

ZHEN CHEN

Partner

Fangda Partners

+86 10 5769 5634

zhen.chen@fangdalaw.com



PRACTICE AREAS

MS. ZHEN CHEN SPECIALIZES IN INVESTMENT FUNDS, PRIVATE EQUITY AND INVESTMENT MANAGEMENT.

REPRESENTATIVE MATTERS AND CASES

SPONSOR REPRESENTATIONS

- Represented Morgan Stanley in forming its first and second flagship RMB funds in Hangzhou
- Represented Boyu Capital in structuring and forming its first, second and third RMB flagship private equity funds in China
- Represented Boyu Capital in forming various co-investment funds and AIV for its downstream investments
- Represented the direct-investment arm of CICC in structuring and forming its first RMB private equity fund
- Represented CICC Capital, the successor of CICC's direct-investment arm, in forming its second flagship private equity fund
- Acted as lead counsel for Hopu Investment in connection with the acquisition of Global Logistics Properties Limited, the leading global provider of modern logistics facilities; the acquisition was reported at the time to be the largest-ever private equity buyout by enterprise value of an Asian company
- Represented Cainiao, the intelligent logistics platform under Alibaba, in structuring and forming its first logistics and warehousing fund, which was the first RMB "core" fund in the China market

- Represented China Nuclear Power Corporation (CGN) in structuring and forming its third RMB private equity fund under the QFLP program in Shenzhen
- Advised Oaktree Capital on structuring and forming its first and second QDLP funds in Shanghai, with underlying assets in offshore special opportunities and offshore REITs
- Represented Everbright in structuring and forming its second and third RMB mezzanine funds, which successfully received funding from major PRC insurance companies
- Represented Lingfeng Capital in structuring and forming its first RMB-USD dual currency parallel funds targeting fintech and related investment opportunities
- Represented Joy Capital in structuring and forming an RMB venture capital fund
- Represented Vision Knight Capital in structuring and forming its second venture capital fund
- Represented Dr. Li Kaifu and Innovation Works in connection with the structuring and formation of Beijing Innovation Works Investment Centre, an angel fund focused on being a technology incubator in Beijing
- Represented KKR in connection with an investment by China Reinsurance into a North American fund sponsored by KKR, which was the first outbound investment in a private equity fund by a PRC insurance company approved by the CIRC, the predecessor of CBIRC
- Represented Carlyle in connection with an investment by China Reinsurance into one of the Asian funds sponsored by Carlyle

LP REPRESENTATIONS

- Represented New China Life Insurance in its investment into Providence Equity's eighth flagship fund, focusing on media, communications, education and information services sectors
- Represented China Life Insurance in its investment in a series of private equity funds, including the second RMB fund sponsored by CITIC PE
- Represented China Life Insurance in its investment in Blackstone Real Estate Partners VIII sponsored by Blackstone
- Represented an FOF under the management of Silicon Valley Bank (SVB) in its investment in a series of funds sponsored by venture capital managers including Sequoia, Qiming, Fortune Capital, Gobi Partners and Northern Light

- Represented JBIC and Mizuho Bank in their investment in an FIVCIE fund co-sponsored by the Export-Import Bank of China and Tsing Capital
- Represented Goldstone Investment, the direct investment arm of CITICS, in its investments into CITIC Mezzanine Fund I, CDH RMB Fund II and Legend RMB Fund II
- Represented Goldstone Real Estate in connection with the formation of a special fund with Ping An for their investment in several European infrastructure funds

OTHER INFORMATION

Education

- Northwestern University, School of Law, J.D., 2007
- Tsinghua University, School of Law, LL.M., 2004
- Peking University, School of Law, LL.B., 2001

Professional Qualification

- Admitted to practice in the PRC
- Admitted to practice in New York (non-practicing)

Professional Background

Before joining the firm, Ms. Chen was an associate at the New York office of a Wall Street law firm. Ms. Chen is recognized as a practitioner in the investment funds sector by Chambers Asia Pacific 2019.