

## YAN YAN

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### PRACTICE AREAS

MR. YAN SPECIALIZES IN SECURITIZATION, STRUCTURED FINANCE, TRUSTS, FAMILY TRUSTS, COMPLIANCE, ITFIN, REAL ESTATE AND INFRASTRUCTURE.

### REPRESENTATIVE MATTERS AND CASES

#### ABS

- 2020 Shenwan Hongyuan-Pacific Life Insurance Policy Loan Asset-Backed Special Scheme
- 2020 CITIC-SCPG-Yinxiang No.2 Asset-Backed Special Scheme
- 2020 Finance Street Centre Asset-Backed Special Scheme (the first CMBS transaction reissued at maturity in Shenzhen Stock Exchange)
- 2019 CGN Financial Leasing win-win No.1 Asset-Backed Special Scheme
- 2019 CICC-Haier factoring Asset-Backed Special Scheme (Phase 1-5)
- 2019 Chengdu Jiaotou Parking Lot Income Rights Asset-Backed Special Scheme (the first transaction financing backed on the rights to future income generated by smart parking spaces in China)
- 2019 Luneng Group-CICC-Jinan Lingxiu City Commercial Complex Asset-Backed Special Scheme
- 2019 CICC-Jinmao Kaichen Asset-Backed Special Scheme (the first CMBS transaction reissued at maturity in China)
- 2019 CSCEC 3th Engineering Division Group-Shiyan Pipe Gallery PPP Asset-Backed Special Scheme (the first PPP Asset-Backed Special Scheme after the promulgation of a new policy by the Ministry of Finance in China)
- 2019 Guotai Junan CPIC Policy Loan Asset-Backed Special Scheme (Phase 1-6)

- 2019 Tianfeng Minsheng Oceanwide Finance Center Asset-Backed Special Scheme
- 2018 China Growth-Anshun Automobile Trucking passenger transport charge and poverty alleviation Asset-Backed Special Scheme
- 2018 Xinyuan Asset-Haichang Ocean Park Ticket Proceeds Asset-Backed Special Scheme
- 2018 SCGC CICC-Suning Asset-Backed Special Scheme (the largest REITs project in market)
- 2018 CICC Yutang Plaza Asset-Backed Special Scheme
- 2018 CMS Fuli-Hainan Resort Asset-Backed Special Scheme
- Tianfeng Minsheng Oceanwide Finance Center Asset-Backed Special Scheme (2019 Phase1 & Phase2)
- Tianfeng Minsheng Oceanwide Finance Center Asset-Backed Special Scheme (2018 Phase 1)
- 2018 Sinolink-Dianzicheng Property Rent Asset-Backed Special Scheme
- 2018 Zhongtai-Xiangcai Pizhou Affordable Housing ABS transaction
- 2018 CICC-SCPG Commercial-Mortgage-Backed Special Scheme
- 2017 Pingan-Wealthtone-Oceanwide Minsheng Financial Center Asset-backed Special Scheme
- 2017 CFLD Guan Industrial Park New-type Urbanization PPP (Public-Private Partnership) Asset-Backed Special Scheme (the first batch of PPP Asset-Backed Special Scheme in China)
- 2017 CFLD Guan Industrial Park New-type Urbanization PPP (Public-Private Partnership) Heating Supply Usufruct Asset-Backed Special Scheme (the first batch of Asset-Backed Special Scheme transactions with equity rights)
- 2017 Financial Street Holdings Asset-Backed Special Scheme (Phase 1)
- 2017 Rongxin Leasing Asset-backed Special Scheme (2017 Phase 1)
- 2017 CRPCG Receivables Asset-Backed Special Scheme (2017 Phase 1)
- 2017 CRPCG Receivables Asset-Backed Special Scheme (2017 Phase 2)
- Yinhejinhui-Yutailanshi-Jizhong Energy 2016 No.1 Receivables Asset-Backed Special Scheme
- 2016 CMS-ChinaUnited Receivables Asset-Backed Special Scheme
- 2016 China National Medical Device Receivables Asset-Backed Special Scheme
- 2016 Nongyin Suiying-CICC-Sunshine Yibai Specialized Estate Asset-

Backed Special Scheme

- GohighCM-JinmaoKaichen Commercial-Mortgage-Backed Special Scheme
- 2016 Sinolink-CCCC First Harbor Engineering Company Receivables Asset-Backed Special Scheme
- Tebon Check Later (Huabei) Asset-Backed Special Scheme
- Tenon Borrow First (Jiebei) Asset-Backed Special Scheme
- Tebon Check Later Instalment (Huabei Instalment) Asset-Backed Special Scheme
- Tenon Huabei Shopping Festival No. 1 Asset-Backed Special Scheme
- Guangfahengjin-CEC 2016 No.1 Receivables Asset-Backed Special Scheme
- 2016 CITIC-MACALLINE Trust Beneficiary Right Asset-Backed Special Scheme
- 2016 Guangfa-Zhongshan Bus Fare Right Asset-Backed Special Scheme
- 2016 Huatai-Zhenjiang Traffic Industry Trust Beneficiary Right of Indemnificatory Housing Asset-Backed Special Scheme
- 2016 Huatai-Zhenjiang Public Transport Trust Beneficiary Right of Indemnificatory Housing Asset-Backed Special Scheme
- 2016 Galaxy Jinhui- Antaeus 17.5 Trust Beneficiary Right Asset-Backed Special Scheme
- 2016 JD Finance- Huatai Baitiao Receivables Asset-Backed Special Scheme (Phase 1-5)
- Suning-YinHe Maintenance Fee Asset-Backed Special Scheme
- CMC Chuangron-JianYe Maintenance Fee Asset-Backed Special Scheme
- 2015 Hainan Airlines BSP receivables Asset-Backed Special Scheme (Phase 1)
- 2015 Essences-Stellar Trust Beneficiary Right of Box-office Revenue Special Asset Management Program
- 2015 Huatai-Dadi Cinema Trust Beneficiary Right of Box-office Revenue Asset- Backed Special Scheme
- 2015 Huatai-Yangzhou Trust Beneficiary Right of Indemnificatory Housing Asset- Backed Special Scheme
- 2015 CITIC-Xincheng Maintenance Fee Asset Backed Special Scheme
- 2014 Far Eastern Leasing No.3 Asset-Backed Special Scheme
- 2014 JinTong Micro-Credit Loan Asset-Backed Special Scheme

- 2014 Minsheng Roy Micro-Credit Loan Asset-Backed Special Scheme
- Other on-going program about Micro-Credit Loan, Equipment Leasing, Real estate(Rent), Maintenance Fee, BT Receivables, Goods Receivables, Shanty town, Gas, Balance Payment, Water bill, Sewerage prices

#### General Meeting of Holders and Potential Dispute of ABS

- Acted as legal consultant for Puyang in terminating its right to benefit from water charges asset-backed special scheme, including designing the structure and holding a general meeting of the holders
- Acted as legal consultant for Pingan Huatai-Dadi Cinema Trust Beneficiary Asset-Backed Special Scheme on all aspects of the cinema adjustment, including designing structure and holding general meeting of holders
- Acted as legal consultant for a securities firm in the potential dispute over an ABS transaction, including preparing litigation and reorganization plans
- Acted as legal consultant for Yinhe Jinhui-Jindian's 17.5 Cinema Trust Beneficiary Asset-Backed Special Scheme on all aspects of the adjustment and sale of the cinema, and the holding of the general meeting of holders
- Acted as legal consultant for a bank on the debtor's bankruptcy dispute of a CLO transaction, including litigation preparation and information disclosure
- Acted as legal consultant for a bank on the default of a CLO transaction, providing legal services on litigation preparation

#### ABN

- Shenzhen Qianhai Lianjie Commercial Factoring Co. 2019 Oriental No.1 ABN
- Lion Bridge Financing Leasing (China) Co. 2019 No.1 Targeted Issuance ABN (The first ABN transaction fully invested by the overseas investors)
- Sinopharm holding (China) Finance Leasing Co. 2019 No.1 ABN
- CSCEC 3rd Engineering Division Group Co. 2018 No.1 Account Receivables
- CRPCG 2017 No.1 ABN
- Hesteel Lease 2017 No.1 ABN

#### CLO

- 2019 Guangzhou Bank Yuecai Trust Hongmiangangying No.1 Property Right Trust of Corporate Loan Assets Circulation Program
- 2019 a CLO Program of CDB

- 2018 Hongmiangangying No.1 Credit Card Loans-backed Securitization Program
- 2017 Hongmiangangying No.1 Property Right Trust of Credit Card Loans Assets Circulation Program
- 2017 Gongyuan No.1 NPL program (as issuer's counsel)
- 2017 Anhui Bank No.1 Automobile-mortgage-backed Securitization Program (as issuer's counsel)
- 2017 Guangzhou Bank Credit Assets Circulation Program
- 2017 Mybank Credit Assets Circulation Programs
- 2016 CMB Hecui No.3 NPA Assets Securitization Program
- 2016 Pingan Bank No.1 Notes Credit Assets Securitization Program
- 2016 CCB No.1 Mortgage Credit Assets Securitization Program
- 2015 Guilin Bank No.1 Credit Assets Securitization Program
- 2015 Jiangsu Bank No.1 Credit Assets Securitization Program
- 2015 Huaxia Bank No.3 Credit Assets Securitization Program
- 2015 Yantai Bank No.1 Credit Assets Securitization Program
- 2015 CHAMC No.1 Credit Assets Securitization Program
- 2015 Nanjin Bank No.1 Credit Assets Securitization Program
- 2015 GWAMCC Jinqiaotongcheng No.1 Credit Assets Securitization Program
- 2015 SAIC GMAC No.2 Credit Assets Securitization Program
- 2015 Bank of China No.1 Credit Assets Securitization Program
- 2015 CDB No.1 Credit Assets Securitization Program
- 2015 SPDB Machinery Loan No.1 Credit Assets Securitization Program
- 2015 GongYinHaiTian No.1 Lease Assets Securitization Trust Program
- 2015 ADBC No.1 Credit Assets Securitization Program
- 2015 Fudian Bank No.1 Credit Assets Securitization Program
- 2015CMBC No.3 Credit Assets Securitization Program
- 2014 CDB No. 9 Credit Assets Securitization Program
- 2014 CDB No. 8 Credit Assets Securitization Program
- 2014 Jiangsu Jiangnan Bank No.1 Credit Assets Securitization Program
- 2014 ADBC No.1 Credit Assets Securitization Program
- 2014 Hebei Bank No.1 Credit Assets Securitization Program

- 2014 Jilin Jiutai Village Bank No.1 Credit Assets Securitization Program
- 2014 Anhui Bank No.1 Credit Assets Securitization Program
- 2014 SPDB No.2 Credit Assets Securitization Program
- 2014 Bohai Bank No.1 Credit Assets Securitization Program
- 2014 Nanjing Bank No.1 Credit Assets Securitization Program
- 2014 PSBC No.1 Mortgage Credit Assets Securitization Program
- 2014 BCM No.1 Credit Assets Securitization Program
- 2014 BOC No.1 Credit Assets Securitization Program
- 2014 Hebei Bank No.1 Credit Assets Securitization Program
- 2014 EXIMBC No.1 Credit Assets Securitization Program
- 2013 Ford Finance No.1 Credit Assets Securitization Program
- 2013 SPDB No.1 Credit Assets Securitization Program
- 2013 EXIMBC No.1 Credit Assets Securitization Program
- 2013 ADBC No.1 Credit Assets Securitization Program
- 2012 CDB No.1 Credit Assets Securitization Program
- 2012 BCM No.1 Credit Assets Securitization Program
- 2012 BOC No.1 Credit Assets Securitization Program
- 2012 BCM No.1 Credit Assets Securitization Program
- 2012 ICBC No.1 Credit Assets Securitization Program
- 2012 Toyota Finance No.1 Auto Loan Securitization Program
- Other on-going program about credit assets and internet bank assets

#### Supply Chain ABS

- 2019 CICC-Jinyi-Linklogis No.1-15 Asset-backed Special Scheme (as issuer's counsel)
- 2019 CICC-CCCC-Linklogis Supply Chain Asset-backed Special Scheme (as issuer's counsel)
- 2019 CITIC-Haiguo Xintai-CNTIC Supply Chain Asset-backed Special Scheme (as issuer's counsel)

#### Trust

- Acting as legal consultant for CITIC, Ping An Trust, Zhong Rong Trust, Hua Rong Trust, Zi Jin Trust, CIIT, Beijing International Trust, and Minmetals International Trust in matters related to real estate, coal mining, rare earth

metals, infrastructural facilities (highway, BT, agent-construction), trust, credit asset trading, credit card asset trading, receivables and margin trading, and restructuring

- Trust structure includes: collective trust investment program (single, multiple and revolving issuances), single fund trust, TOT, capital pool trust, property trust, property and collective trust investment program and trust nesting LP; The major creator on consuming trust as a lawyer

#### Special Asset Management Plans of Subsidiaries of Securities Fund Management Companies

- Legal consultant for Founder Fubang
- Legal consultant for Bosera Capital'•Orient Capital No.1/2/4 Special Assets Management Program

#### ITFIN

- Acting as legal consultant for Huahui Financial Service Info Tech (Beijing) Limited Co.
- Acting as legal consultant for Qudian
- Acting as legal consultant for Yooli
- Acting as legal consultant for Creditease and other financial platforms on ABS, micro-credit loan, equipment leasing and local financial exchange matters
- Acted as legal consultant for Jilin Northern International Financial Assets Trading Market
- Acted as legal consultant for Banking Industry Credit Assets Trading Registration Center,Zhejiang Assets Financial Exchange
- Acted as legal consultant for Wanda E-business and 99bill on ABS, P2P, and equity-based crowd funding
- Acted as legal consultant for Homecredit China on ABS
- Acted as legal consultant for Lufax on ABS
- Acted as legal consultant for Golden Sunflower Capital on the establishment of Xinghuozhitou's equity-based crowd funding platform
- Acted as legal consultant for Minsheng Roy, JD-Baitiao on ABS, and JD on supply chain finance
- Acted as legal consultant for FangDD on ABS

#### Commerical Operation & Property Management on Commercial Buildings &



## Business Center

- Since 2009 till 2011, legal consultant for Beijing Huamao on lease of commercial building, shop, apartment & property management
- Since 2009 till 2011, legal consultant for BCM Beijing Branch on lease
- Since 2009 till 2011, legal consultant for China Mobile
- Since 2009 till 2011, legal consultant for Shunyi New Town
- Since 2009 till 2011, legal consultant for SOHO China
- Since 2009 till 2011, legal consultant for Beijing Silicon Valley on lease of Building No.4
- Since 2009 till 2011, legal consultant for Beijing Hyatt on WFOE property management
- Since 2009 till 2011, legal consultant for Long Island Properties
- Since 2009 till 2011, legal consultant for Xindongan
- Since 2009 till 2011, legal consultant for Tianshi Industrial
- Since 2009 till 2011, legal consultant for Jinqiuzhichun estate
- Since 2009 till 2011, legal consultant for U Town Mall
- Since 2009 till 2011, legal consultant for Cailizunshang

## M&A, Pre-sale and Sale on Commercial Buildings, Business Center, Commercial Residential Building

- Since 2009 till 2011, legal consultant for Aode estate's field sale on Heqiao Building
- Since 2009 till 2011, legal consultant for SOHO China on pre-sale and sale of commercial residential building, internet bidding for commercial residential building(2011)
- Since 2009 till 2011, legal consultant for SOHO China on acquisition in Beijing & Shanghai
- Since 2009 till 2011, legal consultant for CDL TianJin on acquisition
- Since 2009 till 2011, DD for Cinda in Beijing
- Since 2009 till 2011, legal consultant for COFCO Land Holdings Limited on internal reorganization
- Since 2009 till 2011, legal consultant for Western Academy of Beijing on land ownership
- Since 2009 till 2011, service to changing the business scope for Cailizunshang



### Real Estate Litigation

- Legal consultant for SOHO China on neighboring right, pre-sale contract, compensation disputes
- Legal consultant for South Beauty on supply contract disputes
- Legal consultant for Beijing Huamao on lease contract & property management disputes

## **OTHER INFORMATION**

### **Education**

- Peking University, School of Law, LL.B.

### **Professional Qualification**

- Admitted to practice in the PRC

### **Professional Background**

Prior to joining the firm, Mr. Yan had more than 7-year experience with a major law firm in China.