

DONG WU

Partner

Fangda Partners

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PRACTICE AREAS

MR. WU SPECIALIZES IN CAPITAL MARKETS, M&A, ASSETS MANAGEMENT AND CORPORATE FINANCE.

REPRESENTATIVE MATTERS AND CASES

Capital Markets

- Represented SDIC Power in its GDR offering
- Represented the underwriters in the GDR offering of China Pacific Insurance
- Represented the underwriters in the A IPO and listing on the SSE STAR Board of Sunshine Guojian Pharmaceutical
- Represented the underwriters in CR MICRO's A-share IPO and listing on the SSE STAR Board
- Represented Huatai Securities in its GDR offering
- Represented the underwriters in Chervon Auto's A-share IPO
- Represented the underwriters in PICC Group's A-share IPO
- Represented the underwriters in Foxconn Industrial Internet's A-share IPO
- Represented Phoenix in its private placement of A shares
- Represented Shandong International Trust in its H-share IPO
- Represented Qudian in its US IPO
- Represented the underwriters in GAC's private placement of A shares
- Represented China Cinda in its private placement of H shares
- Represented the underwriters in China Development Bank Leasing's H-share IPO
- Represented the underwriters in OCT's private placement of A shares
- Represented Bank of Ningbo in its private placement of A shares

- Represented China Cinda in its H-share IPO
- Represented the underwriters in ICBC's restructuring and its A+IPO
- Represented the underwriters in China Shenhua's restructuring and its H-share IPO
- Represented the underwriters in China Life's A-share IPO
- Represented the underwriters in CCB's H-share IPO
- Represented China Netcom in its red chip IPO
- Represented China Mobile in its red chip IPO

Mergers and Acquisitions

- Represented the financial advisor in CSCEC's investment in SCIMEE
- Represented China Cinda in connection with Jointown's debt-for-equity project
- Represented CICC, the financial advisor, in the merger of China Shenhua and China National Power to establish China Energy
- Represented CICC, the independent financial advisor, in the major asset restructuring of HEC's stock offering and acquisition of the controlling interest of Hecpharm
- Represented a subordinate fund of COAMC in connection with DEC's restructuring
- Represented CITIC Capital and other investors in their investments in CCXI
- Represented China Cinda in connection with Ruyi Group's acquisition of French SMCP
- Represented CRHC in its strategic investment in COAMC
- Represented Yinlong in its investment in Lucid Motors's CB project
- Represented China Cinda in connection with Yancoal Australia's private placement and M&A financing project
- Represented China Cinda in connection with BJEV's mixed ownership reform and capital increase project
- Represented the buyer's group led by Hopu Fund in connection with the mixed ownership reform and capital increase project of Chinatea, a subsidiary of COFCO
- Represented CETHIK, a subsidiary of the CETC, in its restructuring and acquisition of Phoenix Group
- Represented COAMC in its bid for the project on equity investment in Bank of Dalian
- Represented BlueFocus in its several investment projects

- Represented China Cinda in the transfer of its equity interests in Bank of Xi'an
- Represented Deutsche Bank in its bid for the project on strategic investment in China Huarong
- Represented US-listed Henry Schein in its acquisition of a sales company in China
- Represented CITIC PE in connection with the project on investment
- Represented Kaiyuan City Development Fund in its property M&A project
- Represented Central Huijin in its investment in China Everbright Bank
- Represented China Mobile, China Telecom and China Netcom in their domestic acquisitions

Fixed Income Instruments

Offshore Bonds:

- Represented SCPG in connection with its US dollar bonds
- Represented JIC in connection with its US dollar bonds
- Represented China Cinda (HK) in its public and private placement of offshore US dollar bonds
- Represented SINOPEC in its offering and follow-on offering of offshore US dollar bonds
- Represented the underwriters in the PRC government's offering of RMB bonds in Hong Kong
- Represented the underwriters in CRCC's H-share convertible bonds
- Represented China Cinda in its public and private placement of offshore US dollar bonds

Onshore Fixed Income Instruments:

ABS Products

- Provided legal services in the listed and private ABS products set up by the Ant Micro, Lakala, Qudian, Minsheng Financial Center, SCPG, Financial Street, Maimaiche, Shangrongbaoli, Lianxiangbaoli, China Unicom, Huaxiaxingfu PPP, Haichang Park, China Resources Pharmaceutical, Shanghai Baoye, China Construction Seventh Engineering Division, China Construction Fifth Engineering Division, China Construction Eighth Engineering Division, China Construction Sixth Engineering Division, China Construction Third Engineering Division, CEC, CMDC, and Minmetals Development

- Provided legal services in the ABN products set up by China Resources Pharmaceutical and CCSEB
- Provided legal services in the CLO products set up by the Bank of Chongqing, the Postal Savings Bank of China, and the Bank of Guangzhou

Exchange Market Bonds

- Provided legal services in the corporate bonds issued by NDIG, China Resources Cement, China Unicom, Jiangxi Copper, GLP, Gemdale, Shimao, CICC Futures, CIFCO Group, Zijin Mining, Kaiqian Group, CSG, GAC, GD Power, Jiangxi Copper, and China Shipping Development

Interbank Market Bonds

- Provided legal services in the bonds issued by China Resources Cement (CP), Zhuzhou Guozi (MTN), Chongqing Jiangjin Huaxin (MTN), Chongqing Fuling (MTN), Qingdao City Construction Investment Group (MTN), Housing and Urban-Rural Development of Quanzhou (PPN), Chongqing Shuangqiao (PPN), GD Power (MTN), Shimao Stock (MTN), Luzhou Laojiao (MTN), Hangzhou Financial Investment (MTN), SPUG (MTN), Xining Economic and Technological Development (CP), CICC (CP), Jiangxi Copper (CP), ICBC (Financial Bonds), BEA (Financial Bonds) and Bank of Guizhou (Financial Bonds)

Asset Management

- Represented Ping An Asset Management in connection with the Department of Transportation of Shanxi Province's debt investment plan and trust investment plan
- Represented Ping An Asset Management in connection with the establishment of Xixian Infrastructure Investment Center (limited partnership) with Shanxi Xixian Infrastructure Investment Group and Xixian Infrastructure Fund Management Company
- Represented Taikang Asset Management in connection with Baoli Estate's private placement project
- Represented Taiking Asset Management in its investment in a medial fund project of CITIC Group

- Represented Taiking Asset Management in its investment in a TMT fund project of CBC Capital
- Represented Taikang Asset Management in its investment in Aoshi Jiachuang
- Represented Happy Life in connection with the establishment of Shandong Mixed Ownership Reform Fund project
- Represented CICC in several asset management plan products for which CICC has been a trustee since the establishment of the first asset management plan in China
- Advised China Cinda in its structured financial products and funding products

OTHER INFORMATION

Education

- Law School of Peking University, LL.M.
- Law School of Peking University, LL.B.

Professional Qualification

- Admitted to practice in the PRC

Professional Background

Before joining Fangda Partners, Mr. Wu worked as a partner at another leading PRC law firm. Before that, he worked as a legal counsel in a leading PRC investment bank, CICC, for about five years.