

## YUHAN ZHANG

Partner

Fangda Partners

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### PRACTICE AREAS

MS. YUHAN ZHANG SPECIALIZES IN PRIVATE EQUITY INVESTMENT AND FINANCING, MERGERS AND ACQUISITIONS, FOF INVESTMENT AND FUND FORMATION.

### REPRESENTATIVE MATTERS AND CASES

#### Private Equity Investment and Financing

- Represented several funds managed by CCIG in their investment in Youwei Technology, Convenient Power Semiconductor and Cardiolink Science respectively.
- Represented several funds managed by China Merchants Capital in their investment in AnHeart Therapeutics, Aohua Photoelectricity Endoscope, Guoke Hengtai and Zhuiyi Technology respectively.
- Represented iRay Technology, a leading X-ray panel detectors manufacturer, in its equity financing from a number of reputable institutional investors and its initial public offering and listing on the Sci-Tech Innovation Board of Shanghai Stock Exchange.
- Represented Fussen Technology (which is operating a digital dental ecology platform named DentaLink) in its Series Pre-A, A, B, C and D equity financing from a number of reputable institutional investors.
- Represented Seeya Technology, a leading Silicon-based OLED Micro-display technology developer, in its Series A and B equity financing from a number of financial and strategic investors.
- Represented Golden Leaf Med Technology in its Series B+ equity financing from a number of reputable institutional investors.
- Represented OXi Technology in its Series A and B equity financing from a number of reputable institutional investors.

## Mergers and Acquisition & Strategic Investment

- Represented ASM Pacific Technology (stock code: 0522) in its restructuring of global semiconductors packing materials and lead frame business and its sale of the controlling stake in such business.
- Represented ASM Pacific Technology (stock code: 0522) in its strategic investment in Shenzhen SKT.
- Represented China Resources Enterprise in its acquisition of Tesco's China retail and commercial real estate businesses in China and its joint venture with Tesco.
- Represented China Resources Medial in its acquisition of Wuhan Steel Hospitals and its proposed acquisition of Dragon Ball Hospital and 999 Brain Hospital.
- Represented China Resources Cement in its proposed acquisition of various cement manufacturing enterprises in Guizhou and Sichuan.
- Represented China Resources Enterprise Limited in its acquisition of a hypermarket chain with 75 stores and a brewery in mainland China with a total value being approximately HK\$4,937 million from, and its disposal of non-core businesses assets with a total value being approximately HK\$4,784 million to China Resources (Holding) Company Limited.
- Represented Sungy Mobile Limited (a US listed company) in its proposed acquisition of various mobile game development and operation companies.
- Represented Singapore Post Limited (a Singapore listed company) in its strategic investment in 4PX, a leading cross-border forwarding service provider.
- Represented Sungy Mobile Limited (a US listed company) in its strategic investment in MobileWoo, a mobile internet application software developer.

## FOF Investment

- Represented a fund of fund managed by China Merchants Capital in its investment (as a limited partner) in a dozen of reputable RMB private equity investment funds, including those managed by Meituan, Fountain Vest, CCIG, Legend Capital, Decheng Capital, China Capital Management, Green Pine Capital and Sincere Capital respectively.
- Represented a fund of fund managed by Everbright in its investment (as a limited partner) in private equity investment funds managed by Hillhouse Capital and Fortune Venture Capital respectively.

- Represented a fund of fund managed by CCIG in its investment (as a limited partner) in a dozen of reputable RMB private equity investment funds, including those managed by Fortune Venture Capital, Southern Power Grid, Technology Financial Group and Bozhong Capital respectively.
- Represented China Telecom Investment in its investment (as a limited partner) in private equity investment fund managed by China Capital Management.

#### Fund Formation

- Represented China Resources Capital and other subsidiaries of China Resources Group in their formation of several industrial investment funds in the areas of energy, real property, artificial intelligence with other industrial and financial investors.
- Represented China Merchants Capital in formation of a Venture Capital Fund.

#### Overseas Investment

- Represented Tianshan Fund, in its acquisition of 18% shares in Tibet Water Resources Ltd., a company listed on Stock Exchange of Hong Kong (stock code: 01115), at a consideration of around HKD1.6 billion.
- Represented a number of strategic and financial investors in their acquisition and disposal of shares in HyalRoute Communication, a group company engaged in the investment, construction and operation of communication infrastructure in ASEAN.
- Represented Changjiang Telecom Holdings (S) Pte. Ltd., in its acquisition of 30% shares in Cambodian Supreme Telecommunication Media Group Co., Ltd., which is a digital TV service provider in Cambodia.

#### Corporate Governance and Control of Listed Companies

- Represented Dong Fang Precision (stock code: 002611) in its disputes with major shareholders including Contemporary Amperex (stock code: 300750) and Foton Auto (stock code: 600160) in connection with the acquisition of 100% shares in Pride Power by Dong Fang Precision from such shareholders at a total consideration of RMB4.7 billion, as well as the performance guarantee, corporate governance and control in respect of Pride Power, and represented Dong Fang Precision in its sale of the 100% shares in Pride Power as part of a total solution of such disputes.

- Represented China Resources in connection with the potential hostile take of Vanke by Baoneng, the proposed share issue by Vanke to acquire assets of Shenzhen Metro, the disputes concerning the corporate governance and control of Vanke, as well as its sale of approximately 15.31% of the shares in Vanke to Shenzhen Metro at a consideration of approximately RMB37.2 billion.

## **OTHER INFORMATION**

### **Education**

- Peking University, School of Law, LL.B.

### **Professional Qualification**

- Admitted to practice in the PRC

### **Professional Background**

Zhang Yuhan joined Fangda Partners in 2008.