

ALBERT ZHU

Counsel

Fangda Partners

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PRACTICE AREAS

MR. ZHU SPECIALIZES IN ASSET MARKETS, IN ASSET MARKETS (INCLUDING PUBLIC OFFERINGS), REFINANCING, EQUITY ACQUISITIONS AND GENERAL CORPORATE AFFAIRS. HE HAS EXTENSIVE EXPERIENCE IN THE CAPITAL MARKETS BUSINESS OF FINANCIAL INSTITUTIONS.

REPRESENTATIVE MATTERS AND CASES

Public offerings and refinancing

- Acting for the underwriters in C&D Properties Holdings Limited's listing on the Hong Kong Stock Exchange
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- Advised AIMEC Technology on its H-share listing
- Represented the underwriters in China Pacific Insurance (Group)'s GDR issuance
- Advised the People's Insurance Group of China Limited on its A-share listing
- Advised BOC International Securities on its share reform and A-share listing
- Advised Qilu Bank on its A-share listing
- Advised China National Complete Plant Import & Export Corp., Ltd. on its private offering of A shares
- Represented the underwriters for China National Chemical Corporation's private A-share offering
- Advised Huishang Bank on its overseas private offering of preferred shares
- Advised Bank of Qingdao on its overseas private offering of preferred shares
- Advised the underwriters in Zheshang Bank's overseas private offering of preferred shares

- Represented the underwriters in Bank of Chongqing's overseas private offering of preferred shares

Equity acquisitions

- Advised a state-controlled listed company on its acquisition of the holder of mining rights
- Advised CITIC Industrial Fund on its investment in Dejin Medical Device
- Advised Boyu Capital on its investment in Shenzhen Qianhai Fourth Paradigm Data Technology
- Advised Beijing Financial Holding Group on its acquisition of the controlling interest in Peking University Founder Life Insurance
- Represented Evergrande Group in its subscription of H shares in Shengjing Bank's private placement
- Listed on behalf of China Shipping Trust to transfer the equity held by him in Sichuan Trust
- Advised Sequoia Capital on participating in the establishment of Jilin Yilian Bank
- Advised Sequoia Capital on increasing its investment in BOC Consumer Finance
- Represented PICC Financial Services in its acquisition of the controlling interest in Zhongyuan Insurance Brokers Limited

OTHER INFORMATION

Education

- University of International Business and Economics, LL.M. (2015)
- Jiangxi University of Finance and Economics, Economics (2012)

Professional Qualification

- Admitted to practice in the PRC

Professional Background

Mr. Zhu joined Fangda in 2019. Before joining the firm, he worked at King & Wood Mallesons in Beijing.