

ALLEN LIU

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PRACTICE AREA

MR. LIU SPECIALIZES IN CAPITAL MARKETS, M&A, PRIVATE EQUITY INVESTMENT, SPECIAL OPPORTUNITY INVESTMENT, AND SECURITIES.

Education

- · Shandong University, LL.B.
- University of Hamburg, LL.M.
- China University of Political Science and Law, China-EU School of Law, LL.M.

Professional Qualification

• Admitted to practice in the PRC

Professional Background

 Before joining Fangda in 2019, Mr. Liu worked at the Beijing office of Zhonglun law firm and at a wellknown private equity fund.

REPRESENTATIVE MATTERS AND CASES

- Represented China Cinda in its participation in the substantive restructuring of several private enterprise groups
- Represented China Mobile in its investments in several listed companies
- Represented BeiGene in its A-share IPO on the STAR Market
- Represented Huatai in CSPC's A-share IPO on the STAR Market
- Represented Hengtong Logistics Co., Ltd., Guizhou BC&TV Information Network CO., LTD, and Shenzhen
 Easttop Supply Chain Management Co., Ltd. in their respective A-share IPOs
- Represented BlueFocus Intelligent Communications Group Co., Ltd., YOUZU Interactive Co., Ltd., and Zotye Automobile Co., Ltd in their M&A
- Represented CICC in Wens Foodstuff Group Co., Ltd.'s issue of convertible corporate bonds to undisclosed parties
- Represented Qilu Bank in its listing on the NEEQ
- Provided day-to-day legal services for China Cinda and China Unicom Innovation Fund
- Acted as fund agent for listed companies and natural persons in defending more than 10 administrative punishment cases for securities violations involving market manipulation, insider trading, short-term trading, and information disclosure violations