

HUANYAN ZHANG

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PRACTICE AREA

MS. ZHANG HUANYAN HAS BEEN PRACTICING FOR NEARLY 15 YEARS, SHE SPECIALIZES IN CAPITAL MARKET, MERGER AND ACQUISITION AND PRIVATE EQUITY.

Education

- Sun Yat-sen University, LL.M.
- Sun Yat-sen University, LL.B.

Professional Qualification

- Admitted to practice in the PRC

Professional Background

- Before joining Fangda Partners, Ms. Zhang worked as a partner at another leading PRC law firm. In recent years, Ms. Zhang has been admitted by a number of well-known legal media, including The Legal 500 and IFLR 1000, for several times.

REPRESENTATIVE MATTERS AND CASES

Domestic Capital Markets

- Represented SmartGiant（688115.SH） in its A-share IPO
- Represented BIO-THERA (688177.SH) in its A-share IPO, which is the second company in China (and the first in Southern China) without income or profit from its primary business listing domestically.
- Represented Southern Publishing and Media (601900.SH) in its A-share IPO
- Represented Guangzhou Restaurant (603043.SH) in its A-share IPO
- Represented Tecnon Commercial Lighting (300650.SZ) in its A-share IPO
- Represented Sanxiong Aurora (300625.SZ) in its A-share IPO
- Represented Eve Energy (300014.SZ) in its A-share IPO
- Represented Zhongyeda Electric (002441.SZ) in its A-share IPO
- Represented Hongda Blasting (002683.SZ) in its private placement of A shares
- Represented Grandbuy Company (002187.SZ) in its private placement of A shares
- Represented Lvjing Holding (000502.SZ) in its private placement of A shares
- Represented Pci-Suntek Technology (600728.SH) in its private placement of A shares
- Represented Pci-Suntek Technology (600728.SH) in its issuance of A shares for acquisition of PCI Technology & Service Co., Ltd. and PCI Service Support Technology Co.,Ltd.
- Represented Hongda Blasting (002683.SZ) in its issuance of A shares for acquisition of Xinhuadu Engineering and Lianshaojiangong Group
- Represented Lvjing Holding (000502.SZ) in its issuance of A shares for acquisition of a domestic company.
- Represented Southern Publishing and Media (601900.SH) in its issuance of A shares for acquisition of GDXH Issuing Group

Hong Kong and Overseas Capital Markets

- Represented BIO-THERA (688177.SH) in its Hong Kong IPO
- Represented ONION GLOBAL (OG.NYSE) in its US IPO
- Represented the underwriters in the US IPO of LIZHI FM (LIZI.NASDAQ)
- Represented the underwriters in the Hong Kong IPO of Jiumaojiu (9922.HK)
- Represented Centenary United Holdings (1959.HK) in its Hong Kong IPO
- Represented Baioo Family Interactive Limited (2100.HK) in its Hong Kong IPO
- Represented R&F Group (2777.HK) in its Hong Kong IPO
- Represented Chongqing Rural Commercial Bank (3618.HK) in its Hong Kong IPO
- Represented GAC Group (2238.HK) in its Hong Kong IPO
- Represented Guangzhou Rural Commercial Bank (1551.HK) in its Hong Kong IPO
- Represented Evergrande Real Estate Group (3333.HK) in its Hong Kong IPO
- Represented LIZHI FM (LIZI.NASDAQ) in its subsequent issue of additional shares

M&A

- Represented Guangzhou Pearl River Enterprises Group in its co-acquisition with Guangzhou State-owned Capital Operation Holdings Co., Ltd. of controlling shares in JSTI Group (300284.SZ) by way of agreed transfer combined with private placement
- Represented China Orient Asset Management Co., Ltd. in its acquisition of shares in Perfect World (002624.SZ)
- Represented Beijing Dongfu Tianheng Investment Center (L.P.) in its investment in China CSSC Holdings Limited (600150.SH)
- Represented Pci-Suntek Technology (600728.SH) in its issuance of shares for acquisition of PCI Technology & Service Co., Ltd. and PCI Service Support Technology Co.,Ltd.
- Represented Pci-Suntek Technology (600728.SH) in its acquisition of TYL Technology
- Represented Hongda Blasting (002683.SZ) in its issuance of A shares for acquisition of Xinhuadu Engineering and Lianshao Jiangong Group
- Represented Lvjing Holding (000502.SZ) in its issuance of A shares for acquisition of a company in China某境内公司
- Represented Southern Publishing and Media (601900.SH) in its issuance of A shares for acquisition of GDXH Issuing Group
- Represented Hongda Xingye Co.,Ltd., in its acquisition of Jiangsu Qionghua High-Tech Co., Ltd. (002002.SZ)
- Represented Sichuan BRC in its acquisition of DiKang Pharmaceuticals (600466.SH)
- Represented Desay Battery in its acquisition of Shenzhen Worldsun Enterprises Co.Ltd. (000049.SZ)
- Represented Vobile Group (3738.HK) in its acquisition of Particle Culture Technology Group (Hangzhou) Co., Ltd.
- Represented VNET Group (VNET.NASDAQ) in its acquisition of an advanced materials company in China
- Represented WeRide in its acquisition of MoonX

Private Equity

- Provided legal services related to financing and general corporate matters for several enterprises, such as SmartGiant, WEIMEIZI, ONION GLOBAL, Sembo Block, EVE CHARM, MIDU, MAYDOS, HEA, HUMMcars, ETOP GROUP, YUNKEZAN.COM, PEANUT DIARY, Techtotop, Top Ideal, HuaYuan Landscape, BAIYOU and Times China.
- Provided legal services related to investment and general corporate matters for several private equity clients, such as Coatue, SFUND, CSTC, Wens Investment, Gortune Investment, Zhuchuang Investment, Cinda Kunpeng Investment, Guangzheng Jinjun Investment, Hongye Guangdian Industry Investment, Orient Bangxin Capital, Yuexiu Financial Leasing and China Orient Asset Management.

Professional Affiliations

- Member of the All China Lawyers Association