JONATHAN WALLENBERGER

Registered Foreign Lawyer (New York, USA)·Hong Kong

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PRACTICE AREA

MR. WALLENBERGER SPECIALIZES IN US AND INTERNATIONAL CAPITAL MARKETS TRANSACTIONS.

Education

- Boston University School of Law, J.D. magna cum laude, 1996
- Harvard University, B.A. cum laude 1991

Professional Qualification

- Admitted to practice in New York
- Registered Foreign Lawyer in Hong Kong SAR

Professional Background

- Mr. Wallenberger joined Fangda Partners in 2020. Before joining the firm, he worked for 18 years in the New York, Frankfurt, London and Hong Kong offices of a major Wall Street law firm and for several years in the Hong Kong office of a US-based "global systemically important bank."

REPRESENTATIVE MATTERS AND CASES

Played a prominent role in delivery of US securities law compliance advice to five NYSE-listed Fortune Global 100 companies

- HSBC Holdings plc (2010 – 2011)
- Siemens AG (2005 – 2009)
- Petroleo Brasileiro – PETROBRAS (2002 – 2003)
- Nortel Networks Inc. (2002 – 2003)
- Deutsche Telekom AG (1998 – 2002, 2004 – 2005)

Played a prominent role in execution of over US$50 billion in completed cross-border financial transactions

- A total of over US$3 billion in debt tender offers by the Republic of the Philippines, with various investment banks including Citigroup, Deutsche Bank, Goldman Sachs, HSBC, JP Morgan, Standard Chartered and UBS as dealer-managers (2012 – 2014)
- The US$2.5 billion SEC-registered debt offering of HSBC Holdings plc, underwritten by HSBC Securities Inc. (2011)
- A total of over US$6 billion in Rule 144A debt offerings by HSBC Bank plc, underwritten by HSBC Securities Inc. (2011)
- The US$2.2 billion Hong Kong Stock Exchange listing and Reg. S / Rule 144A equity IPO of UC RUSAL, sponsored by BNP Paribas and Credit Suisse (2010)
- A total of over US$5 billion in debt tender offers by The Governor and Company of the Bank of Ireland, with Credit Suisse, Deutsche Bank and UBS as dealer-managers (2009 – 2011)
- The EUR.3 billion Vienna Stock Exchange listing and Reg. S / Rule 144A equity IPO of STRABAG SE, underwritten by Deutsche Bank and Goldman Sachs (2007)
- The US$5 billion Rule 144A debt offering of Siemens AG, underwritten by Deutsche Bank and JP Morgan (2006)
- The US$1.2 billion Oslo Stock Exchange listing and Reg. S / Rule 144A equity IPO of Renewable Energy

Corporation, underwritten by UBS and Credit Suisse (2006)

- A total of over US$8 billion in SEC-registered debt offerings by Vodafone plc, underwritten by various investment banks including Barclays Capital, Citigroup, JP Morgan and Morgan Stanley (2005 – 2011)
- The US$4 billion SEC-registered exchange offer by Deutsche Telekom for publicly held shares of T-Online (2005)
- The €11 billion SEC-registered secondary follow-on offering of Deutsche Telekom shares by the German Government, underwritten by Deutsche Bank and Goldman Sachs (2000)
- The €11 billion SEC-registered primary follow-on equity offering of Deutsche Telekom AG, underwritten by Deutsche Bank and Goldman Sachs (1999)