



SIYUAN PAN

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PRACTICE AREA

MS. PAN SPECIALIZES IN M&A AND CORPORATE MATTERS, WITH EXTENSIVE EXPERIENCE IN FOREIGN INVESTMENT IN CHINA, OUTBOUND ACQUISITIONS, AND GENERAL CORPORATE MATTERS.

Education

- Peking University, LL.B
- Boston University School of Law, LL.M

Professional Qualification

- Admitted to practice in the PRC
- Admitted to practice in New York

Professional Background

- Before joining the firm, Ms. Pan worked in the Beijing office and Singapore office of White & Case LLP for 12 years, and worked in the Beijing office of Zhong Lun Law Firm for 3 years.

REPRESENTATIVE MATTERS AND CASES

- Represented BlackRock Group on its establishment of a foreign-controlled wealth management joint venture together with CCB Wealth Management Co., Ltd. and an affiliate of Temasek, Fullerton Management Pte. Ltd
- Represented Haier Electronics Group Co., Ltd. in its privatization by way of a scheme of arrangement and the withdrawal of HEG's listing
- Represented Shanghai Electric Investment Co., Ltd. in its subscription of 49% interest in Terrenus Energy SL2 Pte. Ltd
- Represented Affinity Equity Partners Limited in its sale of equity interest in UTAC Holdings Ltd (UTAC)
- Represented CMG-SDIC Capital in its RMB 1 billion strategic investment in SVOLT Energy Technology Co., Ltd., an innovator in the R&D and manufacture of next-generation battery materials, cells, modules, systems, BMS, energy storage systems and solar technology
- Represented a Chinese investor in selling 100% equity interest in an online payment company
- Represented Saudi Aramco, in its negotiations with Chinese oil companies for joint ventures and other potential cooperation in China, including formation of a joint venture with China North Industries Group Co., Ltd. to own and operate refinery facilities in Panjin, Liaoning Province, with a targeted total investment of US\$10 billion
- Represented Saudi Basic Industries Corporation (SABIC) in its US \$3.28 billion joint venture with China Petroleum & Chemical Corporation (Sinopec) to acquire and operate a new petrochemical complex adjacent to Sinopec's existing refineries in the coastal municipality in Tianjin
- Represented Shanghai Electric, in its proposed joint venture with a local partner to own, develop and operate solar energy projects in Singapore
- Represented a state-owned investment company in its acquisition of a minority interest in the vessel assets owned and operated by a Hong Kong company
- Represented Qingdao Haier Co., Ltd. in its US \$5.4 billion acquisition of GE Appliances unit from GE through an auction process
- Represented Haier Group in its NZ \$927 million takeover of Fisher & Paykel Appliances Holdings Limited, based in New Zealand
- Represented Haier Group in its acquisition of a portion of Sanyo's consumer electronic appliance businesses,

including relevant intellectual property, work force, IT systems and distribution channels

- Represented HNA in its acquisition from GIC and Temasek of 16.79% shares of Dufry AG, the Swiss-listed duty-free store operating company
 - Advised Amer Sports on a public tender offer for its shares submitted by a consortium represented by Anta Group
 - Represented Nestle SA in its S \$2.1 billion acquisition of 60% of Singapore-listed Hsu Fu Chi, a leading manufacturer and distributor of confectionary products in China, and in its joint venture with the Hsu family, who retained a 40% interest in Hsu Fu Chi
 - Represented Luvata Oy, a portfolio company of Nordea Capital, in selling its copper tube business in Asia to Zhejiang Hailiang Co. Ltd, a China-listed company
 - Representing a major international oil company in establishing a refining and chemical joint venture in China with a Chinese partner, and negotiating other businesses
 - Represented MI Energy in its acquisition of an oil field in Kazakhstan
 - Represented a leading US e-cigarette manufacturer in setting up a wholly foreign-owned enterprise in China and advised on its daily operations in China
 - Represented various multinational companies in setting up employee incentive programs
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