

## TINA SHI

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### PRACTICE AREAS

MS. TINA SHI SPECIALIZES IN PRIVATE EQUITY INVESTMENT, M&A, CAPITAL MARKETS, FOREIGN DIRECT INVESTMENT AND FUND FORMATION.

### REPRESENTATIVE MATTERS AND CASES

- Represented Ant Financial in connection with Alibaba Group's acquisition of its 33% equity interest
- Represented Ant Financial in connection with its investment in Snowball (Xueqiu) and Log56
- Represented Alibaba Group in connection with its investment in Bilibili, a NASDAQ listed company
- Represented Ant Financial in its joint-venture establishment with Vanguard
- Represented Alibaba Group in connection with its investment in various companies in the TMT industry
- Represented CMC in connection with its acquisition of Zilong Game and a fashion magazine company
- Represented SIG in connection with its investment in 91health
- Represented Yunfeng Capital in connection with its investment in Kaistart, a leading crowdfunding platform, Youhug Media, a media company, and Moguzhufang, an online rental platform
- Represented CAA in connection with the establishment of the joint-venture company by CAA and CMC
- Represented Sequoia in connection with its investment in JD Logistics and Woqu

- Represented Liulishuo.com, a leading AI education service provider, in its initial public offering and listing on the New York Stock Exchange in 2018
- Represented underwriter JP Morgan, Credit Suisse, CITI and other underwriters in connection with GDS's IPO and listing, a leading IDC service provider, on the NASDAQ
- Represented underwriter BNP Paribas in connection with CMRU's IPO and listing on the Main Board of HKSE
- Represented Fast Retailing (Uniqlo) in its secondary offering and listing on the Main Board of HKSE
- Represented Guotai Junan Securities in connection with its IPO and listing on the Shanghai Stock Exchange
- Represented TPG in connection with its investment in a third-party payment company
- Represented Trust Bridge in connection with its investment in the Beast Flowers
- Represented CITIC PE in connection with its acquisition of the equity interest of a medicine manufacturing enterprise in Zhejiang
- Represented PAG in connection with its acquisition of the equity interest in an auto repair and auto detailing group company
- Represented CITIC Mezzanine in connection with its acquisition of the equity interests in a regional tourism group company
- Represented Shanghai Integrated Circuit Industry Investment Fund in connection with its investment in an AMOLED manufacturing company
- Represented Melco International in its investment in the PRC and provided regulatory advice
- Represented Carl Zeiss in its investment in the PRC and provided regulatory advice
- Represented Philips in its investment in the PRC and provided regulatory advice
- Represented Worldfirst in its potential investment in the PRC and provided regulatory advice
- Represented Blackstone in its investment in the PRC and provided regulatory advice
- Represented CPIC in connection with its investment in Blackstone USD real estate fund
- Represented Yunfeng Fund in the establishment of onshore funds for the

investment in Ant Financials

- Represented Langtai Capital in the establishment of onshore funds for the investment in 360 and iKang

## **OTHER INFORMATION**

### **Education**

- New York University, School of Law, LL.M.
- Transnational Law and Business University, School of Law in Seoul, LL.M.
- China University of Political Science and Law, School of Law, LL.B.

### **Professional Qualification**

- Admitted to practice in the PRC
- Admitted to practice in New York

### **Professional Background**

Ms. Tina Shi joined the firm in 2015. Before joining the firm, she worked at another reputable Chinese law firm.