

## ANNIE SHEN

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### PRACTICE AREAS

MS. SHEN SPECIALIZES IN INTERNATIONAL CAPITAL MARKETS, INCLUDING DEBT AND EQUITY SECURITIES OFFERINGS. SHE ALSO PROVIDES CROSS-BORDER REGULATORY ADVICE AND GENERAL CORPORATE ADVICE.

## REPRESENTATIVE MATTERS AND CASES

### Debt securities offerings

- Advised on the investment grade offerings of China Vanke, CITIC Securities, Dongxing Securities, Kunlun Energy, Poly Real Estate, Shandong Commercial Group, Sinopec, Temasek, The Government of Sri Lanka, Weichai International, Wuxi Industry Development Group, Zhejiang Geely Holding, and Zhongyuan Asset Management.
- Advised on the high yield offerings of Agile Property, Central China Real Estate, China Aoyuan Property, China Evergrande Group, China Hongqiao, CIFI Holdings, Excellence Commercial Properties, KWG Property, Logan Property, Longfor Properties, China Oceanwide, Nexteer Automotive Group, Redsun Properties, Shui On Property, Sunac China, West China Cement and Xihu Zhongbao.
- Advised on liability management of Central China Real Estate, China Evergrande Group, China High Speed Transmission Equipment Group, SOHO China, Sunac China and Winsway Coking Coal

### Equity and equity-linked securities offerings

- Advised on the initial public offerings and follow-on offerings of Agricultural Bank of China, China Construction Bank, China Development Bank Financial Leasing, China Merchants Bank, Guangzhou Rural Commercial Bank, Industrial and Commercial Bank of China, China Flooring, AU Optronics,

Cheetah Mobile, NQ Mobile, Baidu, SinoMedia, Korea Development Bank, Longfor Properties and PICC.

## **OTHER INFORMATION**

### **Education**

- New York University, School of Law, LL.M
- City University of Hong Kong, School of Law, M.Phil
- Shanghai University of International Business and Economics, School of Law, LL.B
- Sydney Law School, Visiting Scholar

### **Professional Qualification**

- Admitted to practice in the PRC
- Admitted to practice in New York
- Registered Foreign Lawyer in Hong Kong SAR

### **Publications**

- “Assessing China’s Top-down Securities Market” in Morck Randall & Bernard Yeung eds. Capitalizing China, The University of Chicago Press 2012, coauthored with NYU Professor William T. Allen (former Chancellor of Delaware Supreme Court)
- “A Comparative Study of the Enforcement of Insider Trading Regulation between the U.S. and China,” The Journal of Business and Securities Law, Volume 9, Issue 1, 2008

### **Professional Background**

Before joining the firm, Ms. Shen worked at several international law firms, including at Davis Polk & Wardwell for over 10 years. Ms. Shen has substantial experience in debt and equity securities offerings and has successfully completed many landmark securities offerings in the region.