

## KUN PEI

Counsel

Fangda Partners

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### PRACTICE AREAS

MR. PEI KUN'S PRINCIPAL PRACTICE AREAS ENCOMPASS CORPORATE BANKRUPTCY REORGANIZATION AND LIQUIDATION, DEBT RESTRUCTURING AND NON-PERFORMING ASSET DISPOSAL, LITIGATION AND ARBITRATION, AS WELL AS M&A.

### REPRESENTATIVE MATTERS AND CASES

#### Bankruptcy Reorganization, Composition, and Liquidation

- Acted as lead counsel for the administrator in the bankruptcy reorganization of Red Star Macalline Group
- Acted as lead counsel for the administrator in the bankruptcy reorganization of Dehong Hogood Coffee and 24 other enterprises
- Acted as lead counsel for the administrator in the bankruptcy reorganization of Guangzhou Hongde Property
- Acted as lead counsel for the administrator in the bankruptcy reorganization of Victory (Guangzhou) Building Materials Industrial
- Acted as lead counsel for the administrator in the bankruptcy composition of Guangdong Ruihu Fine Chemicals
- Acted as lead counsel for the administrator in the bankruptcy liquidation of Guangdong Zhongxing Economic Development Co.
- Acted as lead counsel for the administrator in the bankruptcy liquidation of Guangzhou Huayu Construction and Development Company
- Acted as lead counsel for the administrator in the bankruptcy liquidation of Guangdong Dongdian Advertising
- Acted as lead counsel for the administrator in the bankruptcy liquidation of Guangdong Wuzi Real Estate Development

- Acted as lead counsel for the administrator in the bankruptcy liquidation of Guangdong Wuzi Development Contracting Company
- Acted as lead counsel for the administrator in the bankruptcy liquidation of Guangdong Zhongren Xinhai Construction
- Acted as lead counsel for the administrator in the bankruptcy liquidation of China Export Commodities Base Development Guangdong Corporation
- Acted as lead counsel for the administrator in the bankruptcy liquidation of Guangzhou Huadu Grandbuy Commerce & Trade Co.
- Acted as lead counsel for the administrator in the bankruptcy liquidation of Guangdong Provincial Ceramics Corporation
- Acted as lead counsel for the administrator in the bankruptcy liquidation of Zhonghai Yuejing Industrial Group
- Acted as lead counsel for the administrator in the bankruptcy liquidation of Guangzhou Not Bar Co.
- Acted as lead counsel for the administrator in the bankruptcy liquidation of Guangdong Provincial State Farms Overseas Chinese Enterprise
- Acted as lead counsel for the administrator in the bankruptcy liquidation of Guangzhou Divine Fire Energy
- Furthermore, Mr. Pei has represented clients in dozens of bankruptcy liquidation and compulsory liquidation proceedings for enterprises

#### Debtor's Counsel

- Served as debtor's counsel and onsite lead counsel for the reorganization of Liaoning Huishan Dairy Group and 107 affiliated enterprises

#### Investor's Counsel

- Represented Warburg Pincus in the bankruptcy reorganization of Shanghai Xukuan Enterprise Development
- Represented China General Technology (Group) Holding in the bankruptcy reorganization of Dalian Machine Tool Group Corporation and 20 affiliated enterprises

#### Creditor's Counsel

- Represented GF Qianhe Investment in the bankruptcy reorganization of ST Kangmei Pharmaceutical (SSE: 600518)
- Represented Hainan Development Holdings Nanhai (Stock Code: 002163) and other affiliates in the bankruptcy reorganization of Hainan AVIC Special

## Glass Materials

### Reorganization Investor

- Represented GF Qianhe Investment as project investment manager for the reorganization of ST Jiangxi Firststar Panel Technology (SZSE: 300256)
- Acted as reorganization investor and project investment manager representing GF Qianhe Investment in the reorganization of Intercontinental Oil & Gas (SSE: 600759)

### Liquidation Committee's Counsel

- Served as counsel to the Liquidation Committee overseeing the dissolution and liquidation of Guizhou Huaxintong Semiconductor Technology
- Served as counsel to the Liquidation Committee overseeing the dissolution and liquidation of Beijing Huaxintong Semiconductor Technology
- Served as counsel to the Liquidation Committee overseeing the dissolution and liquidation of EDF Trading Singapore

## OTHER INFORMATION

### Education

- Wuhan University School of Law, LL.B. (2014)
- Wuhan University School of Law, LL.M. in International Law (2017)

### Professional Qualification

- Admitted to practice in the PRC

### Professional Affiliations

- Deputy Secretary-General, Debt & Reorganization Trust Specialized Committee of Guangdong Association of Bankruptcy Administrators
- Member, Liquidation and Bankruptcy Specialized Committee of the 11th Guangzhou Lawyers Association
- Member, Guangdong Association of Bankruptcy Administrators

### Professional Background

Kun Pei joined Fangda Partners as an associate in its Corporate group in 2022. Before joining Fangda Partners, Mr. Pei served as a restructuring lawyer at JunHe LLP and previously was an Reorganization Investment Manager at GF Qianhe

Investment, a subsidiary of GF Securities.