

## SILVIA GONG

Partner

Fangda Partners

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### PRACTICE AREAS

MS. GONG' S PRIMARY PRACTICE AREAS INCLUDE M&A, PRIVATE EQUITY, OVERSEAS CAPITAL MARKETS AND GENERAL CORPORATE.

## REPRESENTATIVE MATTERS AND CASES

### Investment and M&A

- Represented Cainiao Group in establishing an RMB 8.5 billion warehousing and logistics fund with China Life
- Represented Cainiao Group in its RMB 10 billion financing
- Represented Cainiao Group in its approximately RMB 3 billion financing and new joint venture with YTO (圆通快递), ZTO(中通快递), STO(申通快递), Yun Da(韵达快递), Best Express(百世汇通) and Yun Feng Capital(云锋基金)
- Represented Oriza, Boyu Capital and other investors in their RMB 2 billion investment in SF Express Group
- Represented Ant Financial in its various investments totaling over RMB 5 billion
- Represented Midea and KUKA in their joint venture projects with a combined investment of approximately RMB 4 billion
- Represented Alibaba in its USD 600 million investment in Meizu Technology
- Represented Alibaba in its RMB 650 million investment in and strategic cooperation with Haier Group
- Represented Jacobs Douwe Egberts B.V. in its S\$1.45 billion pre-conditional offer to acquire all the issued ordinary shares of Super Group Ltd. (SGX: S10.SI)

- Represented China Resource in its establishment of a joint venture with all of Tesco's PRC business, including 20 shopping mall projects and more than 100 hypermarkets, with China Resource holding 80% of the shares in the joint venture
- Represented Black Shark (南昌黑鲨科技有限公司), a mobile phone manufacturer, in its approximately RMB 1 billion financing from Xiao Mi and other investors
- Represented Novozymes, a world-leading biotechnology group based in Denmark, in its RMB 800 million acquisition of the business and assets of a leading PRC feed additive manufacturer
- Represented Bayer (China) Limited, a world leading healthcare products group based in Germany, in its RMB 400 million acquisition of the business and assets of a PRC medical device manufacturer
- Represented Kaistar Lighting (Xiamen) Co., Ltd. in the USD 113 million merger of its subsidiary BrightBridge, INC. with Bridgelux, INC.
- Represented LeEco Global Group Ltd., an affiliate of Leshi Internet Information and Technology Corporation, in its USD 2 billion merger with VIZIO Inc., a world leading TV manufacturer
- Represented Alibaba in its RMB 1.2 billion investment in Evergrande Football Club, one of the most famous football clubs in China
- Represented Ali Sports in its acquisition of 49% equity interest in Hainan Sporting Events Co., Ltd., an organizer and operator of the major sporting events in Hainan
- Represented Pacific Alliance Group, one of Asia's largest alternative investment management firms, in its RMB 400 million investment in Shenzhen Qianhai Dashu Financial Services Co., Ltd
- Represented TCL in its RMB 2 billion sale of switch socket business to Legrand S.A.
- Represented TCL in its RMB 500 million sale of Low Voltage Apparatus business to Legrand S.A.
- Represented SMC in its acquisition of Everbright's real property business
- Represented SCA Packaging in its acquisition of Mondi Packaging's assets in southern China
- Represented Shenzhen Sino-agriculture Co., Ltd. in its RMB 180 million strategic financing and share swap with a Hong Kong-listed company
- Represented Liu Chong Hing, a Hong Kong-listed investment bank, in its acquisition of a shopping mall in Guangzhou

- Represented Goldlion Holdings Limited in its acquisition of a Hong Kong company whose substantial asset is a skyscraper in Guangzhou
- Represented Long Hao, a leading national Chinese shoe manufacturer, and its existing shareholders in their RMB 700 million sale of 100% equity interest in Long Hao to Belle
- Represented Pramerica Real Estate Investors and its invested PRC vehicle in an RMB 2 billion onshore and offshore property refinancing
- Represented China Resource in its sale of part of a steel business to China Valine
- Represented Hony Capital in its investment in a leading household electrical appliances department store
- Represented China Resource in its acquisition of a leading pharmaceutical state- owned group in China
- Represented China Resource NG FUNG in its acquisition of a famous rice processing enterprise

#### Capital markets and others

- Represented Dongguan Chitwing Technology Co., Ltd. (002855.SZ) in its IPO on the Shenzhen Stock Exchange
- Represented Shenzhen Sino-agriculture Co., Ltd. (深圳市中农网股份有限公司) and its shareholders in its HKD 2.6 billion share swap with Hong Kong-listed Zall Group Ltd. (卓尔集团股份有限公司) (Stock Code: 2098)
- Represented Credit Swiss and JP Morgan as sponsors in the IPO and listing on the NASDAQ of Sungy Mobile Limited
- Represented Credit Swiss as sole sponsor in the IPO and listing on the Hong Kong Stock Exchange of Boyaa Interactive (00434)
- Represented CITIC CLSA Capital Markets Limited as sole sponsor in the IPO and listing on the Hong Kong Stock Exchange of Nameson Holdings Limited
- Represented Goldman Sachs (Asia) L.L.C. and Deutsche Bank Securities Inc. as sponsors in the IPO and listing on the New York Stock Exchange of Vipshop Holdings Limited
- Represented CLSA Equity Capital as global coordinator and sponsor in the IPO and listing on the Hong Kong Stock Exchange of O-Net Communications (Group) Limited
- Represented UBS as global coordinator and sponsor in the IPO and listing on the Hong Kong Stock Exchange of a group spun-off from BYD Company

Limited

- Represented Morgan Stanley, Credit Suisse and Merrill Lynch as sponsors in the IPO and listing on the New York Stock Exchange of Ming Yang Whirlwind
- Represented Caben Limited in establishing an industrial WFOE and a consultancy WFOE, included advising on labor issues and environmental matters

## **OTHER INFORMATION**

### **Education**

- University of Warwick (UK), LL.M
- East China University of Politics & Law, LL.M and LL.B

### **Professional Qualification**

- Admitted to practice in the PRC

### **Professional Background**

Ms. Gong has worked as a corporate lawyer at Fangda Partners since 2004.