

YAO ZHANG

Counsel

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PRACTICE AREAS

MS. ZHANG SPECIALIZES IN M&A, SECURITIES OFFERINGS, FINANCIAL REGULATION AND GENERAL CORPORATE.

REPRESENTATIVE MATTERS AND CASES

Mergers and Acquisitions

- Represented China CITIC Bank Corporation in its acquisition of CITIC International Financial Holdings Limited
- Represented China CITIC Bank Corporation in its equity subscription and asset swap project
- Represented CNIC in its transfer of its indirect equity interest in a railway group company
- Represented CNIC in its subscription shares in an offshore fund and acquiring SPVs held by partners of the fund
- Represented CNIC in its subscription ordinary shares in an SP subordinate to certain Cayman SPC and acquiring SPVs managing offshore vessels
- Represented UBS AG in its strategic partnership with the Postal Savings Bank of China
- Represented WP Capital Investment, LP in its disposal of its shares in Ant International Co. Limited
- Represented CMG-SDIC Capital in its investment in Jiangsu Vcare PharmaTech Co., Ltd.
- Represented Shanghai Electric in its investment in a photovoltaic power station project in Singapore

- Represented Yantai Zhenghai Magnetic Material Co., Ltd. in its A-share acquisition of Shanghai Dajun Technologies, Inc.
- Represented an investor participating in a risk asset disposal of an insurance company
- Represented an investor in its acquisition of a trust company
- Represented an investor in its acquisition of a microloan company

Capital Markets

- Represented Haier Electronics Group Co., Ltd. in its privatization by way of a scheme of arrangement and the withdrawal of HEG's listing
- Represented underwriter in HK IPO of Postal Savings Bank of China
- Represented underwriters in HK IPO of China Securities Finance Co., Ltd.
- Represented issuer in HK IPO of Bank of Zhengzhou Co., Ltd.
- Represented issuer in HK IPO of Jilin Jiutai Rural Commercial Bank Corporation Limited
- Represented underwriters in HK IPO of WH Group Limited
- Represented issuer in HK IPO of China Rundong Auto Group Limited
- Represented issuer in A-share IPO of Bank of Zhengzhou Co., Ltd.
- Represented issuer in A-share IPO of Bank of Luoyang Co., Ltd.
- Represented issuer in A-share IPO of China Securities Finance Co., Ltd.
- Represented China Cinda Asset Management Co., Ltd. in its issuance of USD 3.2 billion non-cumulative perpetual offshore preference shares
- Represented Bank of Zhengzhou Co., Ltd. in its issuance of USD 1.91 billion non-cumulative perpetual offshore preference shares
- Represented China CITIC Bank Corporation Limited in its RMB 11.9 billion A-share private placement to China National Tobacco Corporation
- Represented China CITIC Bank Corporation Limited in its non-public issuance of PRC domestic preference shares
- Represented China Jushi Co., Ltd. in its A-share private placement to several new investors
- Represented New Focus Auto Tech Holdings Limited in its H-share private placement and convertible bond issuance
- Represented ICBC, ABC and Bank of Zhengzhou in their issuance of secondary capital bonds in the PRC

- Advised ICBC, ABC and China CITIC Bank on capital market compliance issues, including information disclosure and corporate governance

Financial Regulation and Compliance

- Advised Credit Suisse on its establishment of a joint venture securities company
- Advised Santander Bank, Warburg Pincus, Goldman Sachs, Skrill USA, Inc., Citadel, Alibaba and Ant Financial on diverse financial regulatory issues

OTHER INFORMATION

Education

- Duke University, School of Law, LL.M.
- University of International Business and Economics, LL.M.
- University of International Business and Economics, School of Law, LL.B.

Professional Qualification

- Admitted to practice in the PRC

Professional Background

Ms. Zhang joined Fangda in 2019. Before joining the firm, she worked at the Hong Kong office of a leading US firm and the Beijing office of a Red Circle firm.