

SHAOZHU CHEN

Counsel

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PRACTICE AREAS

MS. CHEN SPECIALIZES IN THE ONSHORE AND OFFSHORE OFFERING AND LISTING OF SECURITIES, MERGERS, ACQUISITIONS AND REORGANIZATIONS IN CONNECTION WITH LISTED COMPANISE, PRIVATE EQUITY INVERSTMENT, FINANCING AND GENERAL CORPORATE.

REPRESENTATIVE MATTERS AND CASES

Representative cases of onshore and offshore issuance of securities practiced by Ms. Chen include:

- Represented, as the issuer's attorney, Sanfor (300454.SZ) ,STREAMAX TECHNOLOGY (002970.SZ) , Guangdong Jianke (ongoing) and Mingyang Electric (ongoing) in their initial public offering and listing of A shares, Scholar Education (01769.HK) and A-living (03319.HK) in their initial public offering and listing of H shares, and A-living (03319.HK) in its listing and circulation of domestic unlisted shares on the SEHK;
- Represented, as the issuer's attorney, Sanfor (300454.SZ) , Click Technology (002782.SZ) , Forms Syntron (300468.SZ) and Salubris (002294.SZ) in their non-public offering of A shares, WANNIANQING (000789.SZ) in its public offering of A-share convertible bonds, Evergrande Group in its public and non-public offering of corporate bonds, and A-living (03319.HK) and SHENZHENEXPRESS (00548.HK) in their non-public offering of H shares;
- Represented the sponsor or broker in the initial public offering and listing of A shares by Jinguan Electric (688517.SH) , in the initial public offering and listing of H shares by GF Securities (01776.HK) , in the initial public offering and listing on SGX by DASIN RETAIL TRUST (CEDU.SGX) ;

Representative cases of mergers, acquisitions and reorganizations in connection with listed companies, investment, financing, and joint venture practiced by Ms.

Chen:

- Represented Yunnan Tourism (002059.SZ) in its issuance of shares and payment of cashes for acquisition of WENLV TECHNOLOGY's 100% shares;
- Represented Evergrande Group in the acquisition of its 100% shares by Shenzhen Properties Group (000029.SZ) ;
- Represented ST Yuetai (600393.SH) in its issuance of shares for acquisition of real estate development business of the controlling shareholder;
- Represented the sponsor in AVIC SUNDA's (000043.SZ) issuance of shares for acquisition of China Merchants Property's 100% shares;
- Represented Kingsignal Technology (300252.SZ) in its acquisition of Jiangsu Wanbang Microelectronics;
- Represented A-living (03319.HK) in its acquisition of Greenland Property Services;
- Represented Evergrande Group in its investment of Xinjiang Guanghui;
- Represented Ming Yang Wing Power (MY.NYSE) in its delisting from NYSE and the introduction of China Merchants Capital;
- Represented Salubris (002294.SZ) in its introduction of Carlyle;
- Represented A-living (03319.HK) in its introduction of Greenland Holdings;
- Represented China Construction 4th Engineering Division in the Accounts-receivable-Backed Special Program;
- Represented Linklogis and Poly Union in their Asset-Backed Special Program and ABN;
- Represented Evergrande Neoenergy in setting up a JV with HELLA;
- Represented Evergrande Group in setting up a JV with Suning Plaza.

OTHER INFORMATION

Education

- Peking University School of Law, LL.B. (2013) and LL.M. (2015)
- Peking University National School of Development, B.S. in Economics (2013)

Professional Qualification

- Admitted to practice in the PRC

Professional Background

Ms. Chen joined Fangda in 2022. Prior to joining the firm, she worked at a leading PRC law firm and a large domestic enterprise group.