

KE LUO

Partner
Fangda Partners

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PRACTICE AREAS

LUO KE FOCUSES ON CORPORATE FINANCE, INCLUDING VARIOUS TYPES OF EQUITY FINANCING, STRATEGIC INVESTMENT, MERGER & ACQUISITION, RESTRUCTURING AND CAPITAL MARKET TRANSACTIONS. HE IS SPECIALIZED IN STRUCTURING, NEGOTIATING AND EXECUTING CROSS-BORDER TRANSACTIONS, AS WELL AS DISPUTES RESOLUTIONS CONCERNING CORPORATE GOVERNANCE AND SHAREHOLDERS' RIGHTS.

REPRESENTATIVE MATTERS AND CASES

- Represented iRay Technology (stock code: 688301) in its pre-IPO equity financing, CNY 2.1 billion IPO and listing on the Sci-Tech Innovation Board of Shanghai Stock Exchange, and its issuance of CNY 1.4 billion convertible bond.
- Represented ASM Pacific Technology (stock code: 0522) in its restructuring of semiconductors materials and equipment business, as well as equity financing and strategic acquisitions in China.
- Represented China Resources Vanguard in its USD400 million equity financing from strategic investors including Country Garden, ABC International, BOC International and CICC Capital.
- Represented TCL Technology Group Corporation (stock code: 000100), in its issue of US\$300 million credit enhanced notes listed on Singapore Exchange.

- Represented Dong Fang Precision (stock code: 002611) in its disputes with major shareholders including Contemporary Amperex (stock code: 300750) and Foton Auto (stock code: 600160) in connection with its acquisition of 100% shares in Pride Power from such shareholders at a total consideration of RMB4.7 billion, as well as the disputes concerning performance guarantee, corporate governance and control, and represented Dong Fang Precision in its sale of the 100% shares in Pride Power.
- Represented China Resources in connection with the potential hostile take of Vanke by Baoneng, the proposed share issue by Vanke to acquire assets of Shenzhen Metro, the disputes concerning corporate governance and control of Vanke, as well as its sale of approximately 15.31% of the shares in Vanke to Shenzhen Metro at a consideration of approximately RMB37.2 billion.
- Represented China Resources Capital, CICC Capital and China Merchants Capital respectively in their formation (as fund managers) of a number of private equity and venture capital funds.
- Represented China Merchants Capital and China Resources Capital respectively in its investment (as a limited partner) in dozens of reputable private equity and venture capital investment funds.
- Represented strategic and financial investors in their acquisition and disposal of shares in Hyal Communication, a group company engaged in the investment, construction and operation of communication infrastructure in ASEAN.
- Represented Singapore Post Limited in its series of strategic investments in 4PX Express, a leading cross-border forwarding service provider, and its formation of joint ventures with Cainiao.
- Represented Tianshan No.1 Industrial Investment Fund, in its acquisition of 18% shares in Tibet Water Resources Ltd., a company listed on Stock Exchange of Hong Kong (stock code: 01115), at a consideration of around HKD1.6 billion.
- Represented China Resources in its acquisition of 999 Group and its controlled A-share listed companies, Tesco's China retail and commercial real estate businesses in China, Wuhan Steel General Hospital and other strategic assets.
- Acted as sponsor's and underwriter's counsels in the spin-off of BYD Electronics (stock code: 00285) from BYD (stock code: 002594) and its USD758 million IPO and listing on Stock Exchange of Hong Kong.
- Acted as issuers' or sponsors' or underwriters' counsels in the red-chip IPOs of a number of Chinese enterprises and their listing on stock exchanges in Hong Kong, US and Singapore.

OTHER INFORMATION

Education

- Law School of the University of International Business and Economics, LL.B, 1997

Professional Qualification

- Admitted to practice in the PRC, 1999

Honors and Awards

- Luo Ke is ranked as IFLR1000 “Leading Lawyers” of Asia-Pacific (China) in 2021 and endorsed as a “Highly Regarded” lawyer in the areas of Capital Markets, Private Equity, and M&A.

Professional Affiliations

- Luo Ke has been on the panel of arbitrators of Shenzhen Court of International Arbitration since 2015.

Professional Background

Luo Ke joined Fangda in 2001 and was promoted as a partner in 2004.