

KONI YUAN

Counsel

Fangda Partners

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PRACTICE AREAS

MS. YUAN SPECIALIZES IN BANKING AND FINANCING, DEBT RESTRUCTURING, FINANCIAL INSTITUTIONS AND GENERAL CORPORATE MATTERS.

REPRESENTATIVE MATTERS AND CASES

Banking and Financing

- Represented China Merchants Bank in its HKD 1.7 billion loan to Longway Services Group Limited, a wholly owned subsidiary of Zhuhai Jiuzhou Holdings Group Co.,Ltd., for the privatization of the HK-listed company Zhuhai Holdings Investment Group Limited
- Represented CMB Wing Lung Bank in its HKD 7 billion facility to Shenzhen Capital Group for its strategic investment in the H-share acquisition of China International Marine Containers (Group) Co., Ltd.
- Represented a syndicate arranged by DBS in a CNY 473 million IDC financing to Chindata
- Represented a syndicate arranged by HSBC, OCBC and UOB in a CNY 3.5 billion onshore and offshore financing to Beijing Cui Gong Restaurant Co. Ltd. and JD Gem Holdings Limited
- Represented DBS in an onshore and offshore financing to COFCO
- Represented a syndicate arranged by China CITIC Bank International Limited and China CITIC Bank Corporation Limited in a USD 1.1 billion facility to Jiuan-FT Life International Investment Holdings Corporation Limited
- Represented a syndicate arranged by CMB Wing Lung Bank, Hang Seng Bank and Standard Charter Bank in onshore and offshore financings of CNY 200 million and HKD 1.8 billion to Zhejiang Kaiyuan Hotel Investment Group and Spearhead Global Limited respectively

- Represented both the syndicate arranged by CTBC Bank Co., Ltd, Taipei Fubon Commercial Bank Co., Ltd and Standard Chartered Bank (Taiwan) Limited and the borrower Ye Cherng Industrial Products Co., Ltd in a TWD 11 billion facility
- Advised International Finance Corporation on its CNY 300 million breeding industry financing to Guangxi Yangxiang Co., Ltd.
- Represented Trivium Investment Limited as borrower in a HKD 3.8 billion facility from a syndicate arranged by HSBC
- Represented Chiyoko Holdings Limited as borrower in a USD 205 million facility from Bank Sinopac Co., Ltd.

Debt restructuring

- Acted as the bankruptcy administrator for ZK Engineering & Development Corporation's headquarters in the first-ever prepackaged bankruptcy in Shanghai, with the debts at issue amounting to billions of RMB
- Represent the Yiwu People's Government in the debt restructuring of Neoglory Group Limited
- Represented a committee of lenders led by CITIC Bank in the debt restructuring of Fullshare
- Represented a committee of lenders led by Bank of China in the debt restructuring of Yurun
- Represented Bain Capital in its acquisition of NPL portfolios from an AMC

OTHER INFORMATION

Education

- Shanghai Jiao Tong University, KoGuan Law School, LL.M.
- Southwest University of Political Science and Law, LL.B.

Professional Qualification

- Admitted to practice in the PRC

Professional Background

Ms. Koni Yuan interned in Fangda Partners in 2015 and officially joined Fangda Partners Shanghai Office in 2016.