

## RYAN LI

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### PRACTICE AREAS

MR. LI SPECIALIZES IN CORPORATE INVESTMENT AND FINANCING, M&A, FOREIGN INVESTMENT, CAPITAL MARKETS AND GENERAL CORPORATE. HE HAS AN EXTENSIVE TRACK RECORD IN THE PHARMA, LIFE SCIENCE, HEALTHCARE, INTERNET AND TECHNOLOGY INDUSTRIES.

## REPRESENTATIVE MATTERS AND CASES

Pharma, Life Science and Healthcare

- Represented Shiyu Capital in its investment in Lepu Bio
- Represented Zhejiang United Investment Group and other funds in their investment in Hangzhou I-Mab
- Represented EdiGene's Series B and Series B+ equity financing
- Represented BioTrack Capital in its lead investment in Calibra Diagnostics
- Represented CICC Capital in its investments in Akang Health, SanMed Biotech, etc.
- Represented LYFE Capital in its investments in ZhenGe Biotech, Rec Bio, etc.
- Represented CD Capital in its investments in Huigene Therapeutics, Surgerii Tech, Yingsheng Biotech, etc.
- Represented Highlight Capital in its investments in INATURAL Biotech and other companies
- Represented PerkinElmer in its investments in Hymon Bio and other companies
- Represented Wuxi Apptec Fund in its investment in Huigene Therapeutics
- Advised Puyi Biotech on its Series B equity financing from Goldman Sachs
- Advised MicroPort on its equity financing

- Advised InnoCare Pharma on its equity financing and investment
- Represented Cathay Capital, DCP Capital, Jinyi Capital, CBC Capital, Hosen Care, Boyu Capital, Everbright and SinoPharm Capital in their investments in the pharma, life science and healthcare industries

#### Internet and Technology

- Represented Alibaba in its acquisition of Youku, Dratio and Mei.com and in its equity investment in Baison.com (832722)
- Represented Ant Group in its acquisition of Choicesoft and in its equity investments in Meiwei, Sixun (838758), etc.
- Represented Yunfeng Capital in its investments in Xuanji, Zhonggu Logistics (603565.SH), Arcvideo Tech (688039.SH), etc.
- Represented Primavera Capital in its investments in Siyanli and Zeyi Supply Chain
- Advised AMD on its foreign investment in China
- Advised Baowu Group on its transaction to gain control over Chongqing Iron & Steel (601005.SH) and on its acquisition of Chong Gang Group
- Advised XForcePlus and Neurhythm Tech on their equity financing
- Advised Ping An Fund on its RMB 2 billion investment in BEWG (00371.HK)
- Advised Highly Group on its joint investments in China
- Advised Heqi Auto and Zhito on their general corporate matters
- Advised National Integrated Circuit Fund, Sunshine Paper (02002.HK), Warburg Pincus, Huada Semiconductor, AGRC Capital, Eight Roads, North Summit Capital, Kong Sun Holdings, and Welkin Capital on their investment and acquisition

#### Capital Markets

- Acted as issuer's PRC counsel in the financing, restructuring and HK IPO of a surgical instrument company
- Acted as issuer's PRC counsel in the restructuring and HK IPO of a medical instrument company
- Acted as underwriter's PRC counsel in the US IPO of Genetron Health (NASDAQ: GTH)
- Acted as underwriter's PRC counsel in a US-listed healthcare enterprise's ADS and Convertible Bond offering
- Acted as underwriter's PRC counsel in the US IPO of Agora (NASDAQ: API)

- Acted as underwriter's PRC counsel in the US IPO and the Hong Kong second offering of GDS Services (NASDAQ: GDS, 9698.HK) and in its follow-up DS and CB offering
- Acted as issuer's PRC counsel the ADS and Convertible Bond offering of Joyy (NASDAQ: YY)
- Acted as issuer's PRC counsel in the US IPO of Cango Management (NYSE: CANG)
- Advised CPIC (601601.SH) on its GDR issuance on the London Stock Exchange

#### Restructuring

- Advised on the restructuring of Cainiao, Alibaba Pictures, Yurun Group, SanPower Group, Qide Education, Ouyeel, Ane Group, Kanjian Music, Keking Group, Fuqi Group (New Longma) and Fujian Benz

### **OTHER INFORMATION**

#### **Education**

- East China University of Political Science and Law, LL.B.
- East China University of Political Science and Law, LL.M.

#### **Professional Qualification**

- Admitted to practice in the PRC