

LIJUAN SUN

Counsel

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PRACTICE AREAS

MS. SUN SPECIALIZES IN PRIVATE EQUITY, CAPITAL MARKETS, M&A AND GENERAL CORPORATE MATTERS.

REPRESENTATIVE MATTERS AND CASES

M&A AND PRIVATE EQUITY

- Represented Mindray (300760.SZ) in its strategic acquisition of the controlling shareholding right of APT Medical Inc. (688617.SH) for an aggregate consideration of approximately RMB 6.65 billion
- Represented TCL CSOT in the strategic acquisition of LG Display's China LCD business for a base price of RMB 10.8 billion
- Represented TCL Technology and TCL CSOT in their strategic acquisition of Samsung's Suzhou Gen 8.5 LCD production line from Samsung Display and in the related transaction arrangements
- Represented AAC Technologies (02018.HK) in several investment and M&A transactions in the field of new energy vehicles, included the acquisition of Hebei Chuguang, investment in Transcend Semiconductor, and other proposed acquisition transactions
- Represented Fusheng Precision Co., Ltd. ("Fusheng") in its acquisition of Alloy Seiko Industry Co., Ltd. and Alloy Seiko Technology(Jiangsu) Co., Ltd. for a consideration equivalent to approximately US\$21.89 million
- Represented Mindray Medical and its wholly-owned subsidiary Mindray Global (HK) limited as the cornerstone investor to involve in the IPO listing of Adicon Holdings (09860.HK) in HKSE
- Represented Mindray Medical in its cooperation and the formation of an RMB investment fund with Firstred, which will specialize in equity investments in

high-quality healthcare enterprises

- Represented Mindray Medical in its asset restructuring of its animal medical business
- Represented China Resources Power Holdings Company Limited (0836.HK) in its acquisition of eight wind power projects with capacity of 440.3 MW located in the central-eastern region of China
- Represented Shenzhen Major Industrial Investment Group in its transfer and restructuring of equity and strategic financing projects within the group
- Represented CPE and CMC in its various investments in the advanced manufacturing, medical and health care industries as well as in the consumer goods industry
- Represented CMBI in its various investments projects, include: Dmall's C round equity financing of approximately US\$ 52 million, Qujing Solargiga New Energy's Pre-ipo equity financing of approximately RMB 250 million, Hengyu Biotech's B round financing, Shuangying Group's Pre-ipo equity financing
- Represented Hill House Capital in its investment in a Guangzhou-based enterprise engaged in mosquito repellent manufacturing and sales
- Represented ELEME Inc. in its investment in a Shenzhen-based enterprise engaged in AI robot manufacturing and sales
- Represented Prosperity Investment in its investment in an artificial intelligence enterprise in Shanghai
- Represented CR Capital in its investment in a wedding photography enterprise in Fujian
- Represented China Everbright, CDH, Pingan and CDBI in their multi-round investments in a Shenzhen-based service provider for dental diagnostic equipment and dental eco-platforms

CAPITAL MARKETS

- Represented Mindray Medical, the largest medical device manufacturer in China, in its privatization and delisting from the NYSE and in its application for an IPO and listing on the GEM board of the Shenzhen Stock Exchange
- Represented AUPU, a leading company in the domestic home furnishing industry, in its application for an IPO and listing on the Main Board of the Shanghai Stock Exchange
- Represented iRay Technology, the top brand in China for independent R&D and production of flat panel detectors, in its application for an IPO and listing on the Star Market of the Shanghai Stock Exchange

- Represented BTR, a leading global lithium cathode material company, in its application for an IPO and listing on the select tier of the National Equities Exchange and Quotations
- Representing China Great Wall Asset Management Co. Ltd in its debt restructuring and in its strategic cooperation with a listed real-estate company in Guangzhou
- Represented a consortium of investors in a voluntary conditional cash offer of HK \$3.857 billion for the privatization of HKSE-listed Clear Media Limited
- Represented CITIC Securities in BGI's application for an IPO and listing on the GEM board of the Shenzhen Stock Exchange

OTHER INFORMATION

Education

- Nanjing University School of Law, LL.B.
- Nanjing University Economic Law, LL.M.

Professional Qualification

- Admitted to practice in the PRC