

## XUEYAN JIANG

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### PRACTICE AREAS

MS. J IANG' S PRACTICE MAINLY FOCUSES ON ONSHORE AND OFFSHORE OFFERING AND LISTING OF SECURITIES, M&A AND REORGANIZATIONS IN CONNECTION WITH LISTED COMPANIES, PRIVATE EQUITY INVESTMENT AND FINANCING.

## REPRESENTATIVE MATTERS AND CASES

### Onshore and offshore issuance of securities

- Represented as the issuer's attorney **AMEC** (688012.SH), **Wuxi AppTec** (603259.SH), **Avary Holding** (002938.SZ), and **Konruns Pharmaceutical** (603590.SH) in each of their initial public offerings and A-share listings, and **Air China** (753.HK) and **Wuxi AppTec** (2359.HK) in each of their initial public offerings and H-share listings.
- Represented as the sponsor or broker **Bio-Thera** (688177.SH), **Zelgen** (688266.SH), **Maxscend** (300782.SZ), **Foxconn Industrial Internet** (601138.SH), **Contemporary Ampere Technology** (300750.SZ), and **Bank of Ningbo** (002142.SZ) in each of their initial public offerings and A-share listings, and **CSSC** (3877.HK), **CDB Leasing** (1606.HK), **Bank of Chongqing** (1963.HK), and **China National Building Materials Group** (3323.HK) in each of their initial public offerings and listings in Hong Kong.
- Represented as the issuer's attorney: **Wuxi AppTec** (603259.SH/2359.HK) in its issuance of H-share convertible bonds; Sinopec (600028.SH/386.HK) in its private placement of H shares and its issuance of H-share convertible bonds, A-share convertible bonds with warrants, and A-share convertible bonds; **Bank of Chongqing** (1963.HK) in its private placement of H shares and issuance of offshore preferred shares; **Bank of Ningbo** (002142.SZ) in several non-public offerings of A shares and preferred shares and a public offering of A-share convertible bonds; and **Air China** (601111.SH/753.HK) in its non-public offering of A shares.

Represented either the sponsor or broker in: the non-public A-share offerings by **Yiling Pharmaceutical** (002603.SZ), **Yibai Pharmaceutical** (600594.SH), and

**Bank of Beijing** (601169.SH); the A-share convertible bond public offering and the A-share non-public offering by **China Molybdenum Co., Ltd.** (603993.SH/3993.HK); the issuance of H-share convertible bonds by **CRRC Corporation** (601766.SH/1766.HK) and **China Railway Construction Corporation** (601186.SH/1186.HK); and the issuance of offshore preferred shares by **Bank of Chongqing** (1963.HK) and **China Merchants Bank** (3968.HK).

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### Investment, financing, M&A, and joint ventures

- Represented **COFCO W&W, Cowealth Medical, Advanced Micro-Fabrication Equipment Inc., VeriSilicon, Wuxi AppTec, Avary Holding, JIC Leasing, Beijing Hebabiz Biotechnology Co., Ltd.** as well as **AutoAI** and **China Satellite Navigation and Communication Co., Ltd.**, subordinated to **Navinfo** (002405.SZ), in the introduction of several investors.
- Represented **China Integrated Circuit Industry Investment Fund Co., Ltd.** (“IC Fund”) in its investments in **China Wafer Level CSP Co., Ltd.** (603005.SH), **Giga Device Semiconductor (Beijing) Inc.** (603986.SH), **Navtech Inc.** (300456.SZ), **Shenzhen State Micro Technology Co., Ltd.** (02239.HK), **Ninestar Corporation** (002180.SZ), **Centec Networks** and **Advanced Micro-Fabrication Equipment Inc.**
- Represented investors in their investments in **INGEEK, CalmCar Vehicle Vision System, Zhejiang Shell, Gammastar Medical, Ximalaya, Career International** and **Edianzu**.
- Represented **Wuxi AppTec** in its acquisition of **Jiangsu Safe Pharmaceutical Co., Ltd. and HD Biosciences Co., Ltd.**
- Represented **Sichuan Haowu Electromechanical Co., Ltd.** in its issuance of shares and cash payments in its acquisition of **Neijiang Pengxiang Investment Co., Ltd.**
- Represented **Sinopec** in its mixed ownership reform of its sales segments.
- Represented **Sinopec Yizheng Chemical Fibre Co., Ltd.** (600871.SH/1033.HK) in its assets swap with **Sinopec Oilfield Service Corporation**.
- Represented **Sinopec** in its acquisition of A-share listed companies, **Sinopec Qilu Petrochemical Company Ltd., Sinopec Yangzi Petrochemical Co., Ltd., Sinopec Zhongyuan Petroleum Co., Ltd.** and **Sinopec Shengli Oil Field Dynamic Group Co., Ltd.** by tender offer.
- Represented **Sinopec** in its merger of H-share listed companies, **Sinopec Beijing Yanhua Petrochemical Company Limited** and **Sinopec Zhenhai Refining & Chemical Company Limited**.
- Represented **IC Fund, Sinopec, Wuxi AppTec, VeriSilicon Microelectronics (Shanghai) Co., Ltd.** and other companies in the establishment of joint ventures

for asset management, medical big data, and manufacture and design of integrated circuits.

## OTHER INFORMATION

### **Education**

- Peking University School of Law, LL.M
- Peking University School of Law, LL.B

### **Professional Qualification**

- Admitted to practice in the PRC