DONG WU

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PRACTICE AREA

MR. WU SPECIALIZES IN CAPITAL MARKETS, MERGERS AND ACQUISITIONS, ASSETS MANAGEMENT AND CORPORATE FINANCE.

Education

- Law School of Peking University, LLM
- Law School of Peking University, LLB

Professional Qualification

- Admitted to practice in the PRC

Professional Background

- Before joining Fangda Partners, Mr. Wu worked at another leading PRC law firm as partner. Prior to that, he worked as a legal counsel in a leading PRC investment bank, CICC, for about 5 years.

REPRESENTATIVE MATTERS AND CASES

Capital Markets

- Represented SDIC Power in connection with its GDR offering
- Represented the underwriters in the GDR offering of China Pacific Insurance
- Represented the underwriters in the A IPO and listing on the SSE STAR Board of Sunshine Guojian Pharmaceutical
- Represented the underwriters in CR MICROs Ashare IPO and listing on the SSE STAR Board
- Represented Huatai Securities in its GDR offering
- Represented the underwriters in Chervon Autos Ashare IPO
- Represented the underwriters in PICC Groups Ashare IPO
- Represented the underwriters in Foxconn Industrial Internets Ashare IPO
- Represented Phoenix in its private placement of A shares
- Represented Shandong International Trust in its Hshare IPO
- Represented Qudian in its US IPO
- Represented the underwriters in GACs private placement of A shares
- Represented China Cinda in its private placement of H shares
- Represented the underwriters in China Development Bank Leasings Hshare IPO
- Represented the underwriters in OCTs private placement of A shares
- Represented Bank of Ningbo in its private placement of A shares
- Represented China Cinda in its Hshare IPO
- Represented the underwriters in ICBCs restructure and its AH IPO
- Represented the underwriters in China Shenhuas restructure and its Hshare IPO
- Represented the underwriters in China Lifes Ashare IPO
- Represented the underwriters in CCBs Hshare IPO
- Represented China Netcom in its redchip IPO
- Represented China Mobile in its redchip IPO

Mergers and Acquisitions

- Represented the financial advisor in CSCECs investment in SCIMEE
- Represented China Cinda in connection with Jointowns debtforequity project
- Represented CICC, the financial advisor, in the merger of China Shenhua and China National Power to establish China Energy
- Represented CICC, the independent financial advisor, in the major asset restructuring of HECs stock offering and acquisition of the controlling interest of Hecpharm
- Represented a subordinate fund of COAMC in connection with DECs restructuring
- Represented CITIC Capital and other investors in their investments in CCXI
- Represented China Cinda in connection with Ruyi Groups acquisition of French SMCP
- Represented CRHC in connection with its strategic investment in COAMC
- Represented Yinlong in its investment in Lucid Motorss CB project
- Represented China Cinda in connection with Yancoal Australias private placement and MA financing project
- Represented China Cinda in connection with BJEVs mixed ownership reform and capital increase project
- Represented the buyers group led by Hopu Fund in connection with the mixed ownership reform and capital increase project of Chinatea (a subsidiary of COFCO)
- Represented CETHIK ,a subsidiary of the CETC, in its restructure and acquisition of Phoenix Group
- Represented COAMC in its bid for the project on equity investment in Bank of Dalian
- Represented BlueFocus in its several investment projects
- Represented China Cinda in the transfer of its equity interests in Bank of Xian
- Represented Deutsche Bank in its bid for the project on strategic investment in China Huarong
- Represented USlisted Henry Schein in its acquisition of a sales company in China
- Represented CITIC PE in connection with the project on investment
- Represented Kaiyuan City Development Fund in its property MA project
- Represented Central Huijin in its investment in China Everbright Bank
- Represented China Mobile, China Telecom and China Netcom in their domestic acquisitions

Fixed Income Instruments

Offshore Bonds:

- Represented SCPG in connection with its US dollar bonds
- Represented JIC in connection with its US dollar bonds
- Represented China Cinda (HK) in its public and private placement of offshore US dollar bonds
- Represented SINOPEC in its offering and followon offering of offshore US dollar bonds
- Represented the underwriters in the PRC governments offering of RMB bonds in Hong Kong
- Represented the underwriters in CRCCs Hshare convertible bonds
- Represented China Cinda in its public and private placement of offshore US dollar bonds

Onshore Fixed Income Instruments:

ABS Products

- Provided legal services in the listed and private ABS products set up by the Ant Micro, Lakala, Qudian, Minsheng Financial Center, SCPG, Financial Street, Maimaiche, Shangrongbaoli, Lianxiangbaoli, China Unicom, Huaxiaxingfu PPP, Haichang Park, China Resources Pharmaceutical, Shanghai Baoye, China Construction Seventh Engineering Division, China Construction Fifth Engineering Division, China Construction Eighth Engineering Division, China Construction Sixth Engineering Division, China Construction Third Engineering Division, CEC, CMDC, and Minmetals Development
- Provided legal services in the ABN products set up by China Resources Pharmaceutical and CCSEB
- Provided legal services in the CLO products set up by the Bank of Chongqing, the Postal Savings Bank of

China, and the Bank of Guangzhou

Exchange Market Bonds

- Provided legal services in the corporate bonds issued by the following issuers, including: NDIG, China Resources Cement, China Unicom, Jiangxi Copper, GLP, Gemdale, Shimao, CICC Futures, CIFCO Group, Zijin Mining, Kaiqian Group, CSG, GAC, GD Power, Jiangxi Copper, China Shipping Development

Interbank Market Bonds

- Provided legal services in the bonds issued by the following issuers, including: China Resources Cement (CP), Zhuzhou Guozi (MTN), Chongqing Jiangjin Huaxin (MTN), Chongqing Fuling (MTN), Qingdao City Construction Investment Group (MTN), Housing and UrbanRural Development of Quanzhou (PPN), Chongqing Shuangqiao (PPN), GD Power (MTN), Shimao Stock (MTN), Luzhou Laojiao (MTN), Hangzhou Financial Investment (MTN), SPUG (MTN), Xining Economic and Technological Development (CP), CICC (CP), Jiangxi Copper (CP), ICBC (Financial Bonds), BEA (Financial Bonds) and Bank of Guizhou (Financial Bonds)

Asset Management

- Represented Ping An Asset Management in connection with Department of Transportation of Shanxi Provinces debt investment plan and trust investment plan
- Represented Ping An Asset Management in connection with the establishment of Xixian Infrastructure Investment Center (limited partnership) with Shanxi Xixian Infrastructure investment Group and Xixian Infrastructure Fund Management Company
- Represented Taikang Asset Management in connection with Baoli Estates private placement project
- Represented Taiking Asset Management in its investment in a medial fund project of CITIC Group
- Represented Taiking Asset Management in its investment in a TMT fund project of CBC Capital
- Represented Taikang Asset Management in its investment in Aoshi Jiachuang
- Represented Happy Life in connection with the establishment of Shandong Mixed Ownership Reform Fund project
- Represented CICC in several asset management plan products for which CICC has been a trustee since the establishment of the first asset management plan in China
- Advised China Cinda for its structured financial products and funding products