

## FRANCISCO LI

Counsel

Fangda Partners

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### PRACTICE AREAS

MR. LI SPECIALIZES IN M&A, VENTURE CAPITAL, PRIVATE EQUITY, CAPITAL MARKETS, INSOLVENCY AND RESTRUCTURING, AND GENERAL CORPORATE MATTERS.

### REPRESENTATIVE MATTERS AND CASES

#### M&A

- Acted as PRC legal counsel to Summa Equity in the EUR 532 million sale of HyTest to Mindray
- Represented CBC in the CNY 1.51 billion acquisition of Hasten Biopharmaceutic
- Represented Ping'an New Infrastructure Investment Fund in the CNY 1.375 billion acquisition of an industrial investment company located in Shanghai
- Represented Swire in the restructuring of its Coca-Cola bottling business in mainland China
- Represented CGN Industrial Investment Fund III in its disposal of three wind farm projects and three solar PV projects
- Represented Welkin Capital in its acquisition of NIT Education Group
- Represented Chinese Cultural Group in its acquisition of UME
- Represented TE Connectivity in the restructuring of its business in mainland China

#### VC/PE

- Represented DST Global as a lead investor in the USD 700 million series D investment in DingDong Fresh

- Represented Shanghai Yunxin as the lead investor in the CNY 465 million series B+ investment in MediTrust
- Represented Dulwich Group in its offshore financing
- Represented IDG in its series D investment in Guazi.com Inc.
- Represented Alibaba in its series D investment in Xiaohongshu
- Represented Sequoia Capital in its series A investment in HUPU Group's e-commerce platform DU

#### CAPITAL MARKETS

- Represented BNP Paribas and Credit Suisse as joint sponsors in the Hong Kong IPO of RICI Healthcare (HK01526)
- Represented Wuxi Biologics (HK02359) in its Hong Kong IPO
- Represented Shanghai Yunxin in its equity investment in Winning Health (300253)

#### INSOLVENCY AND RESTRUCTURING

- Represented Four Rivers Fund in its participation in the insolvency and restructuring of Chongqing Iron & Steel
- Represented Financial Institutions Debt Committee in its participation in the insolvency and restructuring of SanPower Group
- Represented Financial Institutions Debt Committee in its participation in the insolvency and restructuring of Yurun Group

#### GENERAL CORPORATE MATTERS

- Advised Meritor, a leading global supplier of drivetrain, mobility, braking, aftermarket and electric powertrain solutions, on its general corporate matters
- Advised Johnson Matthey, a global leader in sustainable technologies, on its general corporate matters
- Advised Clarios, a global leader in providing advanced energy storage solutions, on its general corporate matters
- Advised Victrex, a world leader in PEEK and PAEK-based polymer solutions, on its general corporate matters
- Advised Saputo, one of the top ten dairy processors in the world, on its general corporate matters
- Advised EIM, a growing family of premier education brands, on its general

corporate matters

## **OTHER INFORMATION**

### **Education**

- Peking University, School of Transnational Law, LL.M. and J.D.
- Zhejiang University, School of Electrical Engineering, B.E.

### **Professional Qualification**

- Admitted to practice in the PRC

### **Professional Background**

Francisco Li joined Fangda Partners in 2016.