

HENRY CHENG

Counsel

Fangda Partners

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PRACTICE AREAS

MR. HENRY CHENG SPECIALIZES IN CAPITAL MARKETS, MERGERS AND ACQUISITIONS, PRIVATE EQUITY AND GENERAL CORPORATE.

REPRESENTATIVE MATTERS AND CASES

CAPITAL MARKETS

- Represented Bio-Thera in its initial public offering and listing of A Shares;
- Represented Mindray in its cross-border restructuring, initial public offering and listing of A Shares;
- Represented underwriters in Foxconn Industrial Internet's global restructuring, initial public offering and listing of A Shares;
- Represented Avary Holding in its cross-border restructuring, initial public offering and listing of A Shares;
- Represented Exciton in its initial public offering and listing of A Shares;
- Represented Gettop in its initial public offering and listing of A Shares;
- Represented Kaifa in its non-public placement of A Shares;
- Represented Chitwing in its non-public placement of A Shares;
- Represented underwriters in OCT's non-public placement of A Shares;
- Represented LandOcean in its issue of new shares to purchase assets;
- Represented Boostsolar in its listing on NEEQ;
- Represented underwriters in CDB Leasing's initial public offering and listing of H Shares;

- Represented underwriters in Nameson Holdings's initial public offering and listing on Hong Kong Stock Exchange;
- Represented JD.COM, Inc. in its initial public offering and listing on the NASDAQ;
- Represented underwriters in Gemdale's public offering of corporate bonds;
- Represented China Resources Cement in its public offering of panda bonds;
- Represented SCPG in its issuance of offshore US dollar bonds;
- Represented underwriters in Orient Securities's issuance of offshore RMB bonds.

INVESTMENTS, M&A and OTHERS

- Represented Dongfang Precision in its disputes with major shareholders including Contemporary Amperex and Foton Auto in connection with performance guarantee in the acquisition of 100% shares in Pride Power by Dongfang Precision from such shareholders, as well as corporate governance and control in respect of Pride Power, and represented Dongfang Precision in its sale of the 100% shares in Pride Power as part of a total solution of such disputes;
- Represented China Reform Venture Capital in its investment in several precision equipment companies;
- Represented Alibaba in its investment in Shenzhen Huishoubao Technology Co., Ltd.;
- Represented Ali Health in its investments in Shu Yu Civilian Pharmacy Corp., Ltd. and Guizhou Ensure Chain Pharmaceutical Co., Ltd.;
- Represented Ant Financial in its investments in Shenzhen Shunytong Information Technology Co., Ltd., Shenzhen AIoT Technology Co., Ltd. and Guangzhou Research Interesting Information Technology Co. Ltd.;
- Represented Ali Sports in its investment in Hainan Sports Events Co., Ltd.;
- Represented Ali Pictures in its acquisition of Guangdong Yueke Software Engineering Co., Ltd.;
- Represented Novozymes in its acquisition of a biotechnology company in Middle China;
- Represented Mindray in its pre-IPO financing from more than 10 investors;
- Represented management investors in Mindray's delisting from NYSE and restructuring financing;
- Represented CMB International in its investment in Happy Elements;

- Represented Xiaomi in its investments in Chunmi Technology and Xiaotian Technology;
- Represented Shunwei Capital in its investments in Unifon;
- Represented Ce Yuan Ventures in its investment in several internet and TMT-related industry companies;
- Represented Chinese Agricultural Industry Development Fund in its investment in several agricultural industry companies;
- Represented National Council for Social Security Fund in its pre-IPO investment in PICC;
- Advised several state-owned enterprises, domestic and overseas listed companies, foreign-invested enterprises, investment institutions, start-up and growth enterprises on their general corporate matters.

OTHER INFORMATION

Education

- Duke University, LL.M.
- University of Hamburg, LL.M.
- China University of Political Science and Law, Bachelor, LL.M.

Professional Qualification

- Admitted to practice in the PRC

Professional Background

Mr. Henry Cheng joined Fangda Partners in 2014. Before joining the firm, he worked at a reputable Chinese firm for several years.