

## QUEENIE XIAO

Counsel

Fangda Partners

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### PRACTICE AREAS

MS. XIAO SPECIALIZES IN BANKING, ASSET FINANCING AND ACQUISITION FINANCING.

## REPRESENTATIVE MATTERS AND CASES

- Represented Envision Group in a JPY 44 billion syndicated acquisition financing led by Mizuho Bank
- Represented the syndicate led by Bank of America in a EUR 400 million term loan facility granted to the overseas subsidiary of Geely group
- Represented the syndicate consisting of Bank of China (Hong Kong) and CDB in a HKD 4.9 billion acquisition financing to acquire B shares listed on the Shanghai Stock Exchange
- Represented the syndicate arranged by Societe Generale in a USD 50 million term loan trade finance facility granted to HBIS Group
- Represented Bright Food's overseas investment vehicle in a HKD 312 million bilateral facility granted by OCBC
- Represented Haier Group's overseas vehicle in a USD 800 million club loan involving JP Morgan, Citi Bank and other financial institutions
- Represented the investors in an overseas fund project to be established by AVIC Capital, an investment vehicle under AVIC Group that conducts due diligence and advises on and negotiates legal instruments
- Represented CMB in the financing for the privatization of O-Net Group from the Hong Kong Stock Exchange
- Represented CMB in the financing for the privatization of Zhuhai Holdings from the Hong Kong Stock Exchange

- Represented CMB in its financing to Lens International for the acquisition of a Taiwan-based technology company
- Represented New World Development Company Limited in the structural analysis, negotiation, drafting and review of relevant legal documents in the mezzanine financing projects“ the mezzanine financing by its subsidiaries for non-performing assets of New World Development Company Limited
- Represented ICBC in refinancing a derrick crane barge
- Represented China Development Bank in financing four oil product tankers under construction
- Represented the Export-Import Bank of China in financing a bulk carrier
- Represented Minsheng Financial Leasing as borrower and owner in the bank financing and financial leasing of two 9.400 TEU container vessels under construction
- Represented Bank of Communications (Hong Kong) in refinancing two oil product tankers
- Represented Bank of China in financing four multi-purposes vessels
- Represented ICBC Financial Leasing as part of a syndicate led by DVB, BNP Paribas, Credit Suisse, etc. acquiring financing for chemical tankers
- Represented ICBC Leasing in a financial leasing transaction for 14 chemical tankers and 4 Suez tankers under construction at Korean shipyards
- Represented CCB Leasing in a financial leasing transaction for 10 bulk carriers under construction
- Represented CDB Leasing in a financial leasing transaction for five bulk carriers under construction at Korean shipyards
- Represented Coöperatieve Rabobank U.A., Hong Kong Branch in financing the purchase by a PRC borrower of bottling equipment for beverage production lines
- Advised Banco do Brasil S.A., Shanghai Branch on its uncommitted facilities granted to various trading companies
- Advised cross-border warehouse companies on the establishment of a renminbi cash pool in the Shanghai Free Trade Zone
- Advised United Overseas Bank Limited on its supply chain financing products

## **OTHER INFORMATION**

### **Education**

- East China University of Political Science and Law, LL.B.
- University of Southampton, LL.M.

### **Professional Qualification**

- Admitted to practice in the PRC

### **Professional Background**

Ms. Xiao joined Fangda Partners in 2019. Before joining the firm, she worked at Ince & Co LLP's Shanghai office.