

SHULI JIANG

Counsel

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PRACTICE AREAS

MS. SHULI JIANG SPECIALIZES IN PE INVESTMENT, M&A, RESTRUCTURING, FOREIGN DIRECT INVESTMENT AND GENERAL CORPORATE.

REPRESENTATIVE MATTERS AND CASES

- Represented Morgan Stanley in its acquisition of the equity interests of a financial training institution
- Represented KKR in its acquisition of the equity interests in an A share listed company, Fujian Sunner Development Co., Ltd
- Represented CDH in its acquisition of the equity interests in a stock raising enterprise and in its preparation for IPO on the HK Stock Exchange
- Represented Morgan Stanley in its acquisition of the equity interests in a non-governmental hospital in Shenzhen
- Represented KKR in its acquisition of the equity interests in a real property enterprise in Wuhan
- Represented CDB Capital in its acquisition of the equity interests in Zhejiang Ants Financial Information Service co., LTD
- Represented China Media Capital and New Horizon Capital in its acquisition of the equity interests in Fenbi Group, which is an online education business
- Assisted Charm Media, a NASDAQ-listed company, to complete the privatization
- Assisted Pangda in its A share non-public offering and short-term financing bonds offering

- Assisted China Post Express Logistics Co., LTD in offering a private placement note (PPN) on the inter-bank market
- Assisted Sinopec Yizheng Chemical Fibre Co., Ltdx (an A+H share listed company) on a major asset restructuring program

OTHER INFORMATION

Education

- China University of Political Science and Law, LLB, 2008
- China University of Political Science and Law, LLM, 2011

Professional Qualification

- Admitted to practice in the PRC

Professional Background

Ms. Shuli Jiang joined the firm in 2015. Before joining the firm, she worked in Haiwen & Partners for four years.