

# LU LIU

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## PRACTICE AREA

MR. LIU SPECIALIZES IN CAPITAL MARKETS (EQUITY AND DEBT), ASSET MANAGEMENT, GENERAL CORPORATE MATTERS, AND M&A.

### Education

- University of International Business and Economics, School of Law, LL.M.
- University of International Business and Economics, School of Law, LL.B.

### Professional Qualification

- Admitted to practice in the PRC

### Professional Background

- Mr. Liu joined the firm in 2015. Before joining the firm, he worked at a reputable Chinese law firm for seven years.

## REPRESENTATIVE MATTERS AND CASES

### Equity Capital Market

- Acted as the underwriters' counsel in Chervon-Auto's IPO on the SSE in 2019
- Acted as the underwriters' counsel in Wanke's H-share follow-on offering on the SEHK in 2019
- Acted as the underwriters' counsel in PICC Group's IPO on the SSE in 2018
- Acted as the underwriters' counsel in Foxconn Industrial Internet's IPO on the SSE in 2018
- Acted as the underwriters' counsel in Huami's IPO on the NYSE in 2018
- Acted as the issuer's counsel in Shandong International Trust's H-share IPO on the SEHK in 2017
- Acted as the issuer's counsel in China Cinda Asset's H-share IPO on the SEHK in 2013 and its H-share follow-on offering on the SEHK in 2016
- Acted as the underwriters' counsel in Huami's IPO on the NYSE in 2018
- Acted as the underwriters' counsel in Rise Education's IPO on the NASDAQ in 2017
- Acted as the underwriter's counsel in Maple Leaf Education's IPO on the SEHK in 2014
- Acted as the underwriter's counsel in Terena Technology's IPO on the NASDAQ in 2014
- Acted as the underwriter's counsel in Weibo's IPO on the NASDAQ in 2014
- Acted as the underwriter's counsel in Qunar.com's IPO on the NASDAQ in 2013
- Acted as the underwriter's counsel in TAL Education Group's IPO on the NYSE in 2011

### Debt Capital Market

- Acted as the issuer's PRC counsel in Rsun Real Estate's high-yield bond offerings in 2020, 2019, 2018
- Acted as the underwriter's PRC counsel in BRC Real Estate's high-yield bond offerings in 2020, 2019, 2018
- Acted as the underwriter's PRC counsel in SCPG Group's high-yield bond offerings in 2020, 2019, 2018
- Acted as the underwriter's PRC counsel in Oceanwide Holdings Co., Limited's high-yield bond offerings in 2019, 2018
- Acted as the underwriter's PRC counsel in TUSHOLDINGS' high-yield bond offerings in 2019, 2018
- Acted as the issuer's PRC counsel in China Development Bank's financial bonds offering
- Acted as the underwriter's PRC counsel in China Great Wall Asset Management Co. Ltd.'s financial bonds

offering

- Acted as the underwriter's PRC counsel in TAL Education Group's convertible senior note offering in 2014
- Acted as the legal counsel of China Cinda in its acquisition of BERUN Group's default bonds and in the following debt-equity swap

**Asset Management**

- Advised CICC Capital in connection with the setup of CICC Qihong Fund
- Advised Taikang Assets, Pingan Assets and several insurance companies in their investments with insurance funds
- Advised China Cinda, China Oriental, Cinda Capital, Bangxin Asset, Taikang Assets and Pingan Assets in their structured finance products and debt acquisitions and restructurings

**General Corporate Matters**

- Advised China Cinda (HK01359), Shandong International Trust (HK01673), China Reform Health (SZ000503), China Oriental, Minsheng Financial Leasing, Nanyang Commercial Bank, Taikang Asset and Trust Industry Security Fund for their general corporate matters

**M&A**

- Advised the financial advisors in connection with the merger of China Shenhua Group and China Guodian Group Advised the financial advisors in connection with the acquisition of the controlling equity interests of SCIMEE (SZ300425) by China State Construction Group
- Advised JIC Leasing in its mixed ownership reform
- Advised China Petrochemical in the mixed ownership reform of its Sinopec Marketing assets and business
- Advised Yizheng Chemical Fiber in its major asset restructuring with Sinopec Oilfield Service
- Advised Beijing Holdings in its acquisition of 92.7% equity interests in GSE Investment
- Advised the financial advisors in connection with China Daye Non-Ferrous Metals Mining Limited’s acquisition of Daye Nonferrous Metals Co., Ltd, for which the purchase price was paid in newly issued shares