

ROCK WANG

Partner

Fangda Partners

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PRACTICE AREAS

MR. ROCK WANG SPECIALIZES IN BANKING & FINANCING, DEBT FINANCING, DISTRESS INVESTMENT & NPL AND FINANCE INSTITUTIONS SERVICE AND DEBT RESTRUCTURING.

REPRESENTATIVE MATTERS AND CASES

Corporate Financing

- Represented Goldwind in its project financing in Argentina arranged by Bank of China and Santander (Deal of the year for Infrastructure and Energy, China Law and Practice 2020)
- Represented PDG an IDC platform under Warburg Pincus in connection with its senior acquisition and development financing arranged by China Merchant Bank and mezzanine financing made available by CMBI
- Represented Brookfield in an acquisition financing arranged by Bank of China for acquisition of a commercial complex from Greenland
- Represented Guocoland China in a syndicate arranged by Heng Seng Bank for development of a commercial complex in Shanghai
- Represented New Frontier in acquisition and development financing of China Merchant Bank in respect of a hospital in Shenzhen
- Represented acquisition vehicles controlled by Boyu Capital, Ally Bridge, Temasek and PingAn Insurance in a syndicate loan for merger and privatization of WuXi PharmaTech (Cayman) Inc. (NYSE: WX)
- Represented a buyer group consisting of management of Mindray Medical International Limited in a syndicate loan arranged by Bank of China and Ping An Bank for merger and privatization of Mindray Medical International Limited (NYSE:MR)

- Represented the buyer group in a loan facility granted by Shanghai Pudong Development Bank Co., Ltd. for privatization of E-House (China) Holdings Limited
- Represented CPEChina Fund II, L.P. in an acquisition loan arranged by Bank of China Macau Branch and Singapore Branch and a mezzanine financing granted by China Citic Bank International Limited for take-private of Biosensors International Group, Ltd. listed in Singapore
- Acted for Shanghai Electric Newage Company Limited in a term loan facility arranged by Bank of China (Hong Kong) Limited for acquisition of shares in Ansaldo Energia S.p.A., a joint stock company incorporated under the laws of Italy
- Represented Standard Chartered Private Equity Limited and other investors in connection with onshore and offshore financing arranged by Minsheng Bank Corporation, Hong Kong Branch and Minsheng Bank Corporation, Beijing Branch for purpose of acquisition of Siyanli

Special Opportunity Investment and Debt Restructuring

- Represented New World Development in respect of a mezzanine financing granted to a distress platform under Warburg Pincus for acquiring commercial properties in great bay area
- Represented a China Development Bank in a debt restructure of a company within Haihang Group
- Represented a committee of bondholders of Huacheng Power in restructuring of the bond
- Represented China Merchant Bank in respect of a facility of more than 4.5 billion RMB made to a SOE for purpose of debt restructuring of an A-share company controlled by the SOE
- Represented a US funds in its acquisition of NPL portfolios from an AMC
- Represented Credit Suisse in a term loan granted to an investors in respect of acquisition of NPLs
- Represented CPPIB in a term loan of more granted to an investors in respect of acquisition of NPL
- Represented Morgan Stanley in a term loan granted to an fund in respect of acquisition of NPLs
- Represented a Four Rivers in its distress investment into Chongqing Gangtie (an A+H company) through statutory restructuring proceeding
- Represented committee of lenders led by Bank of China in respect of debt restructuring of Yurun (雨润)

- Represented committee of lenders led by Nanjing Bank and Citic Bank in respect of debt restructuring of Sanpower (三胞)
- Represented committee of lenders led by Citic Bank in respect of debt restructuring of Fullshare (丰盛)
- Represented KKR and China Orient Asset Management (International) Holding in respect of a special opportunity fund for investment in senior secured onshore lending

Bank Financing

- Represented onshore and offshore syndicate consisting of DBS, Minsheng Bank, China Merchant Bank and Maybank in respect of an acquisition financing made to a consortium consisting of Vanke, SCPG and Hopu for purpose of acquiring 20 onshore projects from Capitaland (shortlist of deal of the year for financing, China Law and Practice 2019)
- Represented Davidson Kempner in a cross-border structured financing made available to Guazi
- Represented a syndicate arranged by DBS in respect of an IDC financing to Chindata
- Represented China Merchant Bank in a financing for purpose of taking-private of China Distance Education Holdings Limited (NYSE: DL) and refinancing existing debts
- Represented a syndicate led by Shanghai Pudong Development Bank, Bank of China and China Merchant Bank in respect of financing of more than 4 billion RMB made to Keppel Land for purpose of development of a commercial complex in Shanghai
- Represented DBS in an onshore and offshore financing made to COFCO
- Represented ARTE Capital and other investors in a private bond investment in connection with a top PRC real estate company
- Represented onshore and offshore syndicate arranged by HSBC, UOB and OCBC in respect of an acquisition financing made to a SPV under Angelo Gordon for purpose of acquiring Jade Hotel from Jindong
- Represented IFC in its investment into bond issued by Jiangsu Leasing on China Inter-bank Market
- Represented a syndicate loan arranged by DBS, Minsheng Bank Corporation and China Merchant Bank to Focus Media (China) Holding Limited for refinancing of the privatization loan borrowed by FMHL

- Represented Ping An Bank in a term loan to China Neptunus Drugstore Holding Ltd. for merger and privatization of China Nepstar Chain Drugstore Ltd.
- Represented a syndicate arranged by China Merchant Bank to the borrower specified by Vgrass (an A-share company) in respect of acquisition of the assets in relation to Teenie Weenie from E-land
- Represented Deutsche Bank (China) Limited and its syndication participant banks (including Société Générale, Everbright Bank and Evergrowing Bank) in their structured alumina prepayment finance facility to Zhejiang Zhengcai
- Represented Standard Chartered Bank (China) Limited in a term loan to a project company set up by Kailongrei, an equity investment company, for its acquiring shares of a target company holding property
- Represented UOB Hong Kong Branch in its term loan facility to SPV set up by Mapletree India China Fund Ltd for acquiring the ownership of two offshore holding companies holding onshore property
- Represented Citigroup Global Markets Asia Limited and other financial institutions in a syndicate to Hubei Ya Dong Cement Corporation

Finance Institution Services

- Advised an international clearing institution in its PRC clearing licensing application and related works
- Advised Global Exchange Group in its PRC subsidiary set-up
- Advised various foreign banks (including DBS, OCBC, UOB, ANZ and Calyon) in set-up of their locally incorporated banks in China
- Advised DBS China in respect of its acquiring private banking business of RBS China
- Represented the First Sino Bank and its majority shareholder in its sale of shares to potential buyers
- Represented the Zhengxin Bank and its shareholders in its sale of shares to potential buyer
- Advised Wellsfargo in respect of PRC legal and regulatory issues in relation to its merger with Wachovia

OTHER INFORMATION

Education

- Nanjing University, LL.B.

- East China University of Politics and Law, LL.M
- The University of Warwick (UK), LL.M

Professional Qualification

- Admitted to practice in the PRC

Professional Background

Mr. Wang joined the Shanghai office of Fangda Partners in 2014. Before joining Fangda Partners, Mr. Wang worked at King & Wood Mallesons and DBS Bank (China) Limited.