

## RICK JIANG

Counsel

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### PRACTICE AREAS

MR. JIANG SPECIALIZES IN INSOLVENCY,  
RESTRUCTURING, AND DISPUTE RESOLUTION.

### REPRESENTATIVE MATTERS AND CASES

#### Insolvency and restructuring

- Acting as a member of the joint bankruptcy administrators in the CNY 200 billion substantive consolidation bankruptcy liquidation of CEFC Shanghai International Group Limited and its 69 affiliated enterprises
- Acting as a member of the bankruptcy administrator in the CNY 80 billion reorganization of ZK Engineering & Development Corporation Headquarters, which was the first prepackaged reorganization case in Shanghai
- Acted as a member of the bankruptcy administrator in the CNY 20 billion reorganization of Dalian Shipbuilding Industry Offshore Co., Ltd.
- Acting as legal counsel for the liquidation group in the CNY 10 billion substantive consolidation reorganization of Tidfore Heavy Equipment Group Co., Ltd. and its four affiliated enterprises
- Acted as a member of the bankruptcy administrator in the CNY 4 billion bankruptcy liquidation of Shanghai Tongye Coal Chemical Group Co., Ltd., which was the first bankruptcy case accepted by the Shanghai Third Intermediate People's Court
- Acting or acted as a member of the bankruptcy administrator in nearly 20 local bankruptcy or compulsory liquidation proceedings in Shanghai
- Represented a fully licensed vehicle manufacturer in its CNY 10 billion debt restructuring

- Represented Zhejiang Taizhou Tiantian Logistics Group in its reorganization
- Represented Shanghai Cosure Hydraulic Co., Ltd. in its reorganization
- Representing or represented various ad hoc bondholder committees for USD bonds issued by a China-based issuer in matters related to bond defaults and debt restructuring
- Representing or represented foreign liquidators and provisional liquidators in assuming control over domestic subsidiaries in China and in conducting enforcement actions in China
- Advising or advised various foreign-invested enterprises on liquidating their subsidiaries in China
- Advising or advised various domestic and foreign creditors on filing their proof of claims in domestic reorganization proceedings
- Represented one of China's Big Four AMC's in the debt restructuring of a large private enterprise group located in Chongqing
- Represented a world-leading viscose rayon multinational company in the acquisition of a Chinese company through bankruptcy proceedings
- Represented KSS in its acquisition of Takata in a cross-border bankruptcy in the US and Japan
- Represented Bright Dairy in its reorganization investment in Huishan Dairy and in conducting related due diligence
- Represented a foreign investor in its reorganization investment in Dongying Hengcheng Machinery Co., Ltd. and its two affiliated enterprises and in conducting related due diligence
- Represented China Orient Summit Capital Co., Ltd. as the investor in various bankruptcy projects and in conducting related due diligence
- Represented a domestic listed company in its due diligence on its subsidiaries entering bankruptcy liquidation proceedings

#### Dispute resolution

- Represented the manager of a private equity investment fund in cross-border disputes worth CNY 4 billion with the fund's limited partners
- Represented the general partner of a successful PE fund in its disputes with the fund's limited partners arising from the liquidation of the PE fund
- Represented individual investors in a contractual PE fund in their arbitration cases against the fund manager and in the corresponding enforcement cases

- Represented a Danish company in its disputes with the original shareholders of a Jining-located food machinery manufacturing company acquired by the Danish company
- Represented a well-known hedge fund in an administrative investigation by and in the resulting administrative reconciliation with the China Securities Regulatory Commission
- Advised the fund trusteeship department of a well-known securities company on the daily handling of its various legal disputes with fund investors and managers

## **OTHER INFORMATION**

### **Education**

- Tsinghua University, School of Law, LL.M. (2016)
- Tsinghua University, School of Law, LL.B. (2013)

### **Professional Qualification**

- Admitted to practice in the PRC

### **Professional Affiliations**

- Secretary of the Bankruptcy and Non-performing Assets Business Research Committee of Shanghai Bar Association

### **Professional Background**

Mr. Jiang joined Fangda Partners in 2016.