

## FENG XUE

Partner

Fangda Partners

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### PRACTICE AREAS

MR. XUE SPECIALIZES IN M&A, PRIVATE EQUITY, VENTURE CAPITAL, JOINT VENTURE, CORPORATE RESTRUCTURING AND GENERAL CORPORATE MATTERS. MR. XUE HAS EXTENSIVE EXPERIENCE ADVISING PRC AND INTERNATIONAL CORPORATE CLIENTS ON THEIR VARIOUS TRANSACTIONS IN CHINA RELATING TO THE TMT, FMCG, LIFE SCIENCE & HEALTHCARE INDUSTRIES.

### REPRESENTATIVE MATTERS AND CASES

#### M&A Transactions

- Represented Alibaba in various milestone M&A transactions, including but not limited to: (i) its control investment in Youku Tudou Inc. (优酷土豆); (ii) its 100% acquisition of Ele.me (饿了么) for USD\$9.5 bln, which was named the M&A Deal of the Year 2018 by the Merger Market and Asia Legal Business; (iii) the merger of Ele.me (饿了么) and Koubei (口碑) and their equity financing from consortium investors including SoftBank for USD\$3 bln; (iv) its 100% acquisition of C-SKY Microsystems (中天微电子) (a leading Chinese supplier of embedded CPU IP cores); and (v) its 100% acquisition of HQG, Inc. (考拉海购) (the holding company of Kaola) from NetEase, Inc. for USD\$2 bln, which was named the TMT Deal of the Year 2020 by China Law & Practice
- Represented CMC in its buyout acquisition of UME Cinema Group, Zilong Games (紫龙游戏), and XuXuHuaSheng Media (栩栩华生传媒)
- Represented Ele.me in its 100% acquisition of Baidu Waimai (百度外卖)
- Represented Koubei in its 100% acquisition of Mwee APP (美味不用等)
- Represented a PRC client in its 100% acquisition of a third-party payment company, and represented the existing shareholders of a third-party payment company in their trade sale of the company

- Represented Tongcheng in its buyout acquisition of Hongtu Airline (红土航空)
- Represented Swire Beverage, a subsidiary of Swire Pacific (HKSE: 00019), in its (i) acquisition of equity interests in the bottling operations from The Coca-Cola Company, (ii) acquisition through auction of equity interests in the bottling operations from COFCO Coca-Cola Beverages Limited, and (iii) disposal of equity interests in certain bottling operations to COFCO
- Represented Zhilian Zhaoping (智联招聘) in its acquisition of an online hiring company in China
- Represented Bunzl plc in its buyout acquisition of a PRC leading private company engaging in sales of labor protection devices
- Represented a potential buyer in its acquisition of YuMeiJing (郁美净)

#### Private Equity and Venture Capital Investments

- Represented Alibaba and Ant Group in their various TMT investments in China
- Represented CICC in its various pre-IPO investments in the high-end manufacturing and TMT industries in China
- Represented Matrix Partners China in its various investments in the TMT, FMCG, life science & healthcare industries in China
- Represented Redpoint Ventures in its various investments in the TMT and FMCG industries in China
- Represented Yunqi Partners in its various TMT investments in China
- Represented Miracle Plus in its various TMT investments in China
- Represented Challenjers in its various FMCG investments in China
- Represented BA Capital in its various FMCG investments in China
- Represented Olympus Capital Asia in its various ESG investments in China
- Represented Standard Chartered Private Equity in its investment in Honeymoon Dessert (满记甜品)
- Represented INGKA (the parent company of IKEA) in its investment in DST Group (地上铁租车), a Shenzhen-based new energy vehicle rental service platform
- Represented Hillhouse Capital in its investment in tcpjw.com (同程票据网), a third-party bill service platform facing SME clients

- Represented Rosefinch Fund in its investment in Horizon Robotics (地平线), a leading provider of energy-efficient computing solutions for advanced driver assistance systems (ADAS) and automated driving (AD) for consumer vehicles
- Represented Welkin Capital in its investment in Tuhu.cn (途虎养车), a leading integrated online and offline platform for automotive service in China
- Represented Cedarlake Capital in its investments in Siengine (芯擎科技) and Robosen (乐森机器人)
- Represented GAW Capital in a strategic joint venture with Tencent and a domestic healthcare group to develop Internet healthcare program in China
- Represented a wide range of start-up companies in TMT, new energy, FMCG, life science & healthcare industries in several rounds of their equity financings

#### Corporate Restructuring and General Corporate Matters

- Advised a wide range of fund clients and start-ups on overseas red-chip restructuring and de-VIE restructuring matters
- Advised several MNCs and corporate clients on various TMT operation compliance matters
- Advised several fund clients and corporate clients on ODI compliance matters
- Represented several startups in their various general corporate matters and establishment and implementation of share incentive plans (option, restricted shares, RSU, etc.)

## OTHER INFORMATION

### Education

- University of International Business and Economics, Beijing, L.L.M.
- East China University of Politics Science and Law, Shanghai, L.L.B.

### Professional Qualification

- Admitted to practice in the PRC