

BRYAN LO

Counsel
Fangda Partners

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PRACTICE AREAS

BRYAN ACTS REGULARLY FOR LEADING INTERNATIONAL AND CHINESE BANKS, FINANCIAL INSTITUTIONS, LEASE FINANCING COMPANIES, ASSET MANAGEMENT COMPANIES, CREDIT FUNDS, MULTINATIONAL AND LISTED COMPANIES ON GENERAL BANKING AND FINANCE TRANSACTIONS WITH COMPLEX CROSS-BORDER ONSHORE/OFFSHORE SECURED BILATERAL AND SYNDICATED LENDING STRUCTURES, ACQUISITION/LEVERAGED FINANCING, PRE-IPO FINANCING, REAL ESTATE PROJECT FINANCING, PRIVATISATION FINANCING, GREEN / ESG FINANCING, STRUCTURED FINANCING, LEASE FINANCING, OFFSHORE CORPORATE DEBT RESTRUCTURING, SECURITY AND COLLATERAL ENFORCEMENT, MERGERS AND ACQUISITIONS AND GENERAL CORPORATE MATTERS. BRYAN ALSO HAS EXTENSIVE EXPERIENCE IN CORPORATE DEBT RESTRUCTURING AND HAS ADVISED A NUMBER OF THE LARGEST CHINESE PROPERTY GROUPS IN THEIR COMPLEX AND HIGH-PROFILE DEBT RESTRUCTURING MATTERS.

REPRESENTATIVE MATTERS AND CASES

Financing Matters

- Represented one of the leading Chinese automotive companies, as borrower in relation to a US\$400 million syndicated green loan facility with an international bank as the global coordinator and agent for a syndicated of banks to finance and/or refinance certain eligible green projects and/or social projects.
- Represented a mandated lead arranger in a US\$32 million syndicated

offshore term loan facility and RMB150 million LC facility to facilitate the borrower's acquisition of interest in a PRC real estate project, involving intercreditor agreement structure.

- Represented 3 mandated lead arrangers in a US\$350 million syndicated term loan acquisition finance transaction to finance the acquisition of equity interests in a company owning a large financial and commercial complex property mall in Beijing, backed by Standby LC.
- Represented a borrower in a US\$220 million syndicated term loan acquisition finance transaction to finance the acquisition of shares of a corporate owning a large shopping mall in Beijing.
- Represented a non-bank financial institution as lender in a US\$100 million term loan facility, involving Cambodia share pledges and Cambodian Hypothec over Land as security.
- Represented a Chinese bank in a US\$42 million term loan facility acquisition finance transaction to facilitate the borrower's take private of an e-commerce company listed in Nasdaq Stock Exchange involving VIE structure.
- Represented 4 Chinese banks in a EUR450 million term loan facility involving 2 tranches and greenshoe mechanism granted to a securities firm for refinancing its existing loans involving Portuguese share pledges as security.
- Represented a telecom company as issuer on US\$256 million bond restructuring and assisted in providing additional security assignment to the bondholders.
- Represented a Chinese bank in a HK\$980 million secured term loan facility granted to a Hong Kong listco, involving German company shares as security.

* Includes matters completed prior to joining Fangda Partners

Debts restructuring

- Represented one of the largest Chinese real estate developers in the restructuring of its US\$10.2 billion offshore debt. The complex transaction was implemented through a scheme of arrangement in Hong Kong, which was sanctioned on October 5, 2023, and parallel Chapter 15 recognition proceedings in the U.S. District Court for the Southern District of New York. The restructuring became effective on November 20, 2023, and is a landmark deal. It is the largest offshore restructuring transaction completed by a Chinese property group and it achieved both the highest supporting rate and the highest deleveraging ratio of recent offshore schemes in this sector. The deal has been named as "Restructuring Deal of the Year" by IFLR Asia-Pacific Awards 2024, and also won the "Asia-Pacific Restructuring" award at

International Financing Review's IFR Awards 2023 and the "Turnaround Deal" award at the IFR Asia Awards 2023.

- Represented a subsidiary of one of the largest Chinese real estate developers, on the successful closing of (i) senior loan facilities of HK\$10.3 billion to replace its original syndicated project loan facilities and (ii) junior loan facilities of approximately HK\$1.1 billion and Hong Kong dollars equivalent to approximately US\$77 million to replace certain existing loans borrowed by other members of the Group, both provided by a Singapore bank (as arranger). The transaction was to facilitate the ongoing construction of a Hong Kong real estate project, which is one of Group's most valuable offshore real estate projects. The deal has been named as one of the "Deals of the Year 2022" by China Business Law Journal and shortlisted for "Deal of the Year: Loan" at the IFLR Asia-Pacific Awards 2023.
- Represented one of the leading Chinese real estate developers on the successful restructuring of its approximately US\$1.2 billion of offshore debt. The restructuring was completed in March 2024.
- Represented certain major Hong Kong-listed real estate issuers, including Sunac China Holdings Limited, Zhongliang Holdings Group Company Limited, Country Garden Holdings Company Limited, China Evergrande Group, Logan Group Company Limited, KWG Group Holdings Limited, Guangzhou R&F Properties Co., Limited and Shimao Group Holdings Limited, on offshore debt restructuring transactions.

* Includes matters completed prior to joining Fangda Partners

OTHER INFORMATION

Education

- University of Hong Kong, Postgraduate Certificate in Laws (P.C.LL), 2008
- Coventry University, Bachelor of Laws (Hons), 2007

Professional Qualification

- Admitted to practice in Hong Kong SAR
- Admitted to practice in England and Wales (non-practicing)
- Civil Celebrant of Marriages in Hong Kong SAR

Work Language

- English
- Mandarin

- Cantonese

Professional Background

Bryan joined Fangda Partners as a Counsel in 2025 and have more than 15 years of experience in practicing as a banking and finance lawyer in Hong Kong. Prior to joining Fangda Partners, Bryan has worked at various leading PRC, US and UK international law firms in Hong Kong, including Sidley Austin, King & Wood Mallesons, Mayer Brown (ex JSM) and Clyde & Co. Bryan has previously been seconded to BNP Paribas' legal department as their asset finance legal counsel.