

LUO KE

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PRACTICE AREAS

LUO KE FOCUSES ON CORPORATE FINANCE, INCLUDING VARIOUS TYPES OF EQUITY FINANCING, CAPITAL MARKET, STRATEGIC INVESTMENT, ACQUISITIONS AND RESTRUCTURING TRANSACTIONS. HE IS SPECIALIZED IN STRUCTURING, NEGOTIATING AND EXECUTING CROSS-BORDER TRANSACTIONS, AS WELL AS THE RESOLUTION OF DISPUTES CONCERNING CORPORATE GOVERNANCE AND CONTROL.

REPRESENTATIVE MATTERS AND CASES

- Represented **TCL Technology Investments Limited**, a wholly owned subsidiary of **TCL Technology Group Corporation** (stock code: 000100), in its issue of US\$300 million credit enhanced notes.
- Represented **iRay Technology**, a leading X-ray panel detectors manufacturer, in its equity financing from a number of reputable institutional investors and its initial public offering and listing on the Sci-Tech Innovation Board of Shanghai Stock Exchange.
- Represented **ASM Pacific Technology** (stock code: 0522) in its restructuring of global semiconductors packing materials and lead frame business and its sale of the controlling stake in such business.
- Represented **iCarbonX** and its founders in the overall restructuring and equity financing of **iCarbon X**.
- Represented **Seeya Technology**, a leading Silicon-based OLED Micro-display technology developer, in its pre-Series A and Series A equity financing from a number of financial and strategic investors.
- Represented **Dong Fang Precision** (stock code: 002611) in its disputes with

major shareholders including **Contemporary Ampere** (stock code: 300750) and **Foton Auto** (stock code: 600160) in connection with the acquisition of 100% shares in **Pride Power** by **Dong Fang Precision** from such shareholders at a total consideration of RMB4.7 billion, as well as the performance guarantee, corporate governance and control in respect of **Pride Power**, and represented **Dong Fang Precision** in its sale of the 100% shares in **Pride Power** back to such shareholders as part of a total solution of such disputes.

- Represented **Fussen Technology Co.** (which is operating a digital dental ecology platform named **DentaLink**) in its Series A, B and C equity financing from a number of reputable institutional investors.
- Represented **China Resources Capital** and other subsidiaries of **China Resources Group** in their formation of several industrial investment funds in the areas of energy, real property, artificial intelligence with other industrial and financial investors.
- Represented a fund of fund managed by **China Merchants Capital** in its investment (as a limited partner) in a dozen of reputable RMB private equity investment funds, including those managed by **Meituan**, **Fountain Vest**, **CICC Capital**, **Legend Capital**, **Decheng Capital** and **China Capital Management** respectively.
- Represented **China Resources** in connection with the potential hostile take of **Vanke** by **Baoneng**, the proposed share issue by **Vanke** to acquire assets of **Shenzhen Metro**, the disputes concerning the corporate governance and control of **Vanke**, as well as its sale of approximately 15.31% of the shares in **Vanke** to **Shenzhen Metro** at a consideration of approximately RMB37.2 billion.
- Represented a number of strategic and financial investors in their acquisition and disposal of shares in **Hyal Communication**, a group company engaged in the investment, construction and operation of communication infrastructure in ASEAN.
- Represented **Singapore Post Limited** in its series of strategic investments with a total amount over RMB500 million in **4PX**, a leading cross-border forwarding service provider.
- Represented **Huoguoosi Tianshan No.1 Industrial Investment Fund**, in its acquisition of approximately 18% of the issued shares in **Tibet Water Resources Ltd.**, a company listed on Stock Exchange of Hong Kong (stock code: 01115), at a consideration of around HKD1.6 billion.

- Represented **China Resources Enterprise** in its acquisition of **Tesco**'s China retail and commercial real estate businesses in China and its joint venture with **Tesco**.
- Represented a number of Hong Kong and foreign companies in their sale of industrial, commercial and logistic properties at China, or their cooperation with real estate developers or investment funds in the development of such properties.

OTHER INFORMATION

Education

- Law School of the University of International Business and Economics, LL.B
1997

Professional Qualification

- Admitted to practice in the PRC, 1999

Professional Background

- Luo Ke joined Fangda in 2001. Prior to joining the firm, he had worked at several law firms at Guangzhou.
- Luo Ke is on the panel of arbitrators of Shenzhen Court of International Arbitration (also known as "Shenzhen Arbitration Commission" and "South China International Economic and Trade Arbitration Commission").