

ROMY ZHUO

Partner

Fangda Partners

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PRACTICE AREAS

MR. ZHUO SPECILIZES IN BANKING & FINANCE, MAINLY INCLUDING CROSS-BORDER DEBT FINANCING, AND PURCHASE, RECOVERY AND RESTRUCTURING OF NON-PERFORMING ASSETS.

REPRESENTATIVE MATTERS AND CASES

- Represented Chong Hing Bank Limited in the financing of the acquisition of Yuexiu New City Building by Kailong KLGCREF II, L.P. from Yuexiu Real Estate Investment Trust
- Assisted China Development Bank in the establishment of the Jakarta representative office
- Represented Hopu Capital in a USD75 million bridge loan transaction with Hainan Meilan International Airport Company Limited
- Represented China International Capital Corporation Hong Kong Securities Limited in the financing of a repurchase of H shares by Red Star Macalline Group Corporation Ltd.
- Represented (as lead counsel) China Development Bank Shenzhen Branch in the financing of the Husab uranium mine project in Namibia sponsored by China General Nuclear Power Corporation
- Represented China Construction Bank Corporation Shenzhen Branch in an export buyer credit for a TV cable project in Ecuador sponsored by ZTE
- Represented Huarong Holdings (Shenzhen) Equity Investment Fund Management Limited as subordinated investor in a RMB 2 billion loan facility granted by China Fortune International Trust to MKH Group

- Represented (as lead counsel) China Development Bank Hainan Branch in a transaction consisting of the release of pledged shares in Tip Trailer and the use of the sale proceeds to repay the existing acquisition loan on the shares
- Represented (as lead counsel) The Export-Import Bank of China Hainan Branch in a transaction consisting of the release of the pledged shares in NH Hotel and the use of the sale proceeds to repay the existing acquisition loan on the shares
- Represented a policy bank in a loan recovery involving parallel bankruptcy composition, debt restructuring, bankruptcy liquidation, winding up and arbitration proceedings in Italy, Luxembourg, mainland China and Hong Kong
- Represented China Huarong International Holdings Limited in the purchase of a package of non-performing loan assets from ICBC (Asia) and Chinese Mercantile Bank
- Represented Alibaba Pictures Group in the recovery of a RMB1 billion convertible and exchangeable bond

OTHER INFORMATION

Education

- Northwest University of Political Science and Law, LL.M & LL.B
- King's College London, LL.M of International Financial Law

Professional Qualification

- Admitted to practice in the PRC

Presentations/Speeches

- “The Belt and Road Initiative and Cross-border Security”, a seminar held by The Chinese Bank’s Association Limited, 23 March 2016
- “Remittance of ODI Fund out of Mainland China - Current Circumstances and Solutions” as part of the seminars on “Alternative Financing Structure for Overseas M&A in the Background of Foreign Exchange Control” held by Fangda Partners in Hong Kong, Shanghai, Beijing and Shenzhen, June - July 2017

Professional Background

Mr. Zhuo joined Fangda as a partner in February 2016. Before that, he worked in the Banking & Finance department of a major PRC law firm for about 10 years.