CHUCK SUN

Partner Fangda Partners

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PRACTICE AREAS

MR. SUN SPECIALIZES IN M&A, PRIVATE EQUITY, VENTURE CAPITAL, OUTBOUND INVESTMENT AND FOREIGN DIRECT INVESTMENT.

REPRESENTATIVE MATTERS AND CASES

Private Equity and Venture Capital:

- Represented Yunfeng Capital in: its more than USD \$700 million investment (together with Alibaba Group) in NetEase Cloud Music; its more than RMB 2.4 billion investment in Meinian Onehealth Healthcare (SZSE: 002044); and its investment in YITU Technology, AliSports and the TMT sector
- Represented a buyer consortium led by Standard Chartered Private Equity in: its leveraged buyout of Siyanli, a nationwide high-end beauty franchise business, for more than USD \$200 million; its trade sale of majority interests in Siyanli to a group of private equity investors and minority interests in Siyanli to CHJ Jewelry, an A-share listed company, in a share swap (aborted); and its trade sale to MBK Partners
- Represented a buyer consortium led by China Life Healthcare Fund and SDIC Fund Management Company Ltd. in a more than RMB 3.3 billion Series A financing of Shanghai United Imaging Healthcare Co., Ltd., an advanced medical equipment developer and manufacturer and an innovative medical solutions provider
- Represented Hillhouse Capital in its investment in Just Biotherapeutics (merged into Transcenta Holding, a global biotherapeutics company) and other biopharmaceutical companies
- Represented Boyu Capital and 58.com in their investments in Vanke Property Service, the property management arm of Vanke

- Represented an investor consortium including The Carlyle Group, FountainVest, Fosun and Primavera Capital in the taking-private and backdoor listing transaction of Focus Media
- Represented KKR, Goldman Sachs, AEA Investors and other private equity funds in their various buyout deals with a focus on the China components of those deals

Strategic M&A and Outbound Investment:

- Represented Alibaba in its more than USD \$700 million investment (together with Yunfeng Capital) in NetEase Cloud Music, its more than RMB 3 billion investment in China Media Capital and follow-on investments, its investment in Suning Sports, and its joint venture with SAIC Motor
- Represented as global deal counsel a buyer consortium led by Envision Group, one of the 50 smartest companies in 2019 as selected by MIT Technology Review, in its simultaneous leveraged acquisition of a 75% of electric battery operations and production facilities located in Japan, the UK and the US from Nissan Motor Co., Ltd. (NML) and of 100% of NEC Energy Devices, Ltd. located in Japan from NEC Corporation, its subsequent formation of the resulting joint venture Envision AESC with NML, and its financing of Envision AESC
- Represented Swire Beverage, a subsidiary of Swire Pacific (HKSE: 00019), in its acquisition of equity interests in bottling operations from The Coca-Cola Company
- Represented Ant Financial, Hundsun Electronics and China National Investment & Guaranty Corporation in their joint establishment of a financial assets exchange
- Represented AstraZeneca in its granting of exclusive commercialization rights to Plendil in the China market to China Medical System for an upfront fee of USD \$310 million and ongoing economic sharing
- Represented City Developments Limited, an SGX-listed leading global real estate company, in its minority investments in Mamahome (a leading online apartment rental platform), Distrii (a leading co-working centers operator) and subsequent investments
- Represented Covanta Energy in its investment in Chongqing Sanfeng Environmental Industrial Group

OTHER INFORMATION

Education

- University of Montreal, Faculty of Law, LL.M., 2010
- East China University of Political Science and Law, LL.B., 2009

Professional Qualification

• Admitted to practice in the PRC

Professional Background

Mr. Sun joined Fangda in 2014. Before joining the firm, he worked at a leading PRC boutique M&A law firm for several years.