

ROCK WANG

Partner

Fangda Partners

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PRACTICE AREAS

MR. WANG SPECIALIZES IN BANKING AND FINANCE, DEBT FINANCING, DISTRESSED INVESTMENT AND NON-PERFORMING LOANS, AND FINANCE INSTITUTION SERVICES AND DEBT RESTRUCTURING.

REPRESENTATIVE MATTERS AND CASES

Corporate Financing

- Represented Brookfield in an acquisition financing arranged by Bank of China for acquisition of a commercial complex from Greenland
- Represented Guocoland China in a syndicate arranged by Heng Seng Bank for development of a commercial complex in Shanghai
- Represented acquisition vehicles controlled by Boyu Capital, Ally Bridge, Temasek and PingAn Insurance in a syndicate loan for merger and privatization of WuXi PharmaTech (Cayman) Inc. (NYSE: WX)
- Represented a buyer group consisting of management of Mindray Medical International Limited in a syndicate loan arranged by Bank of China and Ping An Bank for merger and privatization of Mindray Medical International Limited (NYSE:MR)
- Represented the buyer group in a USD 350 million loan facility granted by Shanghai Pudong Development Bank Co., Ltd. for privatization of E-House (China) Holdings Limited
- Represented CPEChina Fund II, L.P. in an acquisition loan of USD 460 million arranged by Bank of China's Macau and Singapore branches and a mezzanine financing granted by China Citic Bank International Limited for the taking-private of Singapore-listed Biosensors International Group, Ltd.

- Acted for Shanghai Electric Newage Company Limited in a EUR 100 million term loan facility arranged by, among others, Bank of China (Hong Kong) Limited, Barclays Bank Plc, Deutsche Bank AG, Singapore Branch, HSBC, JPMorgan Chase Bank, N.A., Hong Kong Branch, and the Royal Bank of Scotland Plc, Hong Kong Branch for acquisition of shares in Ansaldo Energia S.p.A., a joint stock company incorporated under the laws of Italy
- Represented Standard Chartered Private Equity Limited and other investors in connection with onshore and offshore financing arranged by Minsheng Bank Corporation, Hong Kong Branch and Minsheng Bank Corporation, Beijing Branch for the purpose of acquiring Siyanli
- Represented Goldwind in its USD 475 million project financing in Argentina arranged by Bank of China and Santander
- Represented Mersen China Holding Co. Limited and its PRC affiliates in respect of a RMB 500 million club loan made by Citibank (China) Co., Ltd. Shanghai Branch, HSBC Bank (China) Company Limited, Shanghai Branch, and BNP Paribas (China) Limited and Societe Generale (China) Limited, Shanghai Branch

Special Opportunity Investment and Debt Restructuring

- Represented a PRC policy bank in a debt restructuring of a company within Haihang Group
- Represented a committee of Huacheng Power bondholders in a bond restructuring
- Represented a PRC bank in a loan facility of more than RMB 4.5 billion to an SOE for debt restructuring of an A-share company controlled by the SOE
- Represented a US fund in its acquisition of non-performing loan portfolios from an asset management company
- Represented a USD credit fund in a distressed investment into a real estate company involving debt principal over RMB 1.2 billion
- Represented Credit Suisse in a term loan granted to an investors for acquisition of non-performing loans
- Represented CPPIB in a term loan of more granted to an investors for acquisition of non-performing loans
- Represented Morgan Stanley in a term loan granted to an fund for acquisition of non-performing loans
- Represented Four Rivers in its distressed investment into Chongqing Gangtie (an A+H company) through a statutory restructuring proceeding
- Represented a committee of lenders led by Bank of China in the debt

restructuring of Yurun (雨潤)

- Represented a committee of lenders led by Nanjing Bank and Citic Bank in the debt restructuring of Sanpower (三胞)
- Represented a committee of lenders led by Citic Bank in the debt restructuring of Fullshare (丰盛)
- Represented KKR and China Orient Asset Management (International) Holding in a special opportunity fund for investment in senior secured onshore lending

Bank Financing

- Represented DBS in an onshore and offshore financing to COFCO
- Represented ARTE Capital and other investors in a private bond investment in connection with a top PRC real estate company
- Represented an onshore and offshore syndicate consisting of DBS, Minsheng Bank, China Merchant Bank and Maybank in an acquisition financing of more than RMB 4 billion to a consortium consisting of Vanke, SCPG and Hopu for acquiring 20 onshore projects from Capitaland
- Represented an onshore and offshore syndicate arranged by HSBC, UOB and OCBC for an acquisition financing of more than RMB 2 billion to an SPV under Angelo Gordon for acquiring Jade Hotel from Jindong
- Represented IFC in its investment in a bond issued by Jiangsu Leasing on the China Inter-bank Market
- Represented China EXIM in its financing for construction of a hydro plant in Cambodia
- Advised Citibank London on a margin facility advanced to a QDII scheme
- Advised UBS and Deutsche Bank on a margin facility advanced to an SPV secured by H-shares
- Advised HSBC on a margin facility advanced to a subsidiary of China East Airlines for subscribing shares of Air France-KLM
- Represented DBS, Minsheng Bank Corporation and China Merchant Bank in a USD 1.4 billion syndicate loan to Focus Media (China) Holding Limited for refinancing a privatization loan to FMHL
- Represented Ping An Bank in a term loan of RMB 360 million to China Neptunus Drugstore Holding Ltd. for merger and privatization of China Nepstar Chain Drugstore Ltd.
- Represented China Merchant Bank in arranging an RMB 1.7 billion syndicate loan to the borrower specified by Vgrass (an A-share company) for Teenie

Weenie's asset acquisition from E-land

- Represented a syndicate arranged by Bank of China Shanghai Branch for an RMB 1 billion loan to Pudong Kerry Center in Shanghai
- Acted for Shenzhen Qianhai Orient Venture Capital Financial Holding Co., Ltd. (深圳前海东方创业金融控股有限公司) in an RMB 500 million debt financing to Fujian Thai Hot Investment Company Limited (福建泰禾投资有限公司) to acquire 51.5 % of the listed shares of Alliance HealthCare Services (NASDAQ:AIQ)
- Represented IFC in a USD 50 million loan to Envision Energy (Jiangsu) Co., Ltd for working capital
- Represented Asian Development Bank in a USD 75 million working capital loan to Yingda International Leasing Co., Ltd.
- Represented Deutsche Bank (China) Limited and its syndicate participant banks (including Société Générale, Everbright Bank and Evergrowing Bank) in their RMB 800 million structured alumina prepayment finance facility to Zhejiang Zhengcai
- Represented Standard Chartered Bank (China) Limited in an RMB 133 million term loan to a project company set up by Kailongrei, an equity investment company, for it to acquire shares of a target company holding property
- Represented UOB Hong Kong Branch in its USD 220 million term loan facility to an SPV set up by Mapletree India China Fund Ltd for acquiring the ownership of two offshore holding companies with onshore property
- Represented Citigroup Global Markets Asia Limited and other financial institutions in a syndicate in loaning RMB 185 million and USD 34 million to Hubei Ya Dong Cement Corporation

Finance Institution Services

- Advised an international clearing institution in its PRC clearing licensing application and related works
- Advised Global Exchange Group in its PRC subsidiary set-up
- Advised various foreign banks (including DBS, OCBC, UOB, ANZ and Calyon) in establishing locally incorporated banks in China
- Advised DBS China in its acquiring the private banking business of RBS China
- Represented First Sino Bank and its majority shareholder in its share sale to potential buyers

- Represented Zhengxin Bank and its shareholders in its share sale to potential buyers
- Advised Wellsfargo on PRC legal and regulatory issues in relation to its merger with Wachovia

OTHER INFORMATION

Education

- Nanjing University, LL.B.
- East China University of Politics and Law, LL.M
- The University of Warwick (UK), LL.M

Professional Qualification

- Admitted to practice in the PRC

Professional Background

Mr. Wang joined the Shanghai office of Fangda Partners in 2014. Before joining Fangda Partners, Mr. Wang worked at King & Wood and DBS Bank (China) Limited.