

# JONATHAN WALLENBERGER

Registered Foreign Lawyer (New York, USA)·Hong Kong

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### PRACTICE AREA

MR. WALLENBERGER SPECIALIZES IN US AND INTERNATIONAL CAPITAL MARKETS TRANSACTIONS.

### **Education**

- Boston University School of Law, J.D. magna cum laude, 1996
- Harvard University, B.A. cum laude 1991

### **Professional Qualification**

- · Admitted to practice in New York
- Registered Foreign Lawyer in Hong Kong SAR

## **Professional Background**

Mr. Wallenberger joined Fangda
 Partners in 2020. Before joining the
 firm, he worked for 18 years in the
 New York, Frankfurt, London and
 Hong Kong offices of a major Wall
 Street law firm and for several years
 in the Hong Kong office of a US based "global systemically important
 bank."

### REPRESENTATIVE MATTERS AND CASES

# Played a prominent role in delivery of US securities law compliance advice to five NYSE-listed Fortune Global 100 companies

- HSBC Holdings plc (2010 2011)
- Siemens AG (2005 2009)
- Petroleo Brasileiro PETROBRAS (2002 2003)
- $\bullet\,$  Nortel Networks Inc. (2002 2003)
- Deutsche Telekom AG (1998 2002, 2004 2005)

# Played a prominent role in execution of over US\$50 billion in completed cross-border financial transactions

- A total of over US\$3 billion in debt tender offers by the Republic of the Philippines, with various investment banks including Citigroup, Deutsche Bank, Goldman Sachs, HSBC, JP Morgan, Standard Chartered and UBS as dealer-managers (2012 – 2014)
- The US\$2.5 billion SEC-registered debt offering of HSBC Holdings plc, underwritten by HSBC Securities Inc. (2011)
- A total of over US\$6 billion in Rule 144A debt offerings by HSBC Bank plc, underwritten by HSBC Securities
  Inc. (2011)
- The US\$2.2 billion Hong Kong Stock Exchange listing and Reg. S / Rule 144A equity IPO of UC RUSAL, sponsored by BNP Paribas and Credit Suisse (2010)
- A total of over US\$5 billion in debt tender offers by The Governor and Company of the Bank of Ireland, with Credit Suisse, Deutsche Bank and UBS as dealer-managers (2009 2011)
- The EUR.3 billion Vienna Stock Exchange listing and Reg. S / Rule 144A equity IPO of STRABAG SE, underwritten by Deutsche Bank and Goldman Sachs (2007)
- The US\$5 billion Rule 144A debt offering of Siemens AG, underwritten by Deutsche Bank and JP Morgan (2006)
- The US\$1.2 billion Oslo Stock Exchange listing and Reg. S / Rule 144A equity IPO of Renewable Energy

Corporation, underwritten by UBS and Credit Suisse (2006)

- A total of over US\$8 billion in SEC-registered debt offerings by Vodafone plc, underwritten by various investment banks including Barclays Capital, Citigroup, JP Morgan and Morgan Stanley (2005 2011)
- The US\$4 billion SEC-registered exchange offer by Deutsche Telekom for publicly held shares of T-Online (2005)
- The €11 billion SEC-registered secondary follow-on offering of Deutsche Telekom shares by the German Government, underwritten by Deutsche Bank and Goldman Sachs (2000)
- The €11 billion SEC-registered primary follow-on equity offering of Deutsche Telekom AG, underwritten by Deutsche Bank and Goldman Sachs (1999)