

KE LUO

Partner

Fangda Partners

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PRACTICE AREAS

MR. LUO FOCUSES ON CORPORATE FINANCE, INCLUDING VARIOUS TYPES OF EQUITY FINANCING, CAPITAL MARKET, STRATEGIC INVESTMENT, ACQUISITIONS AND RESTRUCTURING TRANSACTIONS. HE IS SPECIALIZED IN STRUCTURING, NEGOTIATING AND EXECUTING CROSS-BORDER TRANSACTIONS, AS WELL AS THE RESOLUTION OF DISPUTES CONCERNING CORPORATE GOVERNANCE AND CONTROL.

REPRESENTATIVE MATTERS AND CASES

- Represented TCL Technology Investments Limited, a wholly owned subsidiary of TCL Technology Group Corporation (stock code: 000100), in its issue of US\$300 million credit enhanced notes
- Represented iRay Technology, a leading X-ray panel detectors manufacturer, in its equity financing from a number of reputable institutional investors and its initial public offering and listing on the Sci-Tech Innovation Board of Shanghai Stock Exchange
- Represented ASM Pacific Technology (stock code: 0522) in its restructuring of global semiconductors packing materials and lead frame business and its sale of the controlling stake in such business
- Represented iCarbonX and its founders in the overall restructuring and equity financing of iCarbon X
- Represented Seeya Technology, a leading Silicon-based OLED Micro-display technology developer, in its pre-Series A and Series A equity financing from a number of financial and strategic investors

- Represented Dong Fang Precision (stock code: 002611) in its disputes with major shareholders including Contemporary Amperex (stock code: 300750) and Foton Auto (stock code: 600160) in connection with the acquisition of 100% shares in Pride Power by Dong Fang Precision from such shareholders at a total consideration of RMB4.7 billion, as well as the performance guarantee, corporate governance and control in respect of Pride Power, and represented Dong Fang Precision in its sale of the 100% shares in Pride Power as part of a total solution of such disputes
- Represented Fussen Technology Co. (which is operating a digital dental ecology platform named DentaLink) in its Series A, B and C equity financing from a number of reputable institutional investors
- Represented China Resources Capital and other subsidiaries of China Resources Group in their formation of several industrial investment funds in the areas of energy, real property, artificial intelligence with other industrial and financial investors
- Represented a fund of fund managed by China Merchants Capital in its investment (as a limited partner) in a dozen of reputable RMB private equity investment funds, including those managed by Meituan, Fountain Vest, CICC Capital, Legend Capital, Decheng Capital and China Capital Management respectively
- Represented China Resources in connection with the potential hostile take of Vanke by Baoneng, the proposed share issue by Vanke to acquire assets of Shenzhen Metro, the disputes concerning the corporate governance and control of Vanke, as well as its sale of approximately 15.31% of the shares in Vanke to Shenzhen Metro at a consideration of approximately RMB37.2 billion
- Represented a number of strategic and financial investors in their acquisition and disposal of shares in Hyal Communication, a group company engaged in the investment, construction and operation of communication infrastructure in ASEAN
- Represented Singapore Post Limited in its series of strategic investments with a total amount over RMB500 million in 4PX, a leading cross-border forwarding service provider
- Represented Huoerguosi Tianshan No.1 Industrial Investment Fund, in its acquisition of approximately 18% of the issued shares in Tibet Water Resources Ltd., a company listed on Stock Exchange of Hong Kong (stock code: 01115), at a consideration of around HKD1.6 billion
- Represented China Resources Enterprise in its acquisition of Tesco's China retail and commercial real estate businesses in China and its joint venture with Tesco

- Represented a number of Hong Kong and foreign companies in their sale of industrial, commercial and logistic properties at China, or their cooperation with real estate developers or investment funds in the development of such properties

OTHER INFORMATION

Education

- Law School of the University of International Business and Economics, LL.B, 1997

Professional Qualification

- Admitted to practice in the PRC (1999)

Honors and Awards

- Mr. Luo is ranked as IFLR1000 “Leading Lawyers” of Asia-Pacific (China) in 2021 and endorsed as a “Highly Regarded” lawyer in the areas of Capital Markets, Private Equity, and M&A.

Professional Background

Mr. Luo joined Fangda in 2001. Prior to joining the firm, he had worked at several law firms at Guangzhou.

Mr. Luo is on the panel of arbitrators of Shenzhen Court of International Arbitration (also known as “Shenzhen Arbitration Commission” and “South China International Economic and Trade Arbitration Commission”).