

ELLYN AI

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PRACTICE AREA

MS. AI SPECIALIZES IN ONSHORE AND OFFSHORE OFFERINGS AND IN SECURITIES LISTINGS, M&A, PRIVATE EQUITY INVESTMENT AND GENERAL CORPORATE.

Education

- Peking University Law School, LL.M.
- China University of Political Science and Law, LL.B.

Professional Qualification

- Admitted to practice in PRC

Professional Background

- Ms. Ai joined Fangda in 2018.

REPRESENTATIVE MATTERS AND CASES

- Represented VeriSilicon Microelectronics (Shanghai) (688521.SH) in its private placement of A-shares
- Represented VeriSilicon Microelectronics (Shanghai) (688521.SH) in its A-share IPO and listing on the Shanghai Stock Exchange STAR market
- Represented Shenzhen Kaifa Technology (000021.SZ) in its non-public issuance of A shares
- Represented SDIC Power (600866.SH) in connection with its GDR offering
- Represented WuXi Apptec (603259.SH/02359.HK) in its placing new H shares
- Represented WuXi Apptec (603259.SH/02359.HK) in its non-public issuance of A shares
- Represented WuXi Apptec (603259.SH/02359.HK) in its issuance of convertible bonds related to H shares
- Represented Xinyaqiang Silicon Chemistry (603155.SH) in its A-share IPO and listing on the Shanghai Stock Exchange
- Represented Bank of Ningbo (002142.SZ) in its non-public issuance of A shares
- Represented the underwriters in connection with the US IPO of Genetron Health
- Represented China National Integrated Circuit Industry Investment Fund in its investments
- Represented FutureFab.Ai in its multiple rounds of financing
- Represented Viewtrix in its multiple rounds of financing
- Represented Dongfang Jingyuan Electron in its multiple rounds of financing
- Represented Beijing Data Intelink Technology in its pre-IPO financing
- Represented VeriSilicon Microelectronics (Shanghai) (688521.SH) in its pre-IPO financing
- Represented the underwriter in connection with multiple offshore RMB bond issuances by the Ministry of Finance (MOF)
- Represented the underwriter in connection with multiple offshore RMB bill issuances by The People's Bank of China in Hong Kong
- Represented Zhending Technology in its USD 400 million convertible USD bond issuance
- Represented East Money Information in its USD 300 million USD bond issuance
- Represented Midea Group (000333.SZ) in its USD 450 million USD bond issuance