

LAURA ZHANG

Partner

Fangda Partners

+86 755 8159 3913

laura.zhang@fangdalaw.com



PRACTICE AREAS

MS. ZHANG SPECIALIZES IN M&A, RESTRUCTURING, EQUITY INVESTMENT AND GENERAL CORPORATE MATTERS.

REPRESENTATIVE MATTERS AND CASES

Equity Investment, M&A and Restructuring

- Represented China Resources Enterprise, Limited in the formation of a joint venture with Tesco PLC for their retail business and real estate property business in China
- Represented CMB International Capital Corporation Limited in the Series C financing of Dmall Inc.
- Represented GF Global Investment Fund I, L.P. in the Series E financing of Tongdun Inc., an anti-fraud and credit risk management SaaS platform operator
- Represented a unicorn company in the genetics and artificial intelligence fields in its onshore and offshore equity financing
- Represented an international secondary fund in the design and establishment of its PRC investment structure and vehicles
- Represented an international secondary fund in its acquisitions of secondary interests in several RMB funds
- Represented a fund in its equity investment in an individual credit reference operator
- Represented Unitas Capital in its acquisition of the controlling stake in Shenzhen ZNV Technology from ZTE

- Represented a USD fund in its proposed sale of the controlling stake in a hi-tech company to an A-share listed company
- Represented a real estate development company in its RMB 15 billion acquisition of commercial and residential properties in Shanghai
- Represented Xiaomi and KingSoft in their equity investment in Xunlei Limited
- Represented Singapore Post in Cainiao's and its equity investment in 4PX Express, an express delivery and freight forwarding services provider in China
- Represented Novozymes in its acquisition of the equity and assets of a PRC company
- Represented Unilever in its proposed acquisition of a food manufacturing company in China
- Represented Bayer in its proposed acquisition of a medical device manufacturing company in China
- Advised multinational corporations, including Radisys Corporation, Steelcase, Inc., Analogic Corporation, Posey Company, Artsana Group ("CHICCO" brand owner), and MKS Instruments, on their strategic investment transactions, restructuring and other corporate matters, such as establishment of foreign invested companies, employment matters, sales and distribution
- Represented Cortina Access, Inc. in its sale of its PRC subsidiary to Realtek Singapore Pte Ltd. (TWSE:2379)
- Represented certain Hong Kong-listed companies in their disposals of industrial properties owned by their PRC subsidiaries and in the conversion of those properties into residential or commercial properties by way of urban renewal and reconstruction
- Represented certain Hong Kong-listed companies in their cooperation with domestic real estate developers to develop real estate

Capital Markets

- Represented Red Sun Capital as the sponsor and lead underwriter in the IPO and listing on the main board of the HKEx of TIL Enviro Limited, a leading wastewater treatment service provider
- Represented Credit Suisse and J.P. Morgan as global coordinators and sponsors in Sungy Mobile's IPO and listing on the NASDAQ
- Represented Merrill Lynch and Barclays Capital as global coordinators and sponsors in SemiLEDS Corporation's IPO and listing on the NASDAQ

- Represented Morgan Stanley, Credit Suisse and Merrill Lynch as underwriters in China Ming Yang Wind Power Group Limited's IPO and listing on the NYSE

OTHER INFORMATION

Education

- The University of Manchester, LL.M.
- Zhongnan University of Economics and Law, School of Law, LL.B.

Professional Qualification

- Admitted to practice in the PRC