University School of Law, Exchange Program
- Ningbo University School of Law, LL.B.

### Professional Qualification

- Admitted to practice in PRC

### **Work Language**

- Mandarin
- English

### **Professional Background**

Mr. Chen joined the Shanghai office of Fangda Partners in 2021. Before joining the firm, he worked at the Shanghai office of Junhe LLP from 2017 to 2021.