

## ROMY ZHUO

Partner

Fangda Partners

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### PRACTICE AREAS

MR. ZHUO SPECILIZES IN BANKING & FINANCE, MAINLY INCLUDING CROSS-BORDER DEBT FINANCING AND RESTRUCTURING, PURCHASE AND RECOVERY OF NON-PERFORMING ASSETS.

### REPRESENTATIVE MATTERS AND CASES

- Represented Chong Hing Bank Limited in the financing of the acquisition of Yuexiu New City Building by KaiLong from Yuexiu Real Estate Investment Trust
- Represented China Construction Bank Shenzhen Branch and The Export-Import Bank of China Shenzhen Branch in dozens of factoring and buyer's credit transactions
- Represented Huarong Holdings (Shenzhen) Equity Investment Fund Management Limited in the refinancing of an urban renovation project of MKH Group
- Represented China Development Bank Shenzhen Branch in the financing of Husab uranium mine project owned by China General Nuclear Power Corporation and located in Namibia
- Represented China Development Bank Jiangsu Branch in a loan recovery involving parallel bankruptcy composition, debt restructuring, bankruptcy liquidation, winding up and arbitration proceedings in Italy, Luxembourg, Mainland China and Hong Kong
- Represented China Development Bank Hainan Branch in the restructuring of aircraft loans of Hong Kong Airlines Limited and Hong Kong International Aviation Leasing Company Limited

- Represented The Export-Import Bank of China Shenzhen Branch in the restructuring of the loan and the lease in respect of an aircraft of Hong Kong International Aviation Leasing Company Limite
- Represented China Huarong International Holdings, China Great Wall AMC (International) and China Cinda (HK) Asset Management in several transactions of purchase of non-performing loan assets
- Represented China Development Bank Hainan Branch in a transaction consisting of the release of the pledge of shares in Tip Trailer and the use of the sale proceeds of the shares to repay the existing acquisition loan related to the shares
- Represented The Export-Import Bank of China Hainan Branch in a transaction consisting of the release of the pledge of shares in NH Hotel and the use of the sale proceeds of the shares to repay the existing acquisition loan related to the shares

## **OTHER INFORMATION**

### **Education**

- Northwest University of Political Science and Law, LL.M & LL.B
- King's College London, LL.M of International Financial Law

### **Professional Qualification**

- Admitted to practice in the PRC

### **Presentations/Speeches**

- “The Belt and Road Initiative and Cross-border Security”, a seminar held by The Chinese Bank’s Association Limited, 23 March 2016
- “Remittance of ODI Fund out of Mainland China - Current Circumstances and Solutions” as part of the seminars on “Alternative Financing Structure for Overseas M&A in the Background of Foreign Exchange Control” held by Fangda Partners in Hong Kong, Shanghai, Beijing and Shenzhen, June - July 2017
- “Common and Major Legal Issues on Cross-border Financial Transactions”, a seminar held by The Association of Shenzhen Foreign Financial Institutions, 9 December 2020

### **Professional Background**

Mr. Romy Zhuo joined Fangda as a partner in February 2016. Prior to that, he worked at the Banking & Finance department of a major PRC law firm for about ten years