

XUEYAN JIANG

Partner

Fangda Partners

+86 10 5769 5627

xueyan.jiang@fangdalaw.com



PRACTICE AREAS

MS. JIANG'S PRACTICE MAINLY FOCUSES ON ONSHORE AND OFFSHORE OFFERING AND LISTING OF SECURITIES, M&A AND REORGANIZATIONS IN CONNECTION WITH LISTED COMPANIES, PRIVATE EQUITY INVESTMENT AND FINANCING.

REPRESENTATIVE MATTERS AND CASES

Onshore and offshore issuance of securities

- Represented as the issuer's attorney AMEC (688012.SH), Wuxi AppTec (603259.SH), Avary Holding (002938.SZ), and Konruns Pharmaceutical (603590.SH) in each of their initial public offerings and A-share listings, and Air China (753.HK) and Wuxi AppTec (2359.HK) in each of their initial public offerings and H-share listings
- Represented as the sponsor or broker Bio-Thera (688177.SH), Zelgen (688266.SH), Maxscend (300782.SZ), Foxconn Industrial Internet (601138.SH), Contemporary Amperex Technology (300750.SZ), and Bank of Ningbo (002142.SZ) in each of their initial public offerings and A-share listings, and CSSC (3877.HK), CDB Leasing (1606.HK), Bank of Chongqing (1963.HK), and China National Building Materials Group (3323.HK) in each of their initial public offerings and listings in Hong Kong
- Represented as the issuer's attorney: Wuxi AppTec (603259.SH/2359.HK) in its issuance of H-share convertible bonds; Sinopec (600028.SH/386.HK) in its private placement of H shares and its issuance of H-share convertible bonds, A-share convertible bonds with warrants, and A-share convertible bonds; Bank of Chongqing (1963.HK) in its private placement of H shares and issuance of offshore preferred shares; Bank of Ningbo (002142.SZ) in several non-public offerings of A shares and preferred shares and a public offering of A-share convertible bonds; and Air China (601111.SH/753.HK) in its non-public offering of A shares

- Represented either the sponsor or broker in: the non-public A-share offerings by Yiling Pharmaceutical (002603.SZ), Yibai Pharmaceutical (600594.SH), and Bank of Beijing (601169.SH); the A-share convertible bond public offering and the A-share non-public offering by China Molybdenum Co., Ltd. (603993.SH/3993.HK); the issuance of H-share convertible bonds by CRRC Corporation (601766.SH/1766.HK) and China Railway Construction Corporation (601186.SH/1186.HK); and the issuance of offshore preferred shares by Bank of Chongqing (1963.HK) and China Merchants Bank (3968.HK)

Investment, financing, M&A, and joint ventures

- Represented COFCO W&W, Cowealth Medical, Advanced Micro-Fabrication Equipment Inc., VeriSilicon, Wuxi AppTec, Avary Holding, JIC Leasing, Beijing Hebabiz Biotechnology Co., Ltd. as well as AutoAI and China Satellite Navigation and Communication Co., Ltd., subordinated to Navinfo (002405.SZ), in the introduction of several investors
- Represented China Integrated Circuit Industry Investment Fund Co., Ltd. (“IC Fund”) in its investments in China Wafer Level CSP Co., Ltd. (603005.SH), Giga Device Semiconductor (Beijing) Inc. (603986.SH), Navtech Inc. (300456.SZ), Shenzhen State Micro Technology Co., Ltd. (02239.HK), Ninestar Corporation (002180.SZ), Centec Networks and Advanced Micro-Fabrication Equipment Inc
- Represented investors in their investments in INGEEK, CalmCar Vehicle Vision System, Zhejiang Shell, Gammastar Medical, Ximalaya, Career International and Edianzu
- Represented Wuxi AppTec in its acquisition of Jiangsu Safe Pharmaceutical Co., Ltd. and HD Biosciences Co., Ltd
- Represented Sichuan Haowu Electromechanical Co., Ltd. in its issuance of shares and cash payments in its acquisition of Neijiang Pengxiang Investment Co., Ltd.
- Represented Sinopec in its mixed ownership reform of its sales segments
- Represented Sinopec Yizheng Chemical Fibre Co., Ltd. (600871.SH/1033.HK) in its assets swap with Sinopec Oilfield Service Corporation
- Represented Sinopec in its acquisition of A-share listed companies, Sinopec Qilu Petrochemical Company Ltd., Sinopec Yangzi Petrochemical Co., Ltd., Sinopec Zhongyuan Petroleum Co., Ltd. and Sinopec Shengli Oil Field Dynamic Group Co., Ltd. by tender offer

- Represented Sinopec in its merger of H-share listed companies, Sinopec Beijing Yanhua Petrochemical Company Limited and Sinopec Zhenhai Refining & Chemical Company Limited
- Represented IC Fund, Sinopec, Wuxi AppTec, VeriSilicon Microelectronics (Shanghai) Co., Ltd. and other companies in the establishment of joint ventures for asset management, medical big data, and manufacture and design of integrated circuits

OTHER INFORMATION

Education

- Peking University School of Law, LL.M
- Peking University School of Law, LL.B

Professional Qualification

- Admitted to practice in the PRC