

LAWRENCE WANG

Partner

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PRACTICE AREAS

MR. WANG IS BASED IN OUR BEIJING OFFICE. HIS PRACTICE AREAS INCLUDE HONG KONG CAPITAL MARKETS (INCLUDING HK IPO, SECURITIES OFFERING AND CONTINUING COMPLIANCE), CROSS-BORDER M&A AND INVESTMENTS, RESTRUCTURING OF LISTED COMPANIES AND GENERAL CORPORATE WORK.

REPRESENTATIVE MATTERS AND CASES

Hong Kong Capital Markets

- Providing annual retainer counsel for various Hong Kong-listed companies including China Everbright Bank, Great Wall Motor, Huadian Fuxin, Honghua Group, Datang Environment, Sinofert Holdings, and Zhejiang Cangnan Instrument
- Advised Beijing Energy Holding Co., Ltd. on its subscription of newly issued shares in Panda Green Energy Group Limited
- Advised Zhejiang Cangnan Instrument Group Co., Ltd. on its IPO and listing on the Hong Kong Stock Exchange
- Advised China Everbright Bank on its issuance of 5.8 billion new H shares to China Everbright Group and Overseas Chinese Town Group
- Advised the joint sponsors UBS, Morgan Stanley and BOCI on the proposed spin-off listing in Hong Kong of the business unit of a leading infrastructure state-owned company
- Advised Huaneng International on its acquisition of power generation operating assets (totaling RMB 15 billion) in four PRC provinces
- Advised CSSC Offshore and Marine on its proposed major asset restructuring
- Advised AUX International on its acquisition of a property management business

- Advised China Life on its subscription of newly issued shares in Sino-Ocean Land Holdings Limited
- Advised TCL Multimedia on the spin-off listing of Tonly Electronic on the Hong Kong Stock Exchange
- Advised TCL Multimedia on its issuance of new shares to LeTV
- Advised TCL Multimedia on its strategic alliance with Tencent
- Advised the sole sponsor Goldman Sachs on the proposed listing of a leading auto parts company on the Hong Kong Stock Exchange
- Advised China National Offshore Oil Corporation (CNOOC) on its issue of USD 2 billion in debt notes
- Advised the placing agent Deutsche Bank on the placing of new shares by Sinotrans Limited
- Advised Industrial & Commercial Bank of China (ICBC) on its dual listing in Hong Kong and Shanghai raising USD 21.9 billion, which was the first ever dual listing in Hong Kong and Shanghai and the largest IPO in history at the time
- Advised China Merchants Bank (CMB) on its IPO and listing on the Hong Kong Stock Exchange raising HKD 20.7 billion
- Advised Greentown China on its IPO and listing on the Hong Kong Stock Exchange
- Advised COFCO International on its proposed spin-off listing in connection with its agricultural products unit on the Hong Kong Stock Exchange
- Advised Fosun International on its pre-IPO financing matters
- Advised China Construction Bank (CCB) on its pre-IPO restructuring

Cross-border M&A and Investment

- Advised Great Wall Motor on its joint venture formation with BMW
- Advised Youngor Group on its acquisition of Xin Ma Apparel International and Smart Apparel Group from Kellwood, a leading apparel and textile products retailer in the US
- Advised Sinopec on its acquisition of gas station assets from China Resource Enterprises
- Advised China Nonferrous Mining Corporation Ltd. (CNMC) on its joint venture formation in the Africa
- Advised one of the largest dairy companies in the PRC in connection with the investment by Actis Capital

- Advised a leading real estate developer in China on a proposed investment by Warburg Pincus and on pre-IPO restructuring
- Advised a leading state-owned power generation company on its proposed acquisition of wind farm assets in the UK
- Advised a leading state-owned commercial bank on its proposed bidding for an overseas bank

OTHER INFORMATION

Education

- Zhejiang University, LL.B
- London School of Economics and Political Science (LSE), LL.M
- New York University (NYU), LL.M

Professional Qualification

- Mandarin
- English
- Cantonese

Professional Background

Before joining Fangda Partners, Mr. Wang worked at Herbert Smith Freehills. He also worked in China Investment Corporation (CIC).