

CHRISTINA FU

Partner

Fangda Partners

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PRACTICE AREAS

CHRISTINA FU SPECIALIZES IN EQUITY CAPITAL MARKETS, FOREIGN INVESTMENT, CONTENTIOUS REGULATORY PRACTICE AND COMPLIANCE MATTERS AS WELL AS MERGERS AND ACQUISITIONS WORK.

REPRESENTATIVE MATTERS AND CASES

- Advised Shandong Fengxiang Co., Ltd. (stock code: 9977) on its proposed US\$190 million H shares global offering listing on the Main Board of the Hong Kong Stock Exchange. The sole sponsor was Southwest Securities; the joint global coordinators were ABCI Capital, China Galaxy International, China Securities (International) Corporate Finance, Haitong International and Southwest Securities Brokerage.
- Advised Ant Group Co., Ltd. (stock code: 6688) on its proposed dual listing on the STAR Board of the Shanghai Stock Exchange and the Main Board of the Hong Kong Stock Exchange and act as the Special Consultant as to Hong Kong Law.
- Advised Sun Car Insurance Agency Co., Ltd. (stock code: 1879) on its proposed US\$168 million H shares global offering and listing on the Main Board of the Hong Kong Stock Exchange. Sun Car was quoted on NEEQ and sought for dual listing of its H shares on the Hong Kong Stock Exchange. The joint sponsors were China Galaxy International and CICC.
- Advised Haitong International as one of the underwriters on a HK\$1.9 billion rights issue of Carnival Group International Holdings Limited (stock code: 996).

- Advised Octal Capital as sole sponsor on a HK\$92 million share offer of Yuk Wing Group Holdings Limited (stock code: 1536) and its listing on the Main Board of the Hong Kong Stock Exchange. Yuk Wing is the leading manufacturer and supplier of down-the-hole rockdrilling tools in Hong Kong.
- Advised Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (stock code: 1103) on its HK\$1.2 billion subscription of domestic shares and placing of H shares and its HK\$494.3 million rights issue of domestic and H rights shares.
- Advised HSBC as the sole sponsor, and HSBC, BOCI, J.P. Morgan and Standard Chartered as placing agents on a US\$1.8 billion acquisition constitutes a reverse takeover involving a deemed new listing on the Main Board of the Hong Kong Stock Exchange and a US\$500 million share placing of Joy City Property Limited (previously known as COFCO Land Holdings Limited) (stock code: 207).
- Advised Shui On Land Limited (stock code: 272) on its HK\$3.6 billion rights issue. The joint underwriters were BNP, Standard Chartered and UOB.
- Advised Esprit Holdings Limited (stock code: 330) on its HK\$5.2 billion rights issue. The joint underwriters were HSBC and UBS.
- Advised BOCI as the sole placing agent on a RMB375 million RMB-denominated share placing on the Hong Kong Stock Exchange under a dual-counter trading arrangement by Hopewell Highway Infrastructure Limited (stock code: 00737(HK\$) / 80737(RMB)).
- Advised China Telecom Corporation Limited (stock code: 728) on its acquisition of CDMA network assets and associated liabilities from China Telecommunications Corporation. The financial advisor was UBS.
- Advised Sunshine Oilsands Ltd. (stock code: 2012) on its US\$578 million global offering and listing on the Main Board of Hong Kong Stock Exchange. Sunshine Oilsands is the first Alberta incorporated company to list on the Hong Kong Stock Exchange. The joint sponsors were Bank of China International, Deutsche Bank and Morgan Stanley.
- Advised SBI Holdings, Inc. (stock code: 6488) on its US\$167 million Hong Kong depository receipts offering and secondary listing on the Main Board of the Hong Kong Stock Exchange. SBI is the first Japanese company to list on the Hong Kong Stock Exchange. The sole sponsor was Daiwa Capital.
- Advised AIA Group Limited (stock code: 1299) on its US\$20.5 billion global offering and listing on the Main Board of the Hong Kong Stock Exchange. The joint sponsors were Citigroup, Deutsche Bank, Goldman Sachs and Morgan Stanley.
- Advised Agricultural Bank of China Limited (stock code: 1288) on its

US\$22.1 billion A+H shares global offering and listing on the Main Board of the Hong Kong Stock Exchange. The joint sponsors were CICC, Goldman Sachs, Morgan Stanley, Deutsche Bank, J.P. Morgan, Macquarie and ABCI.

- Advised BaWang International (Group) Holding Limited (stock code: 1338) on its US\$215 million global offering and listing on the Main Board of the Hong Kong Stock Exchange. The joint sponsors were HSBC and Morgan Stanley.
- Advised CICC and Macquarie as joint sponsors on a US\$1.57 billion A+H shares global offering of China South Locomotive & Rolling Stock Corporation Limited (currently CRRC Corporation Limited after its merger with China CNR Corporation Limited) (stock code: 1766) and its listing on the Main Board of the Hong Kong Stock Exchange.
- Advised J.P. Morgan and UBS as joint sponsors on a US\$285 million global offering of Xtep International Holdings Limited (stock code: 1368) and its listing on the Main Board of the Hong Kong Stock Exchange.

ANNUAL RETAINERS EXPERIENCE:

- Agricultural Bank of China Limited (stock code: 1288), Shandong International Trust Co., Ltd. (stock code: 1697), Shandong Fengxiang Co., Ltd. (stock code: 9977), G-Resources Group Limited (stock code: 1051), China Public Procurement Limited (stock code: 1094), China Telecom Corporation Limited (stock code: 728), Sinopec Shanghai Petrochemical Company Limited (stock code: 338), etc.

OTHER INFORMATION

Education

- Manchester Metropolitan University, UK, LL.B
- Australian National University, GDLP
- The University of Hong Kong, SPACE, DLS
- South China University of Technology Certificate in Chinese Legal System

Professional Qualification

- Admitted to practice in Hong Kong SAR
- Admitted to practice in New South Wales (Australia)
- Admitted to practice in New Zealand (non-practicing)
- Certified Anti-money laundering Specialist (CAMS)

Professional Background

Prior to joining Fangda Partners, Christina was with two prominent international firms, namely Freshfields Bruckhaus Deringer and Herbert Smith Freehills.