

YUHAN ZHANG

Counsel

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PRACTICE AREAS

MS. ZHANG SPECIALIZES IN M&A, PRIVATE EQUITY, OVERSEAS CAPITAL MARKETS AND GENERAL CORPORATE.

REPRESENTATIVE MATTERS AND CASES

Mergers and Acquisitions

- Represented China Resources Enterprise in its acquisition of Tesco's China retail and commercial real estate businesses in China and its joint venture with Tesco
- Represented China Resources Enterprise Limited in its acquisition of a supermarket chain with 75 stores and a brewery in mainland China with a total value being approximately HK\$4,937 million from, and its disposal of non-core businesses assets with a total value being approximately HK\$4,784 million to China Resources (Holding) Company Limited
- Represented China Resources Cement in its proposed acquisition of various cement manufacturing enterprises in Guizhou and Sichuan
- Represented China Resources Medial in its acquisition of Wuhan Steel Hospitals and its proposed acquisition of Dragon Ball Hospital and 999 Brain Hospital
- Represented Sungy Mobile Limited (a US listed company) in its proposed acquisition of various mobile game development and operation companies
- Represented Bayer (China) Limited in its proposed acquisition of the business and assets of a PRC medical device manufacturer
- Represented China Resources Group in its sale of Wuxi Special Steel Group to Hunan Hualing Steel Group

- Represented Silver Base (a Hong Kong listed company) in its proposed acquisition of various white wine manufacturing enterprises in Inner Mongolia and Jilin

Private Equity

- Represented an online lottery distribution enterprise in its Series A financing from IDG
- Represented a soccer online information provider in its Series A financing from IDG
- Represented Singapore Post Limited (a Singapore listed company) in its strategic investment in 4PX, a leading cross-border forwarding service provider
- Represented Sungy Mobile Limited (a US listed company) in its strategic investment in MobileWoo, a mobile internet application software developer
- Represented a company listed on Hong Kong Stock Exchange in its acquisition of assets and R&D business of a US technology company based in California, USA
- Represented Vison Knight Capital in its strategic investment in property management industry

Overseas Capital Market

- Represented China Minzhong, a leading agricultural cultivation and processing enterprise, in its SG\$237 million initial public offering and listing on Singapore Exchange Securities Trading Limited
- Represented BofA Merrill Lynch and UBS Investment Bank as underwriters in the US\$ 87.4 million initial public offering and listing on Nasdaq Stock Exchange of Le Gaga Holdings

Restructuring

- Advised Mission Hills in its group restructuring
- Advised Wal-Mart China in its group restructuring

General Corporate

- Advised FLIR Systems, Inc. (a US listed company) on general corporate matters of its PRC subsidiaries in China
- Advised OPT (a Japan listed company) on its incorporation of joint venture with a PRC business partner

- Advised Lee Kee Group (a Hong Kong listed company) on compliance matters of its PRC subsidiary
- Advised Karrie Group (a Hong Kong listed company) on compliance matters of its PRC subsidiary
- Advised Herald Holdings Ltd. (a Hong Kong listed company) on deregistration of its joint venture in Shenzhen and disposal of the real property held by the Shenzhen joint venture

OTHER INFORMATION

Education

- Peking University, School of Law, LL.B.

Professional Qualification

- Admitted to practice in the PRC

Professional Background

Zhang Yuhan joined Fangda Partners in 2008.