

KITTY CHAN

Counsel

Fangda Partners

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PRACTICE AREAS

MS. KITTY CHAN SPECIALISES IN EQUITY CAPITAL MARKETS, FOREIGN INVESTMENT, CORPORATE GOVERNANCE AND COMPLIANCE MATTERS, AS WELL AS M&A WORK.

REPRESENTATIVE MATTERS AND CASES

- Advised Bank of America Merrill Lynch and CCB International Capital Limited (joint global coordinators, joint lead managers, joint bookrunners and joint sponsors) in the global offering of Cabbeen Fashion Limited (stock code: 2030), a PRC menswear-clothing manufacturer, on the Main Board of the Hong Kong Stock Exchange
- Advised Bank of America Merrill Lynch (joint global coordinator, sole lead manager, sole bookrunner and sole sponsor) and Deutsche Bank AG, Hong Kong Branch (joint global coordinator) in the global offering of Xinchun China Power Holdings Limited (stock code: 1148), a PRC automotive engine manufacturer, on the Main Board of the Hong Kong Stock Exchange
- Advised Bank of America Merrill Lynch (placing agent) in the secondary placing of shares of Hop Hing Group Holding Limited (stock code: 47)
- Advised Bank of American Merrill Lynch (sole global coordinator, bookrunner, sole lead manager and sole sponsor) in the global offering of Sitoy Group Holdings Limited (stock code: 1023), a Hong Kong large-scale outsource manufacturer of luxury handbags and small leather goods, on the Main Board of the Hong Kong Stock Exchange

- Advised Macquarie Bank (sole global coordinator, joint bookrunner, joint lead manager and joint sponsor) and China Merchants Securities (HK) Co., Ltd. (joint bookrunner, joint lead manager and joint sponsor) in the global offering of Shenguan Holdings (Group) Limited (stock code: 829), a PRC sausage casing manufacturing company, on the Main Board of the Hong Kong Stock Exchange
- Advised First Shanghai Capital Limited (sole global coordinator, joint bookrunner, joint lead manager and sole sponsor) in the global offering and listing of HONGCHENG ENVIRONMENTAL TECHNOLOGY COMPANY LIMITED (stock code: 2265) on Main Board of the Hong Kong Stock Exchange
- Advised Feiyang International Holdings Group Limited (stock code: 1901) on the global offering and listing of its shares on Main Board of the Hong Kong Stock Exchange
- Advised TL Natural Gas Holdings Limited (stock code: 8845) on the public offering and listing of its shares on GEM of the Hong Kong Stock Exchange
- Advised Genscript Biotech Corporation (stock code: 1548) on the global offering and listing of its shares on Main Board of the Hong Kong Stock Exchange. The underwriters were Haitong and JP Morgan
- Advised SG Group Holdings Limited (stock code: 8442) on its listing of its shares on GEM of the Hong Kong Stock Exchange
- Advised SG Group Holdings Limited (stock code: 1657) on its transfer listing of its shares from GEM to the Main Board of the Hong Kong Stock Exchange
- Advised Haitong International as one of the underwriters on a rights issue of GR Properties Limited (stock code: 108)
- Advised Haitong International as one of the underwriters on a rights issue of Carnival Group International Holdings Limited (stock code: 996)
- Advised Heng Tai Consumables Group Limited (stock code: 197) on its open offer of new shares on the basis of one offer share for every two existing shares
- Advised Pioneer Global Group Limited (stock code: 224) on its acquisition of 20% equity interest in InterContinental Hong Kong
- Advised G-Resources Group Limited (stock code: 1051) on the acquisition of SFC licensed corporations
- Advised FDG Electric Vehicles Limited (stock code: 729) on its adoption/amendments of the share option scheme
- Advised Shanghai Electric Hongkong Co. Limited on the disposal of shares of a listed company

- Advised Shanghai Electric Hongkong Co. Limited on the subscription of convertible bonds

OTHER INFORMATION

Education

- University of New South Wales, Australia, B.Com. (Distinction) (major in finance)
- University of New South Wales, Australia, LL.B
- College of Law, Sydney, GDLP
- City University of Hong Kong, PCLL

Professional Qualification

- Admitted to practice in Hong Kong SAR
- Admitted to practice in England and Wales (non-practicing)
- Admitted to practice in New South Wales (Australia) (non-practicing)
- Admitted to practice before in High Court of Australia (non-practicing)
- Admitted to practice in New Zealand (non-practicing)
- Appointed Civil Celebrant of Marriage (Hong Kong SAR)

Professional Background

Before joining Fangda Partners, Ms. Chan worked at several leading international law firms, including Fried, Frank, Harris, Shriver & Jacobson and DLA Piper, and was seconded to the legal compliance team of Standard Chartered Bank, Hong Kong.