



HARRY XU

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PRACTICE AREA

MR. HARRY XU SPECIALIZES IN BANKING AND FINANCING, FINANCIAL INSTITUTIONS AND GENERAL CORPORATE MATTERS.

Education

- Zhejiang University, LL.B.
- National Chengchi University, LL.M.

Professional Qualification

- Admitted to practice in the PRC

Professional Background

- Mr. Harry Xu joined the Shanghai office of Fangda Partners in 2018. Before joining Fangda Partners, Mr. Harry Xu worked at another leading PRC law firm.

REPRESENTATIVE MATTERS AND CASES

Corporate Financing

- Represented acquisition vehicles controlled by 58.com's management and other institutions in a syndicate loan arranged by SPDB, CMB and Ping An Bank for the merger and privatization of 58.com (NYSE: WUBA)
- Represented acquisition vehicles controlled by Loyal Valley Capital, Green Pine Capital Partners (GPCP) and its founders in a privatization loan arranged by CMB for the merger and privatization of O-Net (00877.HK)
- Represented Goldwind in its project financing in Argentina arranged by Bank of China and Santander (Deal of the year for Infrastructure and Energy, China Law and Practice)
- Represented acquisition vehicles controlled by Centurium Capital and other institutions in a syndicate loan arranged by SPDB and Ping An Bank for the merger and privatization of China Biologic Products (NASDAQ: CBPO)
- Represented acquisition vehicles controlled by 51job's management and other institutions in a syndicate loan arranged by SPDB and CMB for the merger and privatization of 51job (NYSE: JOBS)
- Represented Warburg Pincus and 52mf in an acquisition loan arranged by Sinopac for the merger of Vlinker
- Represented Brookfield in an acquisition loan arranged by Bank of China, ICBC and China Everbright Bank for the merger of a commercial complex owned by a Greenland-based company in Shanghai
- Represented Brookfield in an acquisition loan arranged by Bank of China for the merger of five commercial complexes
- Represented Burger King in its working capital loan and fixed asset loan from Rabobank for its store development project in China

Bank Financing

- Represented a syndicate consisting of CMB, SPDB, Minsheng Bank, Bank of China, Ping An Bank, Industrial Bank and SPD Silicon Valley Bank in acquisition financing to a consortium including Hillhouse for the purpose of acquiring 15% shareholding in Gree Electric Appliances (SZSE: 000651)
- Represented CMB in a loan to acquisition vehicles controlled by the founders and other institutions for the merger and privatization of China Distance Education (NYSE: DL)

- Represented a syndicate led by Shanghai Pudong Development Bank, Bank of China and China Merchant Bank in RMB 4 billion in financing to Keppel Land for the purpose of developing a commercial complex in Shanghai
 - Represented Bank of China in a loan to acquisition vehicles controlled by CITIC Capital for the merger of UCO
 - Represented Bank of China Macao in a loan to JS Global (HKEX: 01691)
 - Represented DBS, Bank of China, Ping An Bank, Chongqing Bank, Maybank and China Citic Bank in loan to Sasseur Retail REIT
 - Represented DBS in a loan to BHG Retail REIT
 - Represented a syndicate led by BOC and ICBC in financing to Jinjiang for the purpose of the merger of Plateno Group
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