

HELEN FAN

Partner

Fangda Partners

+86 21 2208 1033

helen.fan@fangdalaw.com



PRACTICE AREAS

MS. FAN SPECIALIZES IN PRIVATE EQUITY AND VENTURE CAPITAL INVESTMENT, M&A, CORPORATE FINANCE, FOREIGN DIRECT INVESTMENT AND OUTBOUND INVESTMENT. SHE HAS EXTENSIVE EXPERIENCE IN THE TMT, HEALTHCARE, CONSUMER AND RETAIL, AND RENEWABLE ENERGY SECTORS.

REPRESENTATIVE MATTERS AND CASES

Private Equity and Venture Capital:

- Represented Yunfeng Capital in its RMB 2.4 billion investment in Health 100 (002044.SZ)
- Represented Yunfeng Capital and Alibaba in their USD 700 million minority investment in NetEase Cloud Music
- Represented Yunfeng Capital in its over RMB 1.6 billion investment in the first round financing of Banma Network Technologies, a joint venture between Alibaba Group and SAIC Motor Corp
- Represented Hillhouse Capital in its USD 120 million investment in the Series C round financing of MyDreamPlus, one of China's leading co-working space brands
- Represented Hillhouse Capital in its RMB 800 million investment in the Series C round financing of Gaodun Education
- Represented Hillhouse Capital and CDH in connection with their investment in Elpiscience Biopharma, an immunology company that develops immunotherapies to fight cancer
- Represented Hillhouse Capital in its investment in Just Biotherapeutics, a platform company that integrates the design, development and manufacture of biologics

- Represented an investor consortium led by China Life Private Equity in a more than US\$D 500 million Series A financing of Shanghai United Imaging Healthcare, one of China's leading medical imaging device companies
- Represented China Life Private Equity in various funds and downstream direct investments with a focus in the healthcare sector
- Represented a consortium of investors led by Standard Chartered Private Equity in: (i) their more than USD \$200 million leveraged buyout and related acquisition financing of Siyanli, a high-end beauty service enterprise; (ii) their trade sale of majority interests in Siyanli to a group of private equity investors and (iii) their trade sale to a private equity buyer
- Represented Boyu Capital in its investment in a PRC company engaging in medical device design and manufacturing and in operating cancer treatment centers
- Represented Apollo Global Management LLC in its acquisition of the education division of McGraw-Hill
- Represented MBK Partners and Hudson Clean Energy Partners in its sale of 92.7% of Golden State Environmental Investment to Beijing Enterprise Holdings Limited
- Represented Boyu Capital, as part of a consortium of investors including KKR, Baring and HOPU, in its investment in COFCO Meat, a leading integrated pork company
- Represented Hony Capital in its acquisition of Quanjincheng restaurant business
- Represented Oriza Holding in its investment in JD Finance

Strategic M&A and Foreign Direct Investment:

- Represented Alibaba in its strategic investment in Suning Sports
- Represented Alibaba in its establishment of a joint venture with Mengniu to form a business engaging in the OTO dairy product service business
- Represented Swire Beverage, a subsidiary of Swire Pacific (HKSE: 00019), in (i) its acquisition of equity interests in the bottling operations from The Coca-Cola Company, (ii) its acquisition through auction of equity interests in bottling operations from COFCO Coca-Cola Beverages Limited, and (iii) its disposal of equity interests in certain bottling operations to COFCO
- Represented Alibaba in its investment in Eleme Group
- Represented Alibaba in its acquisition of Damai.cn

- Represented Alibaba in its investment in CMC investment platform
- Represented Boeing in its establishment of a joint venture with Commercial Aircraft Corporation of China, Ltd. (COMAC)
- Represented Danaher Corporation in its acquisition of Tianjin Bonna-Agela Technologies Co., Ltd.
- Represented SK Innovation in its car battery joint venture with Beijing Automotive Group and Beijing Electronics
- Represented Solvay Specialty Polymers Italy Spa in its establishment of a Sino-foreign equity joint venture with Shanghai 3F New Materials Co., Ltd.

Outbound Investment:

- Represented as global lead deal counsel a Cayman SPV fund sponsored by Envision Group in its leveraged acquisition of AESC, a joint venture between Nissan Motor Company and NEC and simultaneous acquisition of NECED from NEC, and the resulting joint venture between the buyer and Nissan in a transaction valued at more than USD 1 billion
- Represented A-share listed Tianjin Tianhai Investment Co., Ltd. in its USD 6 billion acquisition of NYSE-listed Ingram Micro Inc.
- Represented DürrAG in selling 85% of the shares in the Dürr Ecoclean Group to Shenyang Blue Silver Group (300293) in a material asset reorganization of SBS
- Represented Hong Kong International Aviation Leasing Co., Ltd. in its USD 3.2 billion acquisition of Australian Allco Finance Group Ltd.'s aircraft leasing business

OTHER INFORMATION

Education

- Tsinghua University, School of Economics and Management, MBA
- New York University, School of Law, LL.M
- Nanjing University, School of Law, LL.B.

Professional Qualification

- Admitted to practice in the PRC
- Admitted to practice in New York

Professional Background

Before joining the firm, Ms. Fan worked as in-house counsel at Shanghai Electric Group. Ms. Fan has also worked at the New York office of Paul, Weiss, Rifkind, Wharton & Garrison LLP.