

## YANPING LI

Counsel

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### PRACTICE AREAS

MS. LI'S PRACTICE FOCUSES ON PRIVATE EQUITY INVESTMENT AND FINANCING, M&A, RESTRUCTURING, INVESTMENT FUNDS AND GENERAL CORPORATE. SHE REPRESENTS AND MAINTAINS LONG-TERM AND DEEP COOPERATION WITH MANY INDUSTRIAL COMPANIES, INVESTMENT INSTITUTIONS, MULTINATIONAL CORPORATIONS AND LISTED COMPANIES.

### REPRESENTATIVE MATTERS AND CASES

#### M&A

- Represented ASMPT Limited (0522.HK) in its restructuring of global semiconductors materials business and its USD200 million sale of the controlling stake in the business.
- Represented ASMPT Limited (0522.HK) in its multiple strategic acquisitions in China, including its acquisition of 100% shares respectively in SKTMAX (a leading provider of manufacturing execution system (MES) solutions) and Borey (a provider of SMT solutions).
- Represented China Tourism Group Finance Investment Co., Ltd. in its multiple acquisitions, including its acquisition of 100% shares respectively in Kai Fu Property Services Company Limited and Wilson Service Limited.
- Represented iRay Technology (688301.SH) in its multiple strategic acquisitions and investment, including Haiwei Technology, Hongzhi New Material and Junxin Med.
- Represented Fussen Technology in its acquisition of majority shares in the PRC subsidiary of Cortex, a leading Israeli dental implants company.
- Represented Alibaba Pictures (1060.HK) in its RMB830 million acquisition of 100% shares in Yueke Software.

- Represented a technology company in its proposed acquisition of the Asia-based TDDI business of Synaptics Incorporated (NASDAQ: SYNA).
- Represented several foreign companies in the sale of all or majority shares in PRC companies.

#### Private Equity Financing, Restructuring & Investment

- Represented SeeYA Technology in its several rounds of equity financing, its equity restructuring and reform and strategic investments.
- Represented ASMPT Limited (0522.HK) in its restructuring of semiconductor solution business in China and incorporation of ASMPT SEMI Equipment, a leading semiconductor equipment supplier.
- Represented ASMPT Limited (0522.HK) in its establishment with Wise Road Capital of a joint venture Semiconductor Wet Advanced Technology.
- Represented Mindray (300760.SZ) in its pre-IPO financing from over 20 investors.
- Represented China Resources Vanguard in its USD400 million equity financing from several investors.
- Represented Overseas Chinese Town Capital in its strategic investment in the equity reform program of China SDIC Gaoxin Industrial Investment.
- Represented CICC Capital in its equity investment in Cardiolink Science and Convenient Power Systems.
- Represented YF Capital in its equity investment in Whale House Tech.
- Represented Boyu Capital and 58.com in their equity investment in Vanke Property Development Limited.
- Represented multiple companies on strategic investment, restructuring and general corporate matters, including MKS Instruments (NASDAQ: MKSI), Singapore Post Ltd (S08.SI) and Ka Shui International (00822.HK).

#### Investment Funds

- Represented China Resources Capital in forming several RMB funds.
- Represented China Merchants Capital in forming several RMB funds.
- Represented CICC Capital in forming a RMB fund.
- Represented China Merchants Capital in its investment in a dozen RMB funds.
- Represented CICC Capital in its investment in several RMB funds.
- Represented Coller Capital in its acquisitions of secondary interests in

several RMB funds.

- Represented CMB Investment Center in its investment in multiple RMB funds.
- Represented Edge Ventures in its investment, post-investment management, compliance, and daily operation matters.
- Represented multiple companies in their investments in industrial funds.

## **OTHER INFORMATION**

### **Education**

- Peking University, School of Law, LL.M.
- China University of Political Science and Law, LL.B.

### **Professional Qualification**

- Admitted to practice in the PRC

### **Professional Background**

Ms. Li joined Fangda in 2015.