

JACK LI

Fangda Partners

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PRACTICE AREAS

JACK SPECIALIZES IN OUTBOUND AND INBOUND M&A, PRIVATE EQUITY AND VENTURE CAPITAL INVESTMENT, JOINT VENTURES, FOREIGN DIRECT INVESTMENT AND GENERAL CORPORATE MATTERS, PARTICULARLY IN THE AREAS OF TMT, BANKING AND FINANCE, EDUCATION, PHARMACEUTICALS, ENTERTAINMENT AND ENERGY & NATURAL RESOURCES.

REPRESENTATIVE MATTERS AND CASES

Technology

- Represented a Chinese consortium led by Kunlun, Qihoo 360 and Golden Brick Capital in its US\$575 million acquisition of the core assets of Opera, a listed Norwegian internet company
- Represented Rohinni LLC in its joint venture with BOE in the area of micro/mini LED in China, with a total investment amount of over US\$140 million
- Represented Hillhouse in its investment in Yitu, a leading AI company
- Represented PingAn Technology in its investments in the technology area and provided general legal advice
- Represented a number of technology companies in their multiple rounds of equity financing, including Yuguang Technology, Hexin Technology, Qinglei Technology, Innovusion, FOVA Energy, NEONEXUS, Taoche, etc.

Automobile

- Represented Didi in its acquisition of Uber's China business for US\$7 billion and its various investments and acquisitions in the automobile sector
- Represented Yixin Group in its spin-off of its used auto business

- Represented Taoche in its various investments and acquisitions in the automobile sector
- Represented NIO Capital in its various equity investments in the automobile sector
- Represented Navinfo in its joint venture project in the area of mapping and navigation

Banking and Finance

- Represented state-owned investment company Central Huijin Investment in subscribing for 60 billion newly issued shares of Heng Feng Bank for RMB 60 billion
- Represented Huida AMC in its subscription of 5.27 billion ordinary shares of Jinzhou Bank for RMB 10.2765 billion and its purchase of RMB 150 billion worth of distressed assets at a total price of RMB 45 billion from Jinzhou Bank
- Represented Yixin Group in its proposed investment in a city commercial bank
- Represented the Bank of East Asia in its RMB 180 million equity investment in Ctrip Financial and its sale of equity interest in a rural bank
- Represented Zhen Fund in its equity investment in a cross-border financing company

Education

- Represented VIPTHINK in its VIE restructuring and all rounds of equity financing, as well as its investment, M&A and joint venture projects in the education sector
- Represented a fund in its proposed investment in VIPKID
- Represented iandCode in its VIE restructuring and equity financing

Pharmaceuticals

- Represented a Chinese consortium led by GL Capital in its US\$600 million acquisition and privatization of the US-listed company SciClone Pharmaceuticals
- Represented a Chinese fund in its proposed tender offer of a Italian listed medical device company for over 100 million USD
- Represented PingAn Group in its various transactions in the pharmaceutical sector, including its RMB 500 million acquisition of the majority stake in

Lenovo Medical Technology and its acquisition of 100% equity in Zhejiang Yifu

- Represented Yunfeng Capital in a number of transactions in the pharmaceutical sector, including its series B investment in Curegenix, its series B investment in Birdie Biopharmaceuticals, Inc.
- Represented Affinity Equity in its acquisition of a hospital group
- Represented the foreign shareholders of Acotec in their sale of shares to CITIC Capital
- Represented CVC in its equity investment in an US pharmaceutical company
- Represented 3E Bioventures in its equity investments in the pharmaceutical sector
- Represented XIO Group in its sale of Lumenis for over 1 billion USD

Entertainment

- Represented Huya in its various investments in the entertainment sector
- Represented musical.ly in its merger into Bytedance for approximately US\$1 billion
- Represented Yunfeng Capital in a number of transactions in the entertainment sector, including its acquisition of Enova and investment in Linghe Wenxin
- Represented 360 International in its equity investment in the US short video company Clipclaps
- Represented CITIC GuoAn in its proposed Sino-US film project for over 120 million USD

Energy & Natural Resources

- Represented Taikang Group in participating in the Hinkley Point C nuclear power project in the UK, which has a total investment of more than £20 billion
- Represented Huaneng in its acquisition of solar power assets from Xiexin
- Represented CNIC in its investment in a Hungarian solar power project
- Represented Risen Energy in its investment in an Indian solar power project
- Represented Guohua in its acquisition of three wind farms in Australia
- Represented Yongtai Energy in its proposed bidding for Alinta Energy for over 3 billion Australian dollar
- Represented Beijing Gas in its proposed acquisition of Petrobras's gas distribution assets in Brazil in the total amount of over US\$600 million

- Represented Danish state-owned company DONG Energy in its comprehensive investments in China in the area of new energy
- Represented a PRC SOE in its proposed US\$ 1 billion potash joint venture project with an ASX-listed company in Laos
- Represented Hunan Dali in its proposed joint venture in Sudan

Others

- Represented Primavera Capital and Ant Financial in their US\$400 million investment in Yum China
- Represented ESSVP IV Silenos Zerfree GmbH in its EUR 150 million purchase of Tokyo-listed NIDEC Corporation's global compressor businesses
- Represented a Korean PE fund in its proposed acquisition of a clothing group
- Represented Sonoco Products in its proposed acquisition of a UK leading packing company
- Represented an European flight catering group in its proposed acquisition of the flight catering assets of a PRC aviation group for over 300 million USD
- Represented a US auto part supplier in its proposed acquisition of a PRC auto part manufacturer for over 500 million USD
- Represented Haier Group in its proposed acquisition of a Brazilian company
- Represented Siemens in its joint venture with Zongheng Jidian for manufacturing traction motors for super speed trains in China
- Represented Fresenius Kabi in its re-organization of its China business units
- Represented New Zealand-listed Comvita in its joint venture in China, with a total investment amount of over US\$60 million
- Represented CIC International, PingAn Technology, Huarui Aviation, Hexin Technology, Yuguang Technology, FOVA Energy, NEONEXUS, Rohinni in their annual retainer matters

OTHER INFORMATION

Education

- Cleveland-Marshall College of Law, J.D.
- National University of Defense Technology, LL.B.

Professional Background

Before joining Fangda, Jack worked at two international law firms and a major Chinese law firm in the Beijing and at a US law firm in the US.