

## ALBERT ZHANG

Counsel

Fangda Partners

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### PRACTICE AREAS

MR. ZHANG SPECIALIZES IN SECURITIZATION, STRUCTURED FINANCE, TRUSTS, FINTECH, AND FIXED INCOME PRODUCTS.

## REPRESENTATIVE MATTERS AND CASES

### Asset-backed Securities

- 2017-2 financial leasing SAMP issued by Beijing Culture and Technology Financial Leasing Company
- 2017-1 financial leasing SAMP to be issued by Tianjin Huatie Financial Leasing Company
- 2016-1 Property management fee SAMP issued by China Fortune Land Development Company
- 2015 E-capital-1 SAMP issued by E-capital Financial Lease Company
- 2015 Heat supply toll right SAMP issued by Jilin Yuguang Energy Source Company

### Collateralized Loan Obligations

- Jianxin 2016-1 NPL Securitisation Trust issued by China Construction Bank
- Autopia 2016-2 Auto Loan Securitisation Trust issued by Hyundai Finance
- Autopia 2016-1 Auto Loan Securitisation Trust issued by Hyundai Finance
- Driver China five Auto Loan Securitisation Trust issued by VW Finance
- Driver China four Auto Loan Securitisation Trust issued by VW Finance
- Driver China three Auto Loan Securitisation Trust issued by VW Finance
- Driver China two Auto Loan Securitisation Trust issued by VW Finance

- 2014-2 Credit Asset Securitisation Trust issued by China Huarong Asset Management

#### Trust

- Advising CITIC Trust, Zhong Rong Trust, Hua Rong Trust, and Hua Ao Trust on real estate, infrastructure facilities (highways, BT, and agent-construction), and credit assets trading

#### Highlighted Trust Deals

- 2014 debt financing project on the rental receivables and residual value of five aircraft between CALC and Bank of Communications

#### Debt Capital Market Deals

- 2014 Tianjin Tewoo Group offshore USD bond project
- 2014 Sichuan Development Holdings Company offshore RMB bond project
- 2014 Beijing Infrastructure Investment Company offshore USD bond project
- 2015 Shanghai Huayi Company offshore USD bond project
- 2015 Tianjin Tewoo Group offshore USD bond project
- 2015 ICBC New York Branch offshore MTN project
- 2016 ICBC New York Branch offshore MTN project

#### Fintech

- Since 2016 till now, legal consultant for Le Finance
- Since 2015 till now, legal consultant for Meili Finance
- Since 2014 till now, legal consultant for LU Finance
- Since 2014 till now, regular legal service for Aitouzi, Souyidai, Licaimofang, Oriental Finance, compliance examination service for Zhangzhong Finance, PRC legal due diligence service in the acquisition of a P2P platform

## OTHER INFORMATION

### Education

- Law School of University of Warwick, LL.M
- Law School of Jinan University, LL.B

### Professional Qualification

- Admitted to practice in the PRC

### **Professional Background**

Mr. Zhang joined the Beijing office of Fangda Partners in 2017. Before that, he worked for more than five years at two leading law firms and a boutique security firm in China.