

# YUAN CAO

Counsel·Shanghai

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## PRACTICE AREA

MR. CAO SPECIALIZES IN CAPITAL MARKETS, INCLUDING PUBLIC M&A, PUBLIC OFFERING, EQUITY INVESTMENT AND GENERAL CORPORATE MATTERS.

### Education

- Fudan University, J.M.
- Shanghai Jiao Tong University, B.A. in English and LL.B.(as second major)

### Professional Qualification

- Admitted to practice in the PRC

### Professional Background

- Mr. Cao joined Fangda in 2020. Before this, he worked at King & Wood Mallesons.

## REPRESENTATIVE MATTERS AND CASES

### PUBLIC M&A

- Represented Alibaba Group in its block trade or non-trade transfer business with respect to Suning.com (002024.SZ), STO Express (002468.SZ), Red Star Macalline (601828.SH/01528.HK), Lily & Beauty (605136.SH), YTO Express (600233.SH), Easyhome (000785.SZ), TransInfo Technology (002373.SZ), Meinian Onehealth (002044.SZ), Focus Media (002027.SZ), Aiyong Technology (836858), Oriental Group (833374), and Huitongda Net (09878.HK)
- Represented Boyu Capital in its strategic investment in and subsequent tender offer to Jinke Services (09666.HK, H-shares fully circulated)
- Represented Shanghai Industrial Holdings (00363.HK) in its investment in Canvest Env (01381.HK) through exchangeable bonds
- Represented Philips as a foreign investor in its strategic investment in B-Soft (300451.SZ)
- Represented Shanghai Di'an in its acquisition of J-Yuan Trust (600816.SH)
- Represented DCP Capital in its investment in Oriental Yuhong (002271.SZ) through private placement
- Represented Oriental Asset in its investments in several A-share listed companies
- Represented APP China Investment in its acquisition of Bohui Paper (600966.SH)
- Represented Kangda New Materials (002669.SZ) in its acquisition of Bikong Sci-Tech by share issue

### PUBLIC OFFERING

- Representing Shanghai Advanced Silicon Technology in its A-share IPO
- Represented Trina Solar (688599.SH) in its A-share IPO
- Represented Kanghui Pharmaceutical (603139.SH) in its A-share IPO
- Represented Linglong Tyre (601966.SH) in its A-share IPO
- Represented Fullhan Microelectronics (300613.SZ) in its A-share IPO
- Acted as counsel for the underwriter CICC in the A-share IPO of GalaxyCore (688728.SH)
- Acted as PRC counsel for Jinshang Bank (02558.HK) in its H-share IPO
- Represented Chinamerica Educational (839268) in its NEEQ listing and delisting

- Represented ZJTL Construction (870958) in its NEEQ listing
- Represented Infraswin Energy (871504) in its NEEQ listing

**EQUITY INVESTMENT AND GENERAL CORPORATE MATTERS**

- Represented Boyu Capital, DCP Capital, Cathay Capital and Jifeng Ventures in their private equity investment projects
- Represented Shanghai Advanced Silicon Technology, Puyi Biotechnology, Jinshang Bank, Yitu Technology and Xiuzheng Pharmaceutical in their equity financing projects
- Represented Alibaba (China) Network Technology in its split-off
- Represented Shanxi Bank in the merger of five city commercial banks in Shanxi Province
- Provided post-investment legal service for Alibaba Group, Ant Group, and Boyu Capital
- Provided general corporate legal service for Ant Group, Giti Tire, Shanghai Advanced Silicon Technology, Jin Jiang Online, CITIC Securities, Jinshang Bank, Trina Solar, Kanghui Pharmaceutical, HILE Bio-technology, Industrial Bank, Jinfu Technology, Chinamerica Educational, ZJTL Construction and Infraswin Energy